**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

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|---|---|---|
| In re | ) | In Proceedings For A |
| | ) | Reorganization Under |
| JOHNS-MANVILLE CORPORATION, et al., | ) | Chapter 11 |
| | ) | Case Nos. 82 B 11656 (BRL) |
| Debtors. | ) | Through 82 B 11676 (BRL) |
| | ) | Inclusive |

**FINANCIAL STATEMENTS AND REPORT OF MANVILLE PERSONAL INJURY SETTLEMENT TRUST FOR THE PERIOD ENDING DECEMBER 31, 2022 PURSUANT TO SECTIONS 3.02(d)(i) and (iii) OF THE TRUST AGREEMENT**

The attached Financial Statements for the Period Ending December 31, 2022 with Auditors' Report and the exhibits thereto are filed herewith pursuant to Sections 3.02(d)(i) and (iii) of the Manville Personal Injury Trust Agreement.

Respectfully submitted,

MANVILLE PERSONAL INJURY SETTLEMENT TRUST

By: /s/ Jared S. Garelick

Dated: Falls Church, Virginia
February 28, 2022

Jared S. Garelick
General Counsel
3120 Fairview Park Dr. Ste. 200
Falls Church, Virginia 22042
(703) 204-9300