UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		_)	
In re)	In Proceedings For A
)	Reorganization Under
JOHNS-MANVILLE C	CORPORATION,)	Chapter 11
et al.,)	
)	Case Nos. 82 B 11656 (CGM)
	Debtors.)	Through 82 B 11676 (CGM)
)	Inclusive

MASTER INDEX OF THE MANVILLE PERSONAL INJURY SETTLEMENT TRUST ACCOUNT OF TRUSTEES FOR THE PERIOD January 1, 2014 THROUGH DECEMBER 31, 2014

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Account of Trustees

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MANVILLE PERSONAL INJURY SETTLEMENT TRUST ACCOUNT OF TRUSTEES JANUARY 1, 2014 THROUGH DECEMBER 31, 2014

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Affidavit of Trustees

Exhibit A

Manville Personal Injury Settlement Trust Audited Special-Purpose Consolidated Financial Statements with Supplemental Information December 31, 2014 and December 31, 2013

Exhibit B

Payment By Claimant Residency From January 1, 2014 through December 31, 2014

MANVILLE PERSONAL INJURY SETTLEMENT TRUST ACCOUNT OF TRUSTEES FOR THE PERIOD JANUARY 1, 2014 THROUGH DECEMBER 31, 2014

Pursuant to N.Y. EPTL § 7-2.7, Robert A. Falise, Mark A. Peterson, and Edward D. Robertson, Jr., Kirk P. Watson, effective July 23, 2014; (the "Trustees") Trustees of the Manville Personal Injury Settlement Trust (the "Trust"), or John C. Sawhill, Donald M. Blinken, Daniel Fogel, Christian E. Markey, Jr., Louis Klein, Jr., Francis H. Hare, Jr., and Frank J. Macchiarola the former trustees of the Trust (the "Former Trustees"), have previously filed accounts of trustees (the "Trustee Accountings") for the periods January 9, 1987 (Trust Inception) through November 28, 1988; November 29, 1988 through December 31, 1989; January 1, 1990 through December 31, 1990; January I, 1991 through July 5, 1991; July 6, 1991 through December 31, 1991; January 1, 1992 through December 31, 1992; January 1, 1993 through December 31, 1993; January 1, 1994 through December 31, 1994; January 1, 1995 through June 30, 1995; July 1, 1995 through December 31, 1995; January 1, 1996 through December 31, 1996; January 1, 1997 through December 31, 1997; January 1, 1998 through December 31, 1998; January 1, 1999 through December 31, 1999; January 1, 2000 through December 31, 2000; January 1, 2001 through December 31, 2001; January 1, 2002 through December 31, 2002; January 1, 2003 through December 31, 2003; January 1, 2004 through December 31, 2004; January 1, 2005 through December 31, 2005; January 1, 2006 through December 31, 2006; January 1, 2007 through June 30, 2007; July 1, 2007 through December 31, 2007; January 31, 2008 through December 31, 2008; January 1, 2009 through December 31, 2009; January 1, 2010 through December 31, 2010; January 1, 2011 through December 31, 2011; January 1, 2012 through December 31, 2012 and January 1, 2013 through December 31, 2013 (collectively, the "Prior Accountings"). These Prior Accountings have been accepted and approved by the Court, thereby releasing and discharging the Trustees or the Former Trustees, as appropriate, from any further liability or responsibility respecting the matters embraced therein.

Capitalized terms used in this Account of Trustees not otherwise defined herein have the meanings set forth in the Glossary annexed to the Third Amended and Restated Supplemental Agreement dated as of February 26, 2001 between the Trust and the Manville Corporation.

The account of trustees normally filed with the Surrogate's Court of the State of New York by express trusts has herein been modified in the same manner as for the Prior Accountings. A separate Statement of Cash Flows is included herein which reports cash inflows and outflows for the period January 1, 2014 through December 31, 2014.

Both principal and income can be and are used to pay operating expenses of the Trust and Beneficiaries' claims without regard to source. Accordingly, the Trust has not separated principal from income herein or in Prior Accountings nor does the present account include separate statements for principal and income accounts. For example, Schedule C entitled "Statement of Expenses Chargeable to Principal" has again been combined with Schedule C-2, "Statement of Administration Expenses Chargeable to Income". Other like categories have also been combined. In addition, the following schedules are inapplicable and, accordingly, have been omitted:

<u>Schedule B</u> - Statement of Decreases Due to Sales, Liquidations, Collections, Distribution or Uncollectibility. During the year ended December 31, 2014 there were no decreases of assets due to sales, liquidations, collections, distributions or uncollectibility.

<u>Schedule E</u> - Statement of New Investments, Exchanges and Stock Distributions. The Trust's remaining principal has been invested pursuant to investment criteria provided in the Trust Agreement. The resulting net investment income is reported under Schedule A-2. Schedule E is omitted because of the volume of investment transactions.

<u>Schedule H</u> - Computation of Commissions. No commissions were paid or are to be paid by the Trust. Trustee remuneration and expenses are reported under Schedules C and C-2.

The following Account of Trustees is cross-referenced to the Manville Personal Injury Settlement Trust Special-Purpose Consolidated Audited Financial Statements for the year ended December 31, 2014 (Financial Statements) which are annexed hereto as Exhibit A. Exhibit A is hereby and expressly incorporated by reference into and made a part of the Account of Trustees for the year January 1, 2014 through December 31, 2014.

STATEMENT OF CASH FLOWS

For the Year Ended December 31, 2014

CASH INFLOWS:

Investment income receipts Decrease in deposits and other assets Net realized gains on investment securities	\$18,032,599 30,987 40,026,281
Total cash inflows	58,089,867
CASH OUTFLOWS	
Claim payments made - Exhibit B Contribution and indemnity claim payments	116,265,519 161,369
Total claim payments	116,426,888
Disbursements for operating expenses and income taxes	14,973,277
	101 100 165
Total cash outflows	131,400,165
NET CASH OUTFLOWS	(73,310,298)
NON-CASH CHANGES: Net unrealized gains on investment securities	1,246,808
NET (DECREASE) IN CASH EQUIVALENTS AND INVESTMENTS SECURITIES	(72,063,490)
CASH EQUIVALENTS AND INVESTMENT SECURITIES BEGINNING OF YEAR	918,352,564
CASH EQUIVALENTS AND INVESTMENT SECURITIES END OF YEAR	\$ 846,289,074

STATEMENT OF CHANGES IN NET CLAIMANTS' EQUITY

For the Year Ended December 31, 2014

Beginning Net Claimants' Equity, January 1, 2014	<u>\$834,883,011</u>
Investment Income – Schedule A Decrease in outstanding claim offers	58,936,391 1,152,205
Total additions	60,088,596
Statement of incurred expenses - Schedules C & C-2 Increase in lease commitments payable Provision for income taxes Personal injury claims settled Co-defendant claims settled	4,690,253 1,366,128 8,028,800 91,645,981 161,369
Total deductions	105,892,531
Ending Net Claimants' Equity, December 31, 2014	<u>\$789,079,076</u>

	Jobert la Falise
Edward D. Robertson, Jr.	Robert A. Falise
Managing Trustee	Chairman of the Board of Trustees
Kirk P. Watson Trustee	Mark A. Peterson Trustee

Edward D. Robertson, Jr. Managing Trustee	Robert A. Falise Chairman of the Board of Trustees	
Kirk P. Watson	Mark A. Peterson	
Trustee	Trustee	

Edward D. Robertson, Jr.	Robert A. Falise
Managing Trustee	Trustee
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Kirk P. Watson	Mark A, Peterson
Trustee	Trustee

Edward D. Robertson, Jr.	Robert A. Falise
Managing Trustee	Trustee
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Kirk P. Watson	Mark A. Peterson
TrusteeTrustee	

SCHEDULE A - Statement of Income Collected

All funds held in the Trust Estate (as defined in the Plan) were invested in accordance with Section 4.03 of the Trust Agreement.

INVESTMENT INCOME

Interest Dividends	\$ 7,025,100 11,984,629
Total interest and dividends	19,009,729
Net realized gains	40,026,281
Net unrealized gains, net of the	
change in deferred income taxes	1,059,808
Investment expenses	(1,159,427)
TOTAL INVESTMENT INCOME	\$ 58,936,391

SCHEDULES C AND C-2 - Statement of Incurred Expenses

Net Operating Expenses:

Salaries and employee benefits	\$ 3,856,045
Office general and administrative	379,258
Travel and meetings	120,395
Board of Trustees	862,794
Professional fees	868,043
Web hosting and other electronic data processing costs	92,099
Purchase of fixed assets	42,349
Other income	(1,530,730)

Total Net Operating Expenses

Trustee Remuneration and Expenses

Trustee fees	\$862,794
Travel and meeting costs	99,438
Total Remuneration and Expenses	<u>\$962,232</u>

Professional Fees

Professional fees include audit and tax services, legal counsel for Trust constituents, claim forecast and other professional services.

SCHEDULE C-1 - Statement of Unpaid Expenses

As of December 31, 2014, the Trust had the following liabilities representing unpaid invoices, accounts payable, accrued professional fees and investment expenses and federal income taxes payable that represent unpaid or estimated unbilled services that have been provided to the Trust:

Total Unpaid Expenses	\$2,662,128
Accounts payable and other habilities Accrued professional and investment expenses	288,299
*	1,401,277
counts payable and other liabilities	\$ 972,552

SCHEDULES D AND D-1 - Statement of Other Distributions

For the year ended December 31, 2014, the Trust made approximately 23,570 personal injury claim payments for \$116,266,000 million. These claimants reside in the United States and several foreign countries. The number of claimants residing in each jurisdiction and the amount paid per jurisdiction is listed on Exhibit B of this accounting. In addition to the above distributions during the year ended December 31, 2014, the Trust paid approximately \$161,000 to claimants for co-defendant or distributor claims.

SCHEDULES F AND F-1 - Statement of Assets on Hand

The Statement of Net Claimants' Equity in the Financial Statements includes all Trust assets on an accrual basis of accounting as described in the Summary of Significant Special-Purpose Accounting Policies in the Consolidated Financial Statements. At December 31, 2014 the Trust recorded all of its investment securities at fair value.

	<u>Cost</u>	Fair Value
Restricted (1)		
Cash equivalents	\$ 906,895	\$ 906,895
U.S. government obligation	9,315,651	9,320,539
Corporate and other debt	21,784,741	21,617,787
Equities – U.S.	4,818,577	12,654,779
Total	<u>\$ 36,825,864</u>	\$ 44,500,000
Unrestricted		
Cash equivalents	\$ 30,914,563	\$ 30,914,563
U.S. government obligation	96,592,794	98,076,510
Corporate and other debt	170,419,141	170,565,019
Equities – U.S.	174,456,753	414,145,267
Equities – International	54,995,007	88,087,715
	\$ 527,378,258	<u>\$801,789,074</u>

The Trust invests in professionally managed portfolios that contain common shares of publicly traded companies, U.S. government obligations, U.S. and International equities, corporate and other debt, and money market funds. Such investments are exposed to various risks such as interest rate market and credit risks. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the Trust's account balance in the future.

(1) Pursuant to Sections 3.01(b) (xiii) and 5.07 of the Trust Agreement a \$30 million segregated security fund was established of marketable securities to secure the Trust's indemnity obligations to current Trustees with the approval of the United States Bankruptcy Court of the Southern District of New York. The investment earnings of this fund accrue to the benefit of the Trust.

In addition, under a tax agreement between the Trust and Johns Manville Corporation (JM), the Trust was required to transfer cash to an escrow account to secure the payment of its future tax obligations. The escrow balance may be increased or decreased over time. As of

December 31, 2014 securities with a market value of \$69.3 million were held by an escrow agent, of which \$14.5 million is reported as restricted in accordance with the tax agreement.

The Trust has the following other assets as of December 31, 2014: receivables, deposits and fixed assets described in the Notes to Financial Statements.

Accrued Interest and Dividends Receivable

Interest receivable	\$1,381,081
Dividends receivable	920,910
Total	<u>\$2,301,991</u>

Deposits and Other Assets -

\$466,912

Fixed Assets

As described in Note 1 of the Notes to Consolidated Financial Statements, the costs of non-income producing assets which will be exhausted during the life of the Trust, and are not available for satisfying claims, are expensed as incurred. The cumulative balance of all fixed assets purchased, net of disposals, through December 31, 2014 is as follows:

Furniture and Equipment	\$ 260,600
Computer Hardware and Software	271,000
e-Claims Software Development	<u>2,361,I00</u>
Total Fixed Assets	\$2,892,700

SCHEDULE I - Statement of Pertinent Facts

On July 23, 2014, Kirk P. Watson accepted his election to the Board of Trustees of the Manville Personal Injury Settlement Trust. Both the Selected Counsel for the Beneficiaries ("SCB") and the Legal Representative of Future Claimants ("Legal Representative") had no objection to his appointment.

In August 2014, the Trust completed a review of the Trust's projected assets and liabilities. Based upon the review, the Trustees approved a decrease in the pro rata percentage from 7.5% to 6.25%. This change received the required concurrence of the SCB and Legal Representative. All claimants receiving offers after August 15, 2015 were paid a pro rata percentage of 6.25%.

In August 2014, CRMC signed a new 7-year and 7 month office lease effective October I, 2015 at a similar location in Falls Church, Virginia. CRMC's current lease expires on September 30, 2015. The new lease provides 7 months free rent and an option for early termination after 5 years and 7 months subject to an early termination fee.

AFFIRMATION OF TRUSTEES

Robert A. Falise, hereby affirms: That the foregoing Account of Trustees, insofar as it relates to the year ended December 31, 2014, contains, according to the best of my knowledge and belief, a true statement of all the receipts and disbursements of the Trustees on account of the Trust Estate and of all monies or other property belonging to the Trust Estate which have come into the hands of the Trustees or been received by any other person by order or authority of the Trustees for their use, and that I do not know of any error or omission in the account to the prejudice of any creditor of, or person interested in, the Trust Estate.

Robert A. Falise

Chairman of the Board of Trustees

AFFIRMATION OF TRUSTEES

Edward D. Robertson, Jr., hereby affirms: That the foregoing Account of Trustees, insofar as it relates to the year ended December 31, 2014, contains, according to the best of my knowledge and belief, a true statement of all the receipts and disbursements of the Trustees on account of the Trust Estate and of all monies or other property belonging to the Trust Estate which have come into the hands of the Trustees or been received by any other person by order or authority of the Trustees for their use, and that I do not know of any error or omission in the account to the prejudice of any creditor of, or person interested in, the Trust Estate.

Edward D. Robertson, Jr.

Managing Trustee

Mark A. Peterson, hereby affirms: That the foregoing Account of Trustees, insofar as it relates to the year ended December 31, 2014, contains, according to the best of my knowledge and belief, a true statement of all the receipts and disbursements of the Trustees on account of the Trust Estate and of all monies or other property belonging to the Trust Estate which have come into the hands of the Trustees or been received by any other person by order or authority of the Trustees for their use, and that I do not know of any error or omission in the account to the prejudice of any creditor of, or person interested in, the Trust Estate.

Mark A. Peterson

Trustee

AFFIRMATION OF TRUSTEES

Kirk P. Watson, hereby affirms: That the foregoing Account of Trustees, insofar as it relates to the year ended December 31, 2014, contains, according to the best of my knowledge and belief, a true statement of all the receipts and disbursements of the Trustees on account of the Trust Estate and of all monies or other property belonging to the Trust Estate which have come into the hands of the Trustees or been received by any other person by order or authority of the Trustees for their use, and that I do not know of any error or omission in the account to the prejudice of any creditor of, or person interested in, the Trust Estate.

Kirk P. Watson

Ship O. Water

Trustee

Audited Financial Statements for the Year Ending DECEMBER 31, 2014 (EXHIBIT A)

Manville Personal Injury Settlement Trust

Consolidated Special-Purpose Financial Statements with Supplementary Information Years Ended December 31, 2014 and 2013



Manville Personal Injury Settlement Trust

Consolidated Special-Purpose Financial Statements with Supplementary Information Years Ended December 31, 2014 and 2013

Manville Personal Injury Settlement Trust

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Tel: 703-893-0600 Fax: 703-893-2766 www.bdo.com 8 105 Greensboro Drive Suite 700 McLean, VA 22102

Independent Auditor's Report

Trustees Manville Personal Injury Settlement Trust Pound Ridge, New York

We have audited the accompanying consolidated special-purpose statements of net claimants' equity of the Manville Personal Injury Settlement Trust and its subsidiary as of December 31, 2014 and 2013, and the related consolidated special-purpose statements of changes in net claimants' equity, and of cash flows for the years then ended, and the related notes to the consolidated special-purpose financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated special-purpose financial statements; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement, whether due to fraud or error. As described in Note 1 to these consolidated special-purpose financial statements were prepared on a special-purpose basis of accounting and are not intended to be a presentation in conformity with accounting principles generally accepted in the United States of America. The special-purpose basis of accounting has been used in order to communicate the amount of equity presently available to current and future claimants.

Auditor's Responsibility

Our responsibility is to express an opinion on these special-purpose financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated special-purpose financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated special-purpose financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the consolidated special-purpose financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the consolidated special-purpose financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

BDO USA, LLP, a Delaware limited liability partnership, is the U.S. member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms.

Opinion

In our opinion, the consolidated special-purpose financial statements referred to above present fairly, in all material respects, the financial position of Manville Personal Injury Settlement Trust and subsidiary as of December 31, 2014 and 2013, and the results of its changes in net claimants' equity and its cash flows for the year then ended in conformity with the basis of accounting described in Note 1 to the consolidated special-purpose financial statements.

BDO USA, LLP

McLean, Virginia February 26, 2015

CONSOLIDATED SPECIAL-PURPOSE STATEMENTS OF NET CLAIMANTS' EQUITY

December 31,	2014		2013
Assets			
Cash equivalents and investments (Note 2) Restricted (Note 8) Unrestricted	\$ 44,500,000 801,789,074	\$	42,200,000 876,152,564
Total cash equivalents and investments	846,289,074		918,352,564
Accrued interest and dividend receivables Deposits and other assets	2,301,991 466,912		2,517,158 497,898
Total assets	\$ 849,057,977	\$	921,367,620
Liabilities			
Accrued expenses Deferred income taxes (Note 9) Unpaid personal injury claims (Notes 4, 6 and Exh. III)	\$ 2,662,128 42,313,000	\$	4,949,221 42,126,000
Outstanding offers Settled, not paid Pro rata adjustment payable	10,151,132 2,814,862 110,577		11,303,337 27,435,750 109,227
Lease commitment payable (Note 5)	1,927,202	_	561,074
Total liabilities	59,978,901		86,484,609
Net claimants' equity (Note 6)	\$ 789,079,076	\$	834,883,011

CONSOLIDATED SPECIAL-PURPOSE STATEMENTS OF CHANGES IN NET CLAIMANTS' EQUITY

Years Ended December 31,	2014	_	2013
Net claimants' equity beginning of the year	\$ 834,883,011	\$	818,112,101
Additions to net claimants' equity			
Investment income (Exhibit I) Decrease in outstanding claim offers Decrease in lease commitments payable (Note 5)	58,936,391 1,152,205		136,632,886 5,235,121 308,330
Total additions	60,088,596		142,176,337
Deductions from net claimants' equity			
Net operating expenses (Exhibit II) Provision for income taxes Increase in lease commitments payable (Note 5) Personal injury claims settled Co-defendant claims settled	4,690,253 8,028,800 1,366,128 91,645,981 161,369		3,881,130 9,689,900 - 111,486,364 348,033
Total deductions	105,892,531		125,405,427
Net claimants' equity end of year	\$ 789,079,076	\$	834,883,011

See accompanying notes to the consolidated special-purpose financial statements.

CONSOLIDATED SPECIAL-PURPOSE STATEMENTS OF CASH FLOWS

Years Ended December 31,	2014	_	2013
Cash Inflows			
Investment income receipts Net realized gains on investment securities Decrease in deposits and other assets	\$ 18,032,599 40,026,281 30,987	\$	18,432,833 49,772,175
Total cash inflows	58,089,867		68,205,008
Cash Outflows			
Personal injury claim payments Co-defendant claim payments	116,265,519 161,369		101,769,507 348,033
Total claim payments	116,426,888		102,117,540
Disbursements for Trust operating expenses and income taxes Increase in deposits and other assets	14,973,277		11,055,641 158,327
Total cash outflows	131,400,165		113,331,508
Net cash outflows	(73,310,298)		(45,126,500
Non-cash changes Net unrealized gains on investment securities	1,246,808		80,599,726
Net (decrease) increase in cash equivalents and investments	(72,063,490)		35,473,226
Cash equivalents and investments beginning of the year	918,352,564		882,879,338
Cash equivalents and investments end of year	\$ 846,289,074	\$	918,352,564

See accompanying notes to the consolidated special-purpose financial statements.

Notes to the Consolidated Special Purpose Financial Statements

1. Organization and Summary of Significant Special-Purpose Accounting Policies

The Manville Personal Injury Settlement Trust (the Trust), organized pursuant to the laws of the state of New York with its office in Pound Ridge, New York, was established pursuant to the Manville Corporation (Manville or JM) Second Amended and Restated Plan of Reorganization (the Plan). The Trust was formed to assume Manville's liabilities resulting from pending and potential litigation involving (i) individuals exposed to asbestos who have manifested asbestos-related diseases or conditions, (ii) individuals exposed to asbestos who have not yet manifested asbestos-related diseases or conditions and (iii) third-party asbestos-related claims against Manville for indemnification or contribution. Upon consummation of the Plan, the Trust assumed liability for existing and future asbestos health claims. The Trust's initial funding is described below under "Funding of the Trust." The Trust's funding is dedicated solely to the settlement of asbestos health claims and the related costs thereto, as defined in the Plan. The Trust was consummated on November 28, 1988.

In December 1998, the Trust formed a wholly-owned corporation, the Claims Resolution Management Corporation (CRMC), to provide the Trust with claim processing and settlement services. Prior to January 1, 1999, the Trust provided its own claim processing and settlement services. CRMC began operations on January 1, 1999 in Fairfax, Virginia and subsequently relocated to Falls Church, Virginia. The accounts of the Trust and CRMC have been consolidated for financial reporting purposes. All significant intercompany balances and transactions between the Trust and CRMC have been eliminated in consolidation.

The Trust was initially funded with cash, Manville securities and insurance settlement proceeds. Since consummation, the Trust has converted the Manville securities to cash and currently holds no Manville securities.

Basis of Presentation

The Trust's financial statements are prepared using special-purpose accounting methods that differ from accounting principles generally accepted in the United States of America. The special-purpose accounting methods were adopted in order to communicate to the beneficiaries of the Trust the amount of equity available for payment of current and future claims. Since the accompanying consolidated special-purpose financial statements and transactions are not based upon generally accepted accounting principles (GAAP), accounting treatment by other parties for these same transactions may differ as to timing and amount. These special-purpose accounting methods are as follows:

- The financial statements are prepared using the accrual basis of accounting.
- The funding received from JM and its liability insurers was recorded directly to net claimants' equity. These funds do not represent income of the Trust. Settlement offers for asbestos health claims are reported as deductions in net claimants' equity and do not represent expenses of the Trust.
- Costs of non-income producing assets, which will be exhausted during the life of the Trust
 and are not available for satisfying claims, are expensed as they are incurred. These costs
 include acquisition costs of computer hardware, software, software development, office
 furniture and leasehold improvements.

Notes to the Consolidated Special Purpose Financial Statements

- 4. Future fixed liabilities and contractual obligations entered into by the Trust are recorded directly against net claimants' equity. Accordingly, the future minimum rental commitments outstanding at period end for non-cancelable operating leases, net of any sublease agreements, have been recorded as deductions to net claimants' equity.
- 5. The liability for unpaid claims reflected in the consolidated special-purpose statements of net claimants' equity represents settled but unpaid claims and outstanding settlement offers. Post-Class Action complaint claims' liability is recorded once a settlement offer is made to the claimant (Note 6) at the amount equal to the expected pro rata payment. No liability is recorded for future claim filings and filed claims on which no settlement offer has been made. Net claimants' equity represents funding available to pay present and future claims on which no fixed liability has been recorded.
- 6. Investment securities are recorded at fair value. All interest and dividend income on investment securities, net of investment expenses are included in investment income on the consolidated special-purpose statements of changes in net claimants' equity. Realized and unrealized gains and losses on investment securities are combined and recorded on the consolidated special-purpose statements of changes in net claimants' equity.
 - Realized gains/losses on investment securities are recorded based on the security's original cost. At the time a security is sold, all previously recorded unrealized gains/losses are reversed and recorded net, as a component of other unrealized gains/losses in the accompanying consolidated statements of changes in net claimants' equity.
- 7. The Trust records deferred tax assets and liabilities for the expected future tax consequences of temporary differences between the book and tax basis of assets and liabilities.

Use of Estimates

The preparation of the consolidated financial statements in conformity with the special-purpose accounting methods described above requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of additions and deductions to net claimants' equity during the reporting period. Actual results could differ from those estimates. The most significant estimates with regard to these financial statements relate to unpaid claims, as discussed in Notes 4 and 6.

2. Cash Equivalents and Investments

At December 31, 2014 and 2013, the Trust has recorded all of its investment securities at fair value, as follows:

Notes to the Consolidated Special Purpose Financial Statements

Donate State of		201	4			201	3	
Description		Cost		Fair Value Restricted		Costs		Fair Value Restricted
Cash equivalents U.S. Govt. obligations Corporate and other debt Equities - U.S.	\$	906,895 9,315,651 21,784,741 4,818,577	\$	906,895 9,320,539 21,617,787 12,654,779	\$	73,716 8,329,292 23,077,201 4,589,845	\$	73,716 8,332,925 23,063,153 10,730,206
Total	\$	36,825,864	\$	44,500,000	\$	36,070,054	\$	42,200,000
		201	4_			201	3	
Unrestricted				Fair Value				Fair Value
Description	_	Cost	_	Restricted	_	Costs	_	Restricted
Cash equivalents U.S. Govt. obligations Corporate and other debt	\$	30,914,563 96,592,794 170,419,141	\$	30,914,563 98,076,510 170,565,019	\$	77,211,394 96,714,369 179,569,089	\$	77,211,394 96,848,581 180,647,377
Equities - U.S. Equities - International		174,456,753 54,995,007		414,145,267 88,087,715		199,689,615 48,260,899		433,688,604 87,756,608
Total	\$	527,378,258	\$	801,789,074	\$	601,445,366	\$	876,152,564

The Trust invests in two types of derivative financial instruments. Equity index futures are used as strategic substitutions to cost effectively replicate the underlying index of its domestic equity investment fund. At December 31, 2014, the fair value of these instruments was approximately \$3.8 million and was included in investments on the consolidated special-purpose statements of net claimants' equity. Foreign currency forwards are utilized for both currency translation purposes and to economically hedge against some of the currency risk inherent in foreign equity issues and are generally for periods up to 90 days. At December 31, 2014, the Trust held \$44.3 million in net foreign currency forward contracts. The unrealized gain on these outstanding currency forward contracts of approximately \$0.4 million is offset by an equal unrealized loss due to currency exchange on the underlying international securities. These net amounts are recorded in the consolidated special-purpose statements of net claimants' equity at December 31, 2014.

The Trust invests in professionally managed portfolios that contain common shares of publicly traded companies, U.S. government obligations, U.S. and International equities, corporate and other debt, and money market funds. Such investments are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investments securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the Trust's account balance in the future and the amounts reported in the consolidated special-purpose statements of net claimants' equity and consolidated special-purpose statements of changes in net claimants' equity.

Notes to the Consolidated Special Purpose Financial Statements

3. Fixed Assets

The cost of non-income producing assets that will be exhausted during the life of the Trust and are not available for satisfying claims are expensed as incurred. Since inception, the cost of fixed assets expensed, net of disposals, include:

		2014	2013
Acquisition of furniture and equipment Acquisition of computer hardware and software	\$	260,600 271,000	\$ 279,300 343,900
Computer software development (e-Claims)	-	2,361,100	 2,361,100
	\$	2,892,700	\$ 2,984,300

These items have not been recorded as assets, but rather as direct deductions to net claimants' equity in the accompanying consolidated special-purpose financial statements.

4. Unpaid Claims

The Trust distinguishes between claims that were resolved prior to the filing of the class action complaint on November 19, 1990, and claims resolved after the filing of that complaint. Claims resolved prior to the complaint (Pre-Class Action Claims) were resolved under various payment plans, all of which called for 100% payment of the full liquidated amount without interest over some period of time. However, between July 1990 and February 1995, payments on all claims, except qualified exigent health and hardship claims, were stayed by the courts. By court order on July 22, 1993 (which became final on January 11, 1994), a plan submitted by the Trust was approved to immediately pay, subject to claimant approval, a discounted amount on settled, but unpaid Pre-Class Action Claims, in full satisfaction of these claims. The discount amount taken, based on the claimants who accepted the Trust's discounted offer, was approximately \$135 million.

The unpaid liability for the Post-Class Action claims represents outstanding offers made in first-in, first-out (FIFO) order to claimants eligible for settlement after November 19, 1990. Under the Trust Distribution Process (TDP) (Note 6), claimants receive an initial pro rata payment equal to a percentage of the liquidated value of their claim. The Trust remains liable for the unpaid portion of the liquidated amount only to the extent that assets are available after paying all claimants the established pro rata share of their claims. The Trust makes these offers electronically for law firms that file their claims electronically (e-filers), or in the form of a check made payable to the claimant and/or claimant's counsel for claimants that file their proof of claim on paper. E-filers may accept their offers electronically and the Trust records a settled, but unpaid claim at the time of acceptance. Paper filers may accept their offer by depositing the check. An unpaid claim liability is recorded once an offer is made. The unpaid claim liability remains on the Trust's books until accepted or expiration of the offer after 360 days. Expired offers may be reinstated if the claimant accepts the original offer within two years of offer expiration.

5. Commitments

In August 2014, CRMC signed a new 7-year and 7-month office lease effective October 1, 2015 at a similar location in Falls Church, Virginia. CRMC's current lease expires on September 30, 2015.

Notes to the Consolidated Special Purpose Financial Statements

The new lease provides 7 months free rent and an option for early termination after 5 years and 7 months subject to an early termination fee.

Future minimum rental commitments under this operating lease, as of December 31, 2014, are as follows:

Years ending December 31,	
2015	\$ 243,513
2016	145,588
2017	224,117
2018	230,826
2019	237,746
Thereafter	845,412
	\$ 1,927,202

This obligation has been recorded as a liability in the accompanying consolidated special-purpose statement of net claimants' equity.

6. Net Claimants' Equity

A class action complaint was filed on behalf of all Trust beneficiaries on November 19, 1990, seeking to restructure the methods by which the Trust administers and pays claims. On July 25, 1994, the parties signed a Stipulation of Settlement that included a revised TDP. The TDP prescribes certain procedures for distributing the Trust's limited assets, including pro rata payments and initial determination of claim value based on scheduled diseases and values. The Court approved the settlement in an order dated January 19, 1995 and the Trust implemented the TDP payment procedures effective February 21, 1995.

Prior to the commencement of the class action in 1990, the Trust filed a motion for a determination that its assets constitute a "limited fund" for purposes of Federal Rules of Civil Procedure 23(b)(1)(B). The Courts adopted the findings of the Special Master that the Trust is a "limited fund". In part, the limited fund finding concludes that there is a substantial probability that estimated future assets of the Trust are and will be insufficient to pay in full all claims that have been and will be asserted against the Trust.

The TDP contains certain procedures for the distribution of the Trust's limited assets. Under the TDP, the Trust forecasts its anticipated annual sources and uses of cash until the last projected future claim has been paid. A pro rata payment percentage is calculated such that the Trust will have no remaining assets or liabilities after the last future claimant receives his/her pro rata share.

Prior to the implementation of the TDP, the Trust conducted its own research and monitored studies prepared by the Courts' appointee regarding the valuation of Trust assets and liabilities. Based on this valuation, the TDP provided for an initial 10% payment of the liquidated value of then current and estimated future claims (pro rata payment percentage). As required by the TDP, the Trust has periodically reviewed the values of its projected assets and liabilities to determine whether a revised pro rata payment percentage should be applied. In June 2001, the pro rata percentage was reduced from 10% to 5%.

Notes to the Consolidated Special Purpose Financial Statements

During the second and third quarters of 2002, the Selected Counsel for the Beneficiaries (SCB) and Legal Representative of Future Claimants (Legal Representative) and the Trust met to discuss amending the TDP. As a result of these meetings, in late August 2002, the parties agreed to TDP amendments that are now contained in what is referred to as the "2002 TDP". The 2002 TDP principally changes the categorization criteria and scheduled values for the scheduled diseases.

In January 2008, the Trust completed a review of the Trust's projected assets and liabilities. Based upon this review, the Trustees approved an increase in the pro rata percentage from 5% to 7.5%. This proposed change received the required concurrence of the SCB and the Legal Representative in early March 2008. Under the TDP, any claimant who received less than the current pro rata percentage is entitled to receive a retroactive payment sufficient to increase their previous payment percentage to the current pro rata percentage. Accordingly, the Trust recorded a liability of \$365.7 million for approximately 282,000 personal injury claimants eligible to receive a retroactive payment.

In January 2012, the Trustees amended the 2002 TDP to include a provision requiring the Trust to determine the Maximum Annual Payment (MAP) amount, which limits the amount of claim payments in any one year based upon its projections of assets and liabilities at the current pro rata percentage. Once the claim payments in any one year reach the annual MAP amount, the Trust ceases claim payments and any unpaid claims are carried over to the next year and placed at the front of the FIFO payment queue.

In August 2014, the Trust completed a review of the Trust's projected assets and liabilities. Based upon this review, the Trustees approved a decrease in the pro rata percentage from 7.5% to 6.25%. This change received the required concurrence of the SCB and Legal Representative. All claimants receiving offers after August 15, 2014, were paid a pro rata percentage of 6.25%.

7. Employee Benefit Plans

The Trust established a tax-deferred employee savings plan under Section 401(k) of the Internal Revenue Code, with an effective date of January 1, 1988. The plan allows employees to defer a percentage of their salaries within limits set by the Internal Revenue Code with the Trust matching contributions by employees of up to 6% of their salaries. The total employer contributions and expenses under the plan were approximately \$146,300 and \$133,500 for the years ended December 31, 2014 and 2013, respectively.

The Trust and CRMC (collectively, the Employer) established a nonqualified, unfunded deferred compensation plan in accordance with Section 409A of the Internal Revenue Code, with an effective date of November 1, 1995. The plan was most recently amended and restated effective January 1, 2005 and is maintained primarily for the purpose of providing deferred compensation to senior management. The plan allows participants to defer up to 100% of any bonuses and any other incentive compensation paid during the year, as well as up to 25% of their base salaries. Participant accounts are credited monthly with a hypothetical rate of return based on the investment options offered by the Employer and chosen by the participant. However, the Employer is not obligated to purchase any investments selected. Any and all payments made to participants pursuant to the plan shall be made from the general assets of the Employer. All participant accounts under the plan shall be for bookkeeping purposes only and do not represent claims against specific assets of the Employer. The plan does not create a trust of any kind or a fiduciary relationship. Other than calculating and applying hypothetical rates of return to participant accounts, no other Employer contributions shall be made. For the years ended

Notes to the Consolidated Special Purpose Financial Statements

December 31, 2014 and 2013, deferred compensation expense due to participant-elected investment returns totaled approximately \$6,600 and \$12,000, respectively. As of December 31, 2014 and 2013, deferred compensation liabilities totaled approximately \$156,000 and \$1,182,000, respectively. There were no employee contributions to the plan during the years ended December 31, 2014 and 2013.

8. Restricted Cash Equivalents and Investments

In order to avoid the high costs of director and officer liability insurance (approximately \$2.5 million in 1990), the Trust ceased purchasing such insurance in 1991 and, with the approval of the United States Bankruptcy Court for the Southern District of New York, the Trust established a segregated security fund. Pursuant to this authority, the Trust currently maintains \$30 million in a separate escrow account for the purpose of securing the obligation of the Trust to indemnify former and current Trustees. The investment earnings on these escrow accounts accrue to the benefit of the Trust.

Additionally, as a condition of the tax agreement between JM and the Trust discussed in Note 8, the Trust was required to transfer \$30 million in cash to an escrow account to secure the payment of its future income tax obligations post settlement of the transaction. The escrow account balance may be increased or decreased over time. As of December 31, 2014, securities with a market value of \$69.3 million were held by an escrow agent, of which \$14.5 million is reported as restricted in accordance with the agreement.

9. Income Taxes

For federal income tax purposes, JM had elected for the qualified assets of the Trust to be taxed as a Designated Settlement Fund (DSF). Income and expenses associated with the DSF are taxed in accordance with Section 468B of the Internal Revenue Code, which obligates JM to pay for any federal income tax liability imposed upon the DSF. In addition, pursuant to an agreement between JM and the Trust, JM is obligated to pay for any income tax liability of the Trust. In a subsequent separate agreement between the Trust and JM to facilitate the sale of JM to a third party, JM paid the Trust \$90 million to settle the JM obligation to the Trust. In return, the Trust terminated JM's contractual liability for income taxes of the DSF and agreed to indemnify JM in respect for all future income taxes of the Trust and established an escrow fund to secure such indemnification. The statutory income tax rate for the DSF is 15%. As a New York domiciled trust, the Trust is not subject to state income taxes. CRMC files separate federal and state corporate income tax returns.

As of December 31, 2014 and 2013, the Trust has recorded a net deferred tax liability from net unrealized gains on investment securities of approximately \$42.3 and \$42.1 million, respectively. As of December 31, 2014 and 2013, the Trust had income taxes payable of \$1.0 million and \$2.3 million, respectively. These amounts are included with accrued expenses as of December 31, 2014 and 2013 on the consolidated statements of net claimants' equity.

Notes to the Consolidated Special Purpose Financial Statements

10. Proof of Claim Forms Filed

Proof of claim forms filed as December 31, 2014 and 2013 with the Trust are as follows:

	2014	2013	
Claims filed	962,075	939,506	
Withdrawn (1)	(97,590)	(96,116	
Expired offers (2)	(1,261)	(1,106	
Active claims	863,224	842,284	
Settled claims	(839, 838)	(819, 889	
laims currently eligible for settlement	23,386	22,395	

- (1) Principally claims that have received a denial notification and the claim is in an expired status for more than two years. These claims must be refiled to receive a new offer.
- (2) Claims that received a Trust offer or denial, but failed to respond within the specified response period, usually 360 days. As of December 31, 2014 and 2013, approximately 1,261 and 1,106 respectively, of the claims with expired offers are still eligible to accept their original offer with a payment value of \$2.1 and \$3.0 million, respectively. All claims with expired offers may be reactivated upon written request by the claimant and will be eligible for a new offer at the end of the FIFO queue.

11. Subsequent Events

The Trust has evaluated its December 31, 2014 consolidated special-purpose financial statements for subsequent events through February 26, 2015, the date the consolidated special-purpose financial statements were available to be issued. The Trust is not aware of any subsequent events which would require recognition or disclosure in the consolidated special-purpose financial statements.

Manville Personal Injury Settlement Trust

Supplementary Information Years Ended December 31, 2014 and 2013

The following exhibits are provided in accordance with Article 3.02 (d)(iii) of the Manville Personal Injury Settlement Trust Agreement.



Tel: 703-893-0600 Fax: 703-893-2766 www.bdo.com

8405 Greensboro Drive Suite 700 McLean, VA 22102

Independent Auditor's Report on Supplementary Information

Trustees Manville Personal Injury Settlement Trust Pound Ridge, New York

Our audit of the consolidated special-purpose financial statements included in the preceding section of this report was conducted for the purpose of forming an opinion on those statements as a whole. The supplementary information presented in the following section of this report is presented for purposes of additional analysis and is not a required part of those financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the consolidated special-purpose financial statements. The information has been subjected to the auditing procedures applied in the audit of the consolidated special-purpose financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the consolidated special-purpose financial statements or to the consolidated special-purpose financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the consolidated special-purpose financial statements as a whole.

BDO USA, LLP

February 26, 2015

SUPPLEMENTARY SCHEDULE OF CONSOLIDATED SPECIAL-PURPOSE INVESTMENT INCOME

Years Ended December 31,	2014	2013
Investment income		
Interest Dividends	\$ 7,025,100 \$ 11,984,629	7,548,018 11,932,999
Total interest and dividends	 19,009,729	19,481,017
Net realized gains Net unrealized gains, net of the change in	40,026,281	49,772,175
deferred income taxes (Note 9)	1,059,808	68,509,726
Investment expenses	(1,159,427)	(1,130,032)
Total investment income	\$ 58,936,391 \$	136,632,886

SUPPLEMENTARY SCHEDULE OF CONSOLIDATED SPECIAL-PURPOSE NET OPERATING EXPENSES

Years Ended December 31,		2014_	2013
Net operating expenses			
Personnel costs	\$	3,856,045 \$	2,907,123
Office general and administrative		379,258	397,890
Travel and meetings		120,395	72,811
Board of Trustees		862,794	505,969
Professional fees		868,043	322,720
Net fixed asset purchases		42,349	153,064
Web hosting and other EDP costs		92,099	105,401
Other income		(1,530,730)	(583,848
Total net operating expenses	S	4,690,253 \$	3,881,130

SUPPLEMENTARY SCHEDULE OF LIQUIDATED CLAIMS

SINCE CONSUMMATION (NOVEMBER 28, 1988) THROUGH DECEMBER 31, 2014

	Number Amount		A	Average	
Trust Liquidated Claims					
Pre-Class Action Complaint November 19, 1990 and Before-					
Full Liquidated Claim Value	27,590	\$	1,187,852,399		
Present Value Discount (1)			(135, 306, 535)		
Net Settlements	27,590		1,052,545,864		
Payments	(27,590)		(1,052,545,864)	\$	38,15
Unpaid Balance		\$	-		
Post-Class Action Complaint After November 19, 1990-					
Offers Made at Full Liquidated Amount	814,688		41,959,857,062		
Reduction in Claim Value (2)			(38, 389, 986, 781)		
Net Offer Amount	814,688		3,569,870,281		
Offers Accepted	(812,248)		(3,559,719,149)	\$	4,38
Outstanding Offers	2,440		10,151,132		
Offers Accepted, Not Paid	1,066		2,814,862		
Unpaid Balance	3,506		12,965,994		
Total Trust Liquidated Claims	839,838	\$	4,612,265,013	\$	5,49
Manville Liquidated Claims Paid (3)	158	\$	24,946,620		
Co-Defendant Liquidated Claims (4)					
Settlement Claim Value		\$	94,892,963		
Investment Receipts (5)			2,624,732		
Payments	,		(97,517,695)		
Payable		\$			

- (1) The unpaid liability for Pre-Class Action Complaint claims has been reduced based upon a plan approved by the Courts in January, 1994 which requires the Trust to offer to pay a discounted amount in full satisfaction of the unpaid claim amount.
- (2) Under the TDP, Post Class Action Complaint claims have been reported at a pro rata percentage of their liquidated value.
- (3) Manville Liquidated Claims refers to Liquidated AH Claims (as defined in the Plan) which the Trust has paid pursuant to an order of the United States Bankruptcy Court for the Southern District of New York dated January 27, 1987.
- (4) Number of personal injury claimants not identifiable.
- (5) Investment receipts of separate investment escrow account established for the sub-class beneficiaries per the Stipulation of Settlement, net of income taxes.

SUPPLEMENTARY SCHEDULE OF LIQUIDATED CLAIMS

FOR THE YEAR ENDED DECEMBER 31, 2014

	Number	Amount	A	verage
Trust Liquidated Claims				
Post-Class Action Complaint After November 19, 1990 (1)				
Offers Outstanding as of December 31, 2013	2,907	\$ 11,303,337		
Net Offers Made (2)	19,482	90,493,776		
Offers Accepted	(19,949)	(91,645,981)	\$	4,594
Offers Outstanding as of December 31, 2014	2,440	10,151,132		
Offers Accepted, Not Paid as of Dec. 31, 2014	1,066	2,814,862		
Payable as of December 31, 2014	3,506	\$ 12,965,994		
Co-Defendant Liquidated Claims				
Payable as of December 31, 2013		\$ 		
Settled 2014		161,369		
Paid 2014		(161, 369)		
Payable as of December 31, 2014		\$		

⁽¹⁾ Under the TDP, Post Class Action Complaint claims have been reported at a pro rata percentage of their liquidated value.

⁽²⁾ Represents payment offers made during the period net of rejected and expired offers.

Claim Payments (EXHIBIT B)

MANVILLE PERSONAL INJURY SETTLEMENT TRUST PAYMENT BY CLAIMANT RESIDENCY STATE/COUNTRY CLAIMS PAID JANUARY 1 THROUGH DECEMBER 31, 2014

State/Country	# of Payments	Total Payments
Alaska	15	\$64,350.00
Alabama	2,845	\$3,665,390.63
Arkansas	154	\$927,245.00
Arizona	123	\$981,037.50
California	657	\$9,762,026.89
Colorado	169	\$768,181.25
Connecticut	248	\$934,437.50
District of Columbia	7	\$82,712.50
Delaware	105	\$1,226,722.95
Florida	446	\$4,063,274.69
Georgia	687	\$1,519,412.50
Hawaii	1	\$26,250.00
lowa	38	\$536,812.50
Idaho	15	\$265,050.00
Illinois	609	\$10,728,959.38
Indiana	429	\$1,635,187.50
Kansas	107	\$412,575.00
Kentucky	100	\$810,400.00
Louisiana	308	\$1,652,789.90
Massachusetts	143	\$1,708,470.50
Maryland	952	\$3,285,810.00
Maine	51	\$722,565.50
Michigan	2,319	\$4,614,243.75
Minnesota	114	\$1,364,696.88
Missouri	234	\$2,428,186.25
Northern Mariana Islands	2	\$1,500.00
Mississippi	971	\$1,551,445.00
Montana	24	\$243,425.00
North Carolina	508	\$1,892,545.63
North Dakota	6	\$107,775.00
Nebraska	26	\$175,675.00
New Hampshire	10	\$158,968.75
New Jersey	169	\$2,127,387.74
New Mexico	47	\$225,712.50
Nevada	24	\$277,712.50
New York	721	\$6,846,385.31
Ohio	2,626	\$7,130,448.44
Oklahoma	517	\$1,089,027.50
Oregon	56	\$711,812.50
Pennsylvania	732	\$5,814,971.75
Puerto Rico	2	\$43,750.00
Rhode Island	18	\$337,150.00
South Carolina	428	\$1,109,250.00
South Dakota	5	\$34,650.00
Tennessee	617	\$1,882,162.50
Texas	2,398	\$6,836,918.13
U.S. Minor Outlying Islands	2	\$46,125.00
	-	+ .5, .25.00

MANVILLE PERSONAL INJURY SETTLEMENT TRUST PAYMENT BY CLAIMANT RESIDENCY STATE/COUNTRY CLAIMS PAID JANUARY 1 THROUGH DECEMBER 31, 2014

State/Country	# of Payments	Total Payments
Utah	21	\$370,775.00
Virginia	1,152	\$4,173,554.65
Virgin Islands of the U.S.	4	\$32,250.00
Vermont	5	\$91,250.00
Washington	732	\$2,782,950.00
Wisconsin	101	\$1,580,387.50
West Virginia	163	\$1,541,339.59
Wyoming	14	\$117,412.50
Sub total	22,977	\$103,521,506
Non US Residency	620	\$12,820,087.50
Total	23,597	\$116,341,593.53
Less Settlements Reversed and		
Amounts Returned in 2014	(25)	(\$76,075.00)
Grand Total Claim Payments	23,572	\$116,265,518.53

Application For Order Approving Account of Trustees (EXHIBIT C)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)
In re) In Proceedings For A
) Reorganization Under
JOHNS-MANVILLE CORPORATION,) Chapter 11
et al.,)
•) Case Nos. 82 B 11656 (CGM)
Debtors.) Through 82 B 11676 (CGM)
) Inclusive

APPLICATION FOR ORDER APPROVING ACCOUNT OF TRUSTEES AND FINANCIAL STATEMENTS OF MANVILLE PERSONAL INJURY SETTLEMENT TRUST FOR THE PERIOD JANUARY 1, 2014 THROUGH DECEMBER 31, 2014

TO: THE HONORABLE Cecilia G. Morris UNITED STATES BANKRUPTCY JUDGE

Robert A. Falise, Mark A. Peterson, Edward D. Robertson, Jr., and Kirk P. Watson, Trustees of the Manville Personal Injury Settlement Trust and the Manville Personal Injury Settlement Trust (the "Trust"), by their counsel, respectfully represent:

- On August 26, 1982, Johns-Manville Corporation and the other Debtors herein ("Manville") filed voluntary petitions for reorganization under Chapter 11 of the Bankruptcy Code.
- 2. By order dated December 22, 1986 (the "Confirmation Order"), Manville's Second Amended and Restated Plan of Reorganization, as modified (the "Plan"), was confirmed.
- 3. Exhibit A to the Plan is a Glossary of defined terms used in the Plan, Exhibits and Annexes. Capitalized terms used in this Application and the within Account not otherwise defined herein have the meanings set forth in the Glossary.

- 4. The Confirmation Order became a Final Order on October 28, 1988. Pursuant to the Plan, November 28, 1988 was the Consummation Date.
- 5. John C. Sawhill, Donald M. Blinken, Francis H. Hare, Jr., Christian E. Markey, Jr., and Daniel Fogel, or Gladys Fogel as executrix for the Estate of Daniel Fogel, the original Trustees of the Trust, previously filed accounts for the periods January 9, 1987 (Inception) through November 28, 1988; November 29, 1988 through December 31, 1989; January 1, 1990 through December 31, 1990; and January 1, 1991 through July 5, 1991. Christian E. Markey, Louis Klein, Jr., Robert A. Falise and Frank J. Macchiarola (the Former Trustees) previously filed an account for the period (partially as to the Former Trustees) July 6, 1991 through December 31, 1991. The Former Trustees also filed an account for the period January 1, 1992 through December 31, 1992, as well for the periods of January 1, 1993 through December 31, 1993, January 1, 1994 through December 31, 1994, January 1, 1995 through June 30, 1995, July 1. 1995 through December 31, 1995, January 1, 1996 through December 31, 1996, January 1, 1997 through December 31, 1997, January 1, 1998 through December 31, 1998, January 1, 1999 through December 31, 1999, January 1, 2000 through December 31, 2000, January 1, 2001 through December 31, 2001, January 1, 2002 through December 31, 2002, January 1, 2003 through December 31, 2003, January 1,2004 through December 31, 2004, January 1, 2005 through December 31, 2005, January 1, 2006 through December 31, 2006, January 1, 2007 through June 30, 2007. Robert A. Falise, Frank J. Macchiarola and Mark A. Peterson filed an account for the period July 1, 2007 through December 31, 2007, January 1, 2008 through December 31, 2008, January 1, 2009 through December 31, 2009, January 1, 2010 through December 31, 2010 and January 1, 2011 through December 31, 2011. Robert A. Falise and Mark A. Peterson, on behalf of themselves as well as the Estate of the late Trustee Frank J.

Macchiarola filed an account for the period January 1, 2012 through December 31, 2012. Robert A. Falise, Mark A. Peterson and Edward D. Robertson, Jr. filed an account for the period January 1, 2013 through December 31, 2013. All of these accounts have been approved by the Court.

- 6. Trustee Kirk P. Watson accepted appointment as a Trustee on July 23, 2014.
- 7. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 1334(b) and 157(a) and the July 10, 1984 Referral Order of the Southern District of New York (Ward, Acting C.J.); 11 U.S.C. § 1142(b); the Plan, §§ 10.1.G. and L. and Order Confirming Debtors' Second Amended and Restated Plan, December 22, 1986, pp. 23-25; and the Manville Personal Injury Settlement Trust Agreement, § 6.14. See also Order Further Amplifying Order Authorizing the Interim Establishment of the Manville Personal Injury Settlement Trust Pending Consummation of the Debtors' Plan of Reorganization, (Bankr. S.D.N.Y., Lifland, C.B.J.), March 18, 1988.
- 8. Pursuant to the foregoing, the Trustees are filing herewith their Account of Trustees and Financial Statements for the period January 1, 2014 through December 31, 2014.

WHEREFORE, the Trust and the Trustees respectfully request that, pursuant to the foregoing, the Court enter the annexed Order judicially settling, approving and allowing the Account and Financial Statements and discharging the Trustees and for such further and different relief as the Court may deem just and proper.

Respectfully submitted,

Manville Personal Injury Settlement Trust

Dated:

June 9, 2015

Fall Church, Virginia

В

Jared S. Garelick General Counsel

3110 Fairview Park Dr.

Suite 200

P.O. Box 12003

Falls Church, Virginia 22042

Order Approving Account of Trustees (EXHIBIT D)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re) In Proceedings For A
) Reorganization Under
JOHNS-MANVILLE CORPORATION,) Chapter 11
et al.,)
) Case Nos. 82 B 11656 (CGM)
Debtors.) Through 82 B 11676 (CGM)
) Inclusive

ORDER APPROVING ACCOUNT OF TRUSTEES AND FINANCIAL STATEMENTS OF MANVILLE PERSONAL INJURY SETTLEMENT TRUST FOR THE PERIOD January 1, 2014 THROUGH DECEMBER 31, 2014

Upon the Application dated June 9, 2015 of Robert A. Falise, Mark A. Peterson, Edward D. Robertson, Jr., and Kirk P. Watson, Trustees of the Manville Personal Injury Settlement Trust (the "Trustees"), and the Manville Personal Injury Settlement Trust (the "Trust"), by their counsel, for Order Approving Account of Trustees and Financial Statements of the Manville Personal Injury Settlement Trust for the Period January 1, 2014 through December 31, 2014 (the "Application"), and the Account of Trustees and Financial Statements of the Trust for the Year Ending December 31, 2014 (the "Account"),

IT APPEARING THAT, proper notice of the Application and Account and hearing thereon was given as set forth in the Order of this Court dated ________, 2015, as evidenced by the certificate of service filed herein,

AND IT FURTHER APPEARING THAT, a hearing on the Application and Account was held by this Court on the 16th day of July, 2015,

AND after due deliberation and sufficient cause appearing therefor, it is

NOW, on motion of counsel for the Trust and Trustees, it is hereby

ORDERED, that the Application is, in all respects, hereby granted; and it is

further

ORDERED, that the Account be and the same hereby is judicially settled,

approved and allowed as filed; and it is further

ORDERED, that the Trustees be and each of them is hereby released and

discharged from any and all liability or responsibility as to all matters embraced in the Account,

Application or in this Order.

New York, New York	
Date:	
	, 2015

Cecelia G. Morris

United States Bankruptcy Court

-2-

Affidavit of Jared S. Garelick (EXHIBIT E) UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		_ ,	
)	
In re)	In Proceedings For A
)	Reorganization Under
JOHNS-MANVILLE	CORPORATION,)	Chapter 11
et al.,)	_
)	Case Nos. 82 B 11656 (CGM)
	Debtors.)	Through 82 B 11676 (CGM)
)	Inclusive

AFFIDAVIT OF JARED S. GARELICK IN SUPPORT OF PROPOSED ORDER APPROVING NOTICE OF FILING AND SERVICE LIST FOR ACCOUNT OF THE TRUSTEES AND FINANCIAL STATEMENTS OF THE MANVILLE PERSONAL INJURY SETTLEMENT TRUST FOR THE PERIOD January 1, 2014 THROUGH DECEMBER 31, 2014 AND APPLICATION FOR APPROVAL THEREFOR

Fairfax, Virginia)
: ss

JARED S. GARELICK, being duly sworn, deposes and says:

1. I am General Counsel of the Manville Personal Injury
Settlement Trust (the "Trust"). I am a member of the Bar of the
District of Columbia and, as a corporate counsel, of the
Commonwealth of Virginia, as well as various federal courts
including the United States Supreme Court. I submit this
affidavit in support of the proposed Order Approving Notice of
Filing and Service List for the Account of the Trustees and
Financial Statements of the Manville Personal Injury Settlement
Trust for the Period January 1, 2014 through December 31, 2014
and for the Application for Approval.

- 2. Robert A. Falise, Mark A. Peterson, Edward D. Robertson, Jr., and Kirk P. Watson, Trustees of the Trust (the "Trustees"), have caused to be prepared the Account of Trustees and Financial Statements of the Manville Personal Injury Settlement Trust for the period January 1,2014 through December 31, 2014 (the "Account"). The Account is being filed with the Court together with the Application for Approval of Account (the "Application"), and proposed Order Approving Account of Trustees and Financial Statements of the Manville Personal Injury Settlement Trust (the "Proposed Order"). These documents, together with all exhibits, total over 40 pages.
- 3. The beneficiaries of the Trust are the holders of Allowed AH Claims and Other Asbestos Obligations (including Co-Defendants included within such categories) as defined in the Manville Plan of Reorganization. As of December 31, 2014, approximately 962,100 claims had been filed with the Trust, and approximately 839,800 claims had been settled and paid in full or are partially paid. Of the remaining approximately 122,200 claims which were received but unsettled as of December 31, 2014, approximately 97,600 have been withdrawn, 4,100 have expired offers, and approximately 20,600 are pending. Excluding the withdrawn population, approximately 40 of the pending claims were filed pro se by claimants or their personal representatives

and the remaining personal injury claimants were represented by approximately 290 law firms.

- 4. The Trustees wish to adopt a reasonable method of giving notice of the Account to all known Trust beneficiaries as well as to Selected Counsel for the Beneficiaries, the Legal Representative of Future Claimants and other interested parties. However, the expense of individual service by mail on the 24,600 present, unsettled claimants would be exorbitant.
- 5. Accordingly, the Trustees seek to provide notice directly to pro se claimants and to the attorneys for those claimants represented by counsel. The Trustees therefore seek this Court's approval to mail or email the attached form of Notice of Filing to all attorneys representing claimants with pending claims, and to mail to all pro se claimants or their personal representatives, as described in Paragraph 3, and to all attorneys representing codefendant and distributor claimants. The Trustees propose that for attorneys representing claimants with pending claims with whom the Trust's claims processing facility generally communicates electronically, that the Notice of Filing be sent by email, with the notice to all others sent by US mail.
- 6. The Trustees further propose that complete copies of the Application, the Account and Proposed Order be mailed or emailed only to the attorneys for Selected Counsel for the

Beneficiaries, the Legal Representative, Johns Manville
Corporation and its attorneys, the United States Trustee and to
those individuals appointed by the United States District Courts
for the Eastern and Southern Districts of New York in connection
with a class action filed against the Trustees on November 19,
1990 on behalf of all Trust beneficiaries.

- 7. Complete copies of these documents will be on file with the Trust, will be published on the Trust's web site, www.mantrust.org, and will be sent to any person requesting them from the office of the General Counsel.
- 8. To the best of my knowledge and belief, based upon my review of the records of the Trust, the attached Service List representing pending claimants, includes the names of all pro se claimants or their personal representatives having claims presently pending with the Trust, the names of all law firms for personal injury claimants, and codefendants and distributors having such pending claims or who have indicated that they may assert claims against the Trust.

9. No previous application for this relief has been made.

Jared S. Garelick General Counsel

State of Virginia County of Fairfax, to wit:

The foregoing instrument was subscribed and sworn before me this 8th day of June, 2015, by Jared S. Garelick in his capacity as General Counsel for the Manville Personal Injury Settlement Trust.



Notary Public

Debra Jones

My Commission Expires: 03/31/2018 Notary Registration Number: 179673 Order Approving
Notice of Filing
(EXHIBIT F)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

) In re) In Proceedings For A Reorganization Under) JOHNS-MANVILLE CORPORATION, Chapter 11) et al.,) Case Nos. 82 B 11656 (CGM)) Debtors.) Through 82 B 11676 (CGM) Inclusive

ORDER APPROVING NOTICE OF FILING AND SERVICE LIST FOR ACCOUNT OF TRUSTEES AND FINANCIAL STATEMENTS OF THE MANVILLE PERSONAL INJURY SETTLEMENT TRUST FOR THE PERIOD January 1, 2014 THROUGH DECEMBER 31, 2014 AND APPLICATION FOR APPROVAL THEREFOR

Upon the annexed affidavit of Jared S. Garelick, and sufficient cause appearing therefor,

NOW, on motion of counsel to the Manville Personal Injury
Settlement Trust (the "Trust") and Robert A. Falise, Mark A.

Peterson, Edward D. Robertson, Jr., and Kirk P. Watson, Trustees of
the Trust, (the "Trustees"), it is hereby

ORDERED, that a copy of this Order, the supporting

Affidavit of Jared S. Garelick, the attached Notice of Filing (the

"Notice of Filing") of the Application for Order Approving Account

of Trustees and Financial Statements of Manville Personal Injury

Settlement Trust for the Period January 1, 2014 through December

31, 2014 (the "Application"), the attached Account of Trustees and Financial Statements of the Manville Personal Injury Settlement Trust for the year ending December 31, 2014 (the "Account") and the attached proposed Order approving the Account and discharging the Trustees from any liability as to all matters embraced in the Account (the "Proposed Order") shall be served by email or by first class mail, postage prepaid, on or before June 22, 2015 upon the following:

Caplin & Drysdale, Chartered
Attorneys for Selected Counsel
for the Beneficiaries
600 Lexington Avenue, 21st Fl.
New York, New York 10022
Attn: Elihu Inselbuch, Esq.

Johns Manville Corporation P.O. Box 5108 717 17th Street, 12th Floor Denver, Colorado 80202 Attn: Cindy Meyer, Esq.

Davis, Polk & Wardwell
Attorneys for Johns Manville Corporation
450 Lexington Avenue
New York, New York 10017
Attn: L. Gordon Harriss, Esq.

Goodwin Procter, LLP 901 New York Avenue, N.W. Washington, D.C. 20001 Attn: John Aldock, Esq. Debevoise & Plimpton 919 Third Avenue New York, New York 10022 Attn: Roger Podesta, Esq.

Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, New York 10019-6064 Attn: Leslie Gordon Fagen, Esq.

Office of the United States Trustee 33 Whitehall St., 21st Fl. New York, New York 10004

John H. Faricy, Jr., Esq. Farcy Law Firm, P.A. 12 South 6th Street, Suite 211 Minneapolis, Minnesota 55402

Lani A. Adler, Esq.
K&L Gates
599 Lexington Ave.
New York, New York 10022

Perry Weitz, Esq.
Weitz & Luxenberg, P.C.
700 Broadway
New York, New York 10003

Francis J. Lawall, Esq.
Pepper Hamilton, LLP
3000 Two Logan Square
Eighteenth & Arch Streets
Philadelphia, Pennsylvania 19103

Gardner Duvall, Esq.
Whiteford, Taylor & Preston, LLP
Seven Saint Paul St.
Baltimore, Maryland 21202

and it is further

ORDERED, that a copy of the Notice of Filing shall be served by email or by first class mail, postage prepaid, on or before June 22, 2015 upon the persons listed on the Service List, namely, those persons and entities who have claims pending with the Trust, consisting of pro se claimants or their personal representatives and attorneys for personal injury claimants, codefendants and distributors, and it is further

ORDERED, that service and publication as set forth in the three preceding ordered paragraphs shall be deemed good and sufficient notice of this Order, the Application, the Hearing (as hereinafter defined) and all proceedings to be held therein to all persons and entities deemed by the Court to be entitled to notice thereof; and it is further

ORDERED, that pursuant to the Notice of Filing all persons interested in complete copies of the Application, the Account, and Proposed Order may inspect such copies in the Clerk of the Court's Office in Room 614 of the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, or may find a copy on the Trust's website, www.mantrust.org, where it shall be made available by the Trust, or may request copies in writing from the following address:

Claims Resolution Management Corporation P.O. Box 12003 Falls Church, Virginia 22042 Attn: Jared S. Garelick

and it is further

ORDERED, that objections, if any, to the Application,
Account, and proposed Order shall be made in writing, shall state
with particularity the grounds therefor, and shall be filed with
the Court, and served upon and received by the Trust, as follows:

Jared S. Garelick
General Counsel
Manville Personal Injury
Settlement Trust
3110 Fairview Park Dr., Suite 200
Falls Church, Virginia 22042

on or before July 10, 2015; and it is further

ORDERED, that a hearing (the "Hearing") shall be held on the Application, Account, and Proposed Order and objections thereto, if any, before the undersigned in Room 610 of the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, on July 16, 2015, at 10 O'clock in the morning of said day.

Dated: June 9, 2015 Poughkeepsie, New York



/s/ Cecelia G. Morris

Hon. Cecelia G. Morris Chief U.S. Bankruptcy Judge

Notice of Filing (EXHIBIT G)

UNITED STATES BANKRUPTCY COUL SOUTHERN DISTRICT OF NEW YORK	
In re) In Proceedings For A Reorganization Under Chapter 11
JOHNS-MANVILLE CORPORATION,)
et al.,	
	Case Nos. 82 B 11656 (CGM)
Debtors.	<u>)</u> Through 82 B 11676 (CGM) Inclusive

NOTICE OF FILING

TO: All persons and entities interested in the Manville Personal Injury Settlement Trust, including all holders and potential holders of claims for death, personal injuries or personal damages caused or allegedly caused, directly or indirectly, by exposure to asbestos and arising or allegedly arising, directly or indirectly, from acts or omissions prior to October 28, 1988 of one or more of Manville Corporation and certain affiliated corporations.

PLEASE TAKE NOTICE that the Manville Personal Injury Settlement Trust (the "Trust") and Robert A. Falise, Mark A. Peterson, Edward D. Robertson, Jr., and Kirk P. Watson, Trustees of the Trust (the "Trustees") have filed with this Court an Application for Order Approving the Account of Trustees and Financial Statements of the Manville Personal Injury Settlement Trust ("Application") for the Period January 1, 2014 through December 31, 2014. Copies of the Application, Account of the Trustees and Financial Statements of the Manville Personal Injury Settlement Trust for such period ("Account"), and a proposed Order approving the Account and discharging the Trustees from all liability as to all matters embraced in the Account of Trustees and Financial Statements ("Proposed Order") are available on the Trust's website (www.mantrust.org) or may be requested from the General Counsel for the Trust at the Falls Church, Virginia address indicated below.

A list, by state, of the number and total value of payments the Trust made to Beneficiaries during the period covered by the Account is included as Exhibit B to the Account.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Account, the Application and the Proposed Order shall be made in writing, shall state with particularity the grounds therefor, and shall be filed with the Court, Cecelia G. Morris, United States Bankruptcy Judge, and served upon and received by the undersigned counsel for the Trust and the Trustees on or before July 10, 2015. A hearing on the Application, Account, and Proposed Order and objections thereto, if any, shall be held before the Court in Room 610 of the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, on the 16th day of July, 2015 at 10 o' clock in the morning of said day.

MANVILLE PERSONAL INJURY SETTLEMENT TRUST

Dated: Falls Church, Virginia June 9, 2015

By: <u>/s/ Jared S. Garelick</u>
Jared S. Garelick, General Counsel
3110 Fairview Park Dr., Ste. 200
P.O. Box 12003
Falls Church, Virginia 22042
(703) 204-9300

EXHIBIT H SERVICE LIST

LAW FIRMS WITH PENDING CLAIMS

A. Russell Smith 159 South Main Street 503 Key Building Akron, OH44308 USA

Allen Stewart, PC 325 N. St. Paul St. Suite 2750 Dallas, TX75201 USA

Asbestos Claims, LLC 160 Congress St. Mobile, AL36633 USA

Baggett McCall Burgess Watson & Gaughan, LLC 3006 Country Club Rd. Lake Charles, LA70605 USA

Baron & Budd 3102 Oak Lawn Avenue Suite 1100 Dallas, TX752194281 USA

Berman Law PC 72 San Mateo Road Berkeley, CA94707 USA

Brayton Purcell, LLP 222 Rush Landing Road P.O. Box 2109 (Zip 94948) Novato, CA949452469 USA

Brooks Law Firm 313 West York St. Savannah, GA31401 USA

Bruce L. Ahnfeldt Law Offices Box 6078 Napa, CA94581

Bufete Vazquez Apartado #595 Aguirre, PR007040595 USA

USA

Allan J. Levine P. O. Box 1177 Hampton, E5N 8H1 CAN

Anapol Schwartz Weiss Cohan Feldman & Smalley, P.C. 1710 Spruce Street Philadelphia, PA19103 USA

Ashcraft & Gerel 10 E. Baltimore Street Suite 1212 Baltimore, MD21202

Bailey Peavy Bailey PLLC 440 Louisiana St. Ste 2100 Houston, TX770024206 USA

Belluck & Fox, LLP 546 Fifth Ave., 4th Flr. New York, NY10036 USA

Bevan & Associates, L.P.A., Inc. 6555 Dean Memorial Parkway Boston Heights, OH44236 USA

Brent Coon & Associates, PC 215 Orleans Beaumont, TX77701 USA

Browell Smith & Co. Commercial Union House, 39 Pilgrim St. New Castle Upon Tyne United Kingdom, NE16QE

Bruce Lance & Co. Solicitors 87 Easton St. High Wycombe Buckinghamshire, HP11 1NF GBR

Calabrese Lawyers Level 8, 65 York St. Sydney, AUS Allen C Hassan Law Offices 2929 El Camino Avenue Sacramento, CA95821 USA

Antonio D. Pyle. P.C. 227 Upper Baird Rd Stowe, VT05672 USA

Atherton Legal Services Pty Ltd 14 Bayview Ave., P. O. Box 1068 Upwey 3158 Victoria, AUS

Baldwin & Baldwin 400 W. Houston Street Marshall, TX756704044 USA

Bergman Draper Ladenburg PLLC 614 First Ave., Fourth Flr. Seattle, WA98104 USA

Bogdan Law Firm 4910 Wright Rd Suite 190 Houston, TX77477 USA

Brookman, Rosenberg, Brown and Sandler One Penn Square West, 17th Floor 30 South 15th Street, The Graham Bldg. Philadelphia, PA19102 USA

Brown & Gould, LLP 7316 Wisconsin Ave. Suite 200 Bethesda, MD20814 USA

Bubalo Goode Sales & Bliss PLC 9300 Shelbyville Rd., Suite 215 Louisville, KY40222 USA

Camp Fiorante Matthews Mogerman 400-856 Homer Street Vancouver BC, V6B 2W5 CAN

LAW FIRMS WITH PENDING CLAIMS

Caroselli, Beachler, McTiernan & Conboy 20 Stanwix St., 7th Flr. Pittsburgh, PA152224802 USA Cascino, Vaughn Law Offices, LTD 220 S. Ashland Ave. Chicago, IL606075308 USA Casey, Gerry, Schenk, Francavilla, Blatt & Penfield 110 Laurel Street San Diego, CA92101 USA

Cathryn-Jean Fleming 174 Merrow Road Tolland, CT06084 USA Charles M. Daniels 113 Clinton Dr. Ashland, KY41101 USA Climaco, Lefkowitz, Peca, Wilcox & Garofoli & Co, L.P.A. 55 Public Square Suite 1950 Cleveland, OH44113

Clinesmith Wooten, LLP 1700 Pacific Ave., Suite 1610 Dallas, TX75201 Coady Law Firm 205 Portland Street Boston, MA02114 USA Cooney & Conway South 120 N. La Salle St. Suite 3000 Chicago, IL60602 USA

Cooney and Conway 120 North LaSalle Street Suite 3000 Chicago, IL60602

USA

USA

201 Charles Street Suite 2300 Baltimore, MD21201 USA

Cooper & Tuerk, LLP

Corries Solicitors Ltd. Rowntree Wharf Navigation Road York, Y019WE GBR

Cory Watson Crowder & DeGaris, PC 2131 Magnolia Ave., #200 Birmingham, AL35205 USA Cumbest, Cumbest, Hunter & McCormick, P.A. P. O. Drawer 1287 Pascagoula, MS395681287 D. William Venable, P.A. Tampa Bay Marina Center 205 South Hoover Boulevard, #202 Tampa, FL33609 USA

Daniel A. Speights & C. Alan Runyan P.O. Box 685 Hampton, SC29924 USA David J. Clegg Esq. PO Box 3448 Kingston, NY12401 USA David M. Lipman, P.A. 5915 Ponce De Leon Blvd. Suite 44 Coral Gables, FL33146 USA

David O. McCormick, P.A. P.O Drawer 1287 Pascagoula, MS395681287 USA Davis & Heubeck, LLP 1900 Avenue of the Stars Suite 1800 Los Angeles, CA90067

USA

Deakle-Couch Law Firm 802 Main St., P.O. Box 2072 Hattiesburg, MS39403 USA

Deaton Law Firm, LLC 450 N. Broadway East Providence, RI02914 USA Delbert G. Talley 82337 June St., Folsom, LA 70437 PO Box 2608 (Mailing) Covington, LA704342608 DeMarco & DeMarco 1420 Walnut Street Suite 1107 Philadelphia, PA19102 USA

Dolores M. Troiani, Esq. 38 N. Waterloo Rd. Devon, PA193331458 USA Don R. Poston, Jr. 6065 Hilcroft Suite 108 Houston, TX77081 USA Doughty Street Chambers London 303, Joffrey Residency (Opposite GOA Pharmacy College) Caranzalem, Panaji, IND

DuBose Law Firm, PLLC 5646 Milton St., Suite 321 Dallas, TX75206 USA E. J. Saad PC 6207 Cottage Hill Road, Suite G Mobile, AL36609 USA Early, Lucarelli Sweeney & Strauss 265 Church St., 11th Flr. P. O. Box 1866 New Haven, CT06508 USA

LAW FIRMS WITH PENDING CLAIMS

Edward O. Moody, P.A. P. O. Box 8191 801 West Fourth St. Little Rock, AR722038191 USA

Environmental Attorneys Group, LLC 4000 Eagle Point Corp. Dr. Birmingham, AL35242

USA

Flint & Associates, L.L.C. 112 Magnolia Dr. P. O. Box 930 Glen Carbon, IL62034 USA

Foster & Svambera, PLLC 8441 Gulf Freeway Suite 330 Houston, TX77017 USA

George & Farinas, LLP 151 N. Delaware St., Suite 1700 Indianapolis, IN46204 USA

Glasser and Glasser, P.L.C. 580 East Main St., Suite 600 Crown Center Building Norfolk, VA235102212 USA

Goldenberg Heller Antognoli & Rowland, P.C. 2227 S. State Route 157 P. O. Box 959 Edwardsville, IL620250959 USA

H. Douglas Nichol, P.C. 6759 Baum Drive Knoxville, TN37919 USA

Hanners & Duncan PLLC 6060 N. Central Expwy, Suite 320 Dallas, TX75206 USA

Harvit & Schwartz 2018 Kanawha Blvd., East Charleston, WV25311 USA Edward V. Reeves Esquire P. O. Box 657 Langhorne, PA19047 USA

Environmental Litigation Group, P.C. 3529 7th Avenue South Birmingham, AL352223210 USA

Florence & Smith One Park Place Suite 300 Peekskill, NY10566 USA

Galiher DeRobertis Ono 610 Ward Avenue Suite 200 Honolulu, HI96814 USA

George R. Covert 101 L.S.U. Avenue Baton Rouge, LA70808 USA

Gold Law Firm, P.C. 353 Sacramento Street Suite 1140 San Francisco, CA94111 USA

Goodman, Meagher & Enoch, LLP 111 N. Charles Street, 7th Flr. Baltimore, MD21201 USA

Hal C. Pitkow 1107 Taylorsville Rd. Suite 101 Washington Crossing, PA18977 USA

Harrison Davis Steakley Morrison, PC P. O. Drawer 21387 Waco, TX767021387 USA

Heard, Robins, Cloud & Black LLP 2000 West Loop South Suite 2200 Houston, TX77027 USA Embry and Neusner 118 Poquonnock Road P. O. Box 1409 Groton, CT063401409 USA

Fleming Nolen & Jez, L.L.P. Attention: Robert Bench 2800 Post Oak Blvd., Suite 4000 Houston, TX770566109 USA

Foster & Sear, L.L.P. 817 Greenview Dr. Attention: Spring McCurdy Grand Prairie, TX75050 USA

Gavin Law Firm 17 Park Place Professional Center Belleville, IL622262969 USA

Gertler Law Firm LLP 935 Gravier St. Suite 1900 New Orleans, LA70121 USA

Goldberg, Persky & White PC 1030 Fifth Avenue, 3rd Floor Attn: Bruce E. Mattock Pittsburgh, PA15219 USA

Gori, Julian & Associates, PC 156 N. Main St. Edwardsville, IL62025 USA

Hamburg, Rubin, Mullin Maxwell & Lupin 375 Morris Road P.O. Box 1479 Lansdale, PA194460773 USA

Hartley, O'Brien, Parsons, Thompson & Hill 2001 Main St., Suite 600 Wheeling, WV260032855 USA

Hissey Kientz, L.L.P. Arboretum Plaza One 9442 Capital of Texas Hwy. N, Suite 400 Austin, TX78759 USA

Hissey, Kientz & Herron, P.L.L.C Plaza One, Suite 420 9442 Capital of Texas Hwy N #420 Austin, TX78759 USA

Hotze Runkle, PLLC 1101 S. Capital of Texas Hwy. Bldg. C, Suite 100 Westlake Hills, TX78746 USA

Humphrey, Farrington & McClain, P. C. 221 West Lexington, # 400 P.O. Box 900 Independence, MO64051

James F. Humphreys Law Offices 10 Hale St. Suite 400 Charleston, WV25301 USA

James Walker, Ltd. 207 W. Jefferson, Suite 200 Bloomington, IL61701 USA

Jeffrey S. Mutnick 737 S. W. Vista Ave. Portland, OR97205 USA

John C. Robinson Law Offices 235 Georgia Mall South Suite H Vallejo, CA94590 USA

Jon A. Swartzfager 442 N. 6th Ave. P. O. Box 131 Laurel, MS394410131 USA

Karst & von Oiste, LLP 19500 State Highway 249 Suite 420 Houston, TX77070 USA

Keegan & Keegan, Ross & Rosner, LLP 147 North Ocean Ave. P. O. Box 918 Patchogue, NY11772 USA Hobson & Bradley 2190 Harrison Beaumont, TX77701 USA

Howard & Reed 516 North Columbia St. Covington, LA704332922 USA

J. Weldon Granger 10000 Memorial Dr., Ste. 888 P. O. Box 4340 Houston, TX772104340 USA

James Hession, Attorney at Law 202 N. Saginaw Street P.O. Box 266 St. Charles, MI48655 USA

Jaques Admiralty Law Firm, PC d/b/a Maritime Asbestosis Legal Clinic 1370 Penobscot Building 645 Griswold Suite 1370 Detroit, MI482264192 USA

John Arthur Eaves 101 North State Street Jackson, MS39201 USA

John C. Smith Jr. Law Offices 1390 Market Street #310 San Francisco, CA94102 USA

Juan A. Hernandez Rivera & Associates PO Box 367059 San Juan, PR009367059 USA

Kazan, McClain, Satterley & Greenwood, A Professional Law Corporation Jack London Market 55 Harrison St., Suite 400 Oakland, CA94607 USA

Keith L. Langston 109 West Tyler Street Longview, TX75601 USA Hossley Embry, LLP 320 South Broadway Suite 100 Tyler, TX75702 USA

Howard, Brenner & Nass P.C. 1515 Market Street, Suite 2000 Philadelphia, PA19102 USA

Jacobs & Crumplar, P. C. 2 East 7th Street P. O. Box 1271 Wilmington, DE19899 USA

James V. Ball 204 Buntyn St. Memphis, TN381111610 USA

Jeffrey A. Varas 119 Caldwell Drive P. O. Box 886 Hazlehurst, MS39083 USA

John C. Dearie Law office 515 Madison Ave., Suite 1118 New York, NY10022 USA

John Sedia 120 Pine St. Schererville, IN463751016 USA

Kaiser & Gornick, LLP 100 First St. 25th Flr. San Francisco, CA94105 USA

Keefe Bartels, LLC 170 Monmouth St. Red Bank, NJ07701 USA

Keller Fishback & Jackson, LLP 28720 Canwood St. Ste 200 Agoura Hills, CA91301 USA

Kelley & Ferraro LLP 2200 Key Tower 127 Public Square Cleveland, OH44114

USA

Kline & Specter

1525 Locust St., 19th Floor Philadelphia, PA19102

USA

Lanier Law Firm PC 6810 FM 1960 West P. O. Box 691448 Houston, TX77069

USA

Law Office of G. Patterson Keahey, P.C.

One Independence Plaza

Suite 612

Birmingham, AL35209

USA

Law Offices of Devin Robinson, PC 1706 NW Glisan Street., Suite 5

Portland, OR97209

USA

Law Offices of Lee W. Davis, Esquire, LLC

5239 Butler St., Suite 201 Pittsburgh, PA15201

USA

Law Offices of Peter G. Angelos, a

Professional Corporation

One Charles Center Attn: Paul Matheny

100 N. Charles Street, 2lst Flr.

Baltimore, MD21201

Law Offices of Sherman Ames III, PC

P. O. Box 1435

Cleveland, TN373641435

USA

Levin Simes Kaiser & Gornick LLP Attn: Tono Garcia, Claims Admin.

100 First St., 25th Flr San Francisco, CA94105

USA

Lewis Slovak Kovacich & Marr, PC

P. O. Box 2325

725 Third Avenue North Great Falls, MT59401

USA

Ketterman Rowland & Westlund 16500 San Pedro

Suite 302

San Antonio, TX782322241

USA

Koonz, McKenney, Johnson, DePaolis,

Lightfoot

WillowWood Plaza I

10300 Eaton Place, Suite 200

Fairfax, VA22030

USA

Larry O. Norris 101 Ferguson St. P. O. Box 8

Hattiesburg, MS394030008

USA

Law Office of Matthew Bergman

P.O. Box 2010

17530 Vashon Highway SW Vashon, WA980702010

USA

Law Offices of Glenn D. Feagan, P.S.C.

614 W. Superior Ave., 16th Flr.

Cleveland, OH44113

USA

Law Offices of Mitchell S. Cohen

612 Manor Rd. Narberth, PA19072

USA

Law Offices of Peter T. Enslein, PC

1738 Wisconsin Ave., NW Washington, DC20007

USA

Lawrence Madeksho

5225 Katy Freeway, Suite 500

Houston, TX77007

USA

Levin Simes LLP 353 Sacramento St.

20th Flr

San Francisco, CA94111

USA

Lipsitz & Ponterio, LLC

135 Delaware Ave. 5th Floor

Buffalo, NY14202

USA

Kevin E. McDermott 36815 Detroit Road Avon, OH44011

USA

Landry, Swarr and Cannella, LLC 1010 Common Street, Suite 2050

New Orleans, LA70112

USA

Law Office of Brian Muldoon

525 Railway St. Suite 200

Whitefish, MT59937

Law Office of Timothy Walsh

5415 Buffet Ct. Granger, IN46530

USA

Law Offices of James D. Burns

2200 Fourth Avenue Seattle, WA981212087

USA

Law Offices of Patrick M. Walsh, LLC

1900 West Park Drive

Suite 280

Westborough, MA01581

USA

Law Offices of Peter T. Nicholl

36 South Charles Street

Suite 1700

Baltimore, MD21201

USA

Leigh Day & Co.

Priory

25 St. John's Lane London, EC1M 4LB

GBR

Levy Konigsberg, LLP 800 3rd Avenue

11th Floor

New York, NY10022

USA

Lipsitz Green Scime Cambria LLP

42 Delaware Avenue

Suite # 120

Buffalo, NY142023924

Locks Law Firm 170 S. Independence Square West, Suite 720 East

ATTN: MARC WEINGARTEN Philadelphia, PA19106

USA

Lyons & Ranta, LLP 150 N. Sunnyslope Road

Suite 270 Brookfield, WI530054816

USA

Martzell & Bickford 338 Lafayette St. New Orleans, LA70130

USA

Maune Raichle Hartley French & Mudd, LLC 1 Metropolitan Square, Suite 2940

211 N. Broadway St. Louis, MO63102

USA

McCroskey, Feldman, Cochrane & Brock,

P.C. 1440 Peck Street P.O. Box 27 Muskegon, MI49441

USA

McTeague, Higbee, Case, Cohen, Whitney &

Toker, PA Four Union Park P.O. Box 5000

Topsham, ME040865000

USA

Michael B. Serling, PC 280 N. Woodward Ave.

Ste. 406

Birmingham, MI48009

USA

Michael Mandelbrot

505A San Marin Dr., Suite 200

Novato, CA94945

USA

Moenning & Georg Julicher St. 116 Aachen, 52070

DEU

Motley Rice, LLC 28 Bridgeside Boulevard P.O. Box 1792 (Zip 29465) Mt. Pleasant, SC29464

USA

Lomax Law Firm, PA 2502 Market Street P. O. Drawer 1368 Pascagoula, MS395681368

USA

Mall Malisow & Cooney, P.C. 30445 Northwestern Hwy. Suite 250 Farmington Hills, MI48334

USA

Matthew E. Kiely, LLC 201 N. Charles St.

Suite 1200 Baltimore, MD21201

USA

Maurice Blackburn & Cashman

P. O. Box 523J Melbourne VIC, 3001

AUS

McDermott & Hickey, LLC

20525 Center Ridge Road Suite 200

Rocky River, OH44116

USA

Melissa R. Ferrari 1700 N.E. 105 St. No. 219

Miami Shores, FL33138

USA

Michael C. Shepard, P.C, d/b/a The Shepard

Law Firm, P.C.

10 High Street, Suite 710 Boston, MA02110

USA

Michie, Hamlett, Lowry, Rasmussen & Tweel

PLLC

500 Court Square, Suite 300 Charlottesville, VA22902

USA

Morgan & Morgan 20 N. Orange Ave.

16th Flr.

Orlando, FL32801

USA

USA

N. Calhoun Anderson, Jr.

340 Eisenhower Dr., Bldg. 300, Suite B

Post Office Box 13823 Savannah, GA31416 Lundy & Davis, L.L.P. 501 Broad Street

Lake Charles, LA706014334

USA

Martin & Jones PLLC 410 Glenwood Avenue

Suite 200

Raleigh, NC27603

USA

Matthews & Associates 2905 Sackett St. Houston, TX77098

USA

Mazur & Kittel, PLLC 30665 Northwestern Highway

Suite 175

Farmington Hills, MI48334

USA

McMurtray Law Firm, PLLC

P. O. Box 80 Christiana, TN37037

USA

Merton Shinnick P. O. Box 1343 Upwey VIC 3158,

AUS

Michael J. Throneberry

31 Timber Meadows Place, Suite 100

Edwardsville, IL62025

USA

Miskin Law Office P. O. Box 10068 Whitby, LIP IP7

CAN

Morris, Sakalarios & Blackwell, PLLC

1817 Hardy Street

P. O. Drawer 1858 (39403) Hattiesburg, MS39401

USA

Napoli Bern Ripka Shkolnik & Associates,

LLC

350 5th Ave. Suite 7413 New York, NY10118 USA

Nassios & McLaughlin, PLLC 6200 Baum Dr. Ste. 103 Knoxville, TN37919

USA

Norris & Phelps, PLC 101 Ferguson St. P. O. Box 8 Hattiesburg, MS394030008 USA

O'Brien Law Firm, L.L.C. 815 Geyer Ave. St. Louis, MO631044047 USA

Paul A. Weykamp 16 Stenersen Lane Suite 2 Hunt Valley, MD21030 USA

Penn Rakauski Law Firm 927 Main St. Racine, WI53403 USA

Provost Umphrey Law Firm, LLP Attention: Colin D. Moore P. O. Box 4905, 490 Park Street Beaumont, TX77704 USA

Reaud, Morgan & Quinn, LLP 801 Laurel Street P. O. Box 26005 Beaumont, TX777206005 USA

Richard M. Fountain, P.A. 1771 A Lelia Drive P. O. Box 14047 Jackson, MS392364047 USA

Robert E. Sweeney Co., L.P.A. The Illuminating Bldg. 55 Public Square, Suite 1500 Cleveland, OH441131998 USA

Robert G. Taylor II PC 4119 Montrose Suite 400 Houston, TX77006 USA Nick H. Johnson PC 55 Waugh Dr. Ste. 800 Houston, TX77007 USA

Norris Injury Lawyers, PC 10 Old Montgomery Highway Birmingham, AL35209 USA

O'Shea & Reyes, LLC 5599 S. University Dr. Suite 202 Davie, FL33328 USA

Paul D. Henderson PC 712 W. Division Ave. Orange, TX77630 USA

Porter & Malouf P.O. Box 12768 Jackson, MS392362768 USA

R. Bryan Nace Law Offices 3250 W. Market Street, Suite 203 Fairlawn, OH44333 USA

Reyes, O'Shea & Coloca, PA 345 Palermo Ave. Coral Gables, FL33134 USA

Richardson Patrick Westbrook & Brickman, LLC 1730 Jackson St. P. O. Box 1368 Barnwell, SC29812 USA

Robert G. Skeen 11 East Lexington St., Suite 400 Baltimore, MD212021723 USA

Robert G. Taylor II, PC. (RGT-Texas) 4119 Montrose, Suite 400 Houston, TX77006 USA Nordstrom, Steele, Nicolette & Blythe Attn: Russell Nordstrom 17542 E. 17th St., Suite 250 Tustin, CA92780 USA

NPRHA LLP 205 Linda Drive P.O. Box 679 Daingerfield, TX75638 USA

Patten, Wornom, Hatten, and Diamonstein, L.C. 12350 Jefferson Ave., Suite 360 Newport News, VA23602 USA

Paul, Reich & Myers, P.C. 1608 Walnut Street Suite 500 Philadelphia, PA19103 USA

Pourciau Law Firm 2200 Veterans Memorial Blvd. Suite 210 Kenner, LA70062 USA

Ralph J. Bellafatto, PC 4480 William Penn Highway Easton, PA18045 USA

Richard A. Dodd, LC 312 S, Houston Ave. Cameron, TX76520 USA

Robert A. Pritchard 2909 Magnolia St. Pascagoula, MS39567 USA

Robert G. Taylor (Scott Hooper) Attention: Reba Dolezal 3400 One Allen Center Houston, TX77002 USA

Robert J. O'Shea, Jr. 203 Greenwood Ave. Jenkintown, PA19046 USA

Robert Land, P.C. The Curtis Center 601 Walnut St., #160 WEst Philadelphia, PA19106 USA

Robert W. Elton, PL 1651 N. Clyde Morris Blvd. Suite #2 Daytona Beach, FL32117 USA

Roger G. Worthington 273 W. 7th St. San Pedro, CA90731 USA

Rosengren Kohlmeyer 150 St. Andrews Court Suite 110 Mankato, MN56001 USA

Ryan C. Runkle 816 Congress Ave. Suite 1410 Austin, TX78701 USA

Satterley & Kelley, PLLC 8700 Westport Road Suite 202 Louisville, KY40242 USA

Schwartz & Associates, P.A. 162 East Amite Street Jackson, MS39201 USA

Shannon Law Firm, PLLC 100 W. Gallatin St. Hazlehurst, MS390830869 USA

Shivers, Gosnay & Greatrex. LLC Attn: Jenniffer K. Adams 1415 Route 70 East #210 Cherry Hill, NJ08034 USA

Shrader & Williamson 2201 Timberlock Place, Suite 110 The Woodlands, TX77380 USA Robert Peirce & Associates, PC 2500 Gulf Tower 707 Grant St., Rm 2500 Pittsburgh, PA152191918 USA

Rodman, Rodman & Sandman, P.C. One Malden Square Building 442 Main St., ATTN: Lesley Zorabedian Malden, MA021485122 USA

Ronald J. Shingler, Attorney At Law 3220 Lone Tree Way, Suite 100 Antioch, CA94509 USA

Roussel & Roussel, APC 1714 Cannes Dr. LaPlace, LA70068 USA

Sakalarios Blackwell & Schock PLLC P. O. Drawer 1858 Hattiesburg, MS394031858 USA

Savinis D'Amico & Kane LLC 3626 Gulf Tower 707 Grant Street Pittsburgh, PA15219 USA

Scott & Scott, Ltd. 5 Old River Place, Suite 204 P. O.Box 2009 Jackson, MS39215 USA

Shein Law Center, Ltd. 121 South Broad Street Twenty First Floor Philadelphia, PA19107 USA

Shor, Levin & DeRita, P.C. 261 Old York Road #200 Jenkintown, PA19046 USA

Sieben Polk, P.A. 1640 S. Frontage Road Suite 200 Hastings, MN55033 USA Robert S. Fain, Attorney At Law P. O. Box 80886 Billings, MT591080886 USA

Roger E. Gold 353 Sacramento St. Suite 1140 San Francisco, CA94111 USA

Rose, Klein & Marias 12800 Center Ct. Dr. Cerritos, CA907039367 USA

Roven, Kaplan & Wells, LLP 2190 North Loop West Suite 410 Houston, TX77018 USA

Sammons & Berry, PC 4606 Cypress Creek Pkwy, Ste 600 Houston, TX77069 USA

Schroeter, Goldmark & Bender 810 Third Ave. Suite 500 Seattle, WA98104 USA

Seeger Weiss LLP 77 Water Street 26th Floor New York, NY10005 USA

Shermoen & Jaksa 345 6th Ave. P.O. Box 1072 Int'l Falls, MN56649 USA

Shrader & Associates, LLP 3900 Essex Lane, Suite 390 Houston, TX77027 USA

Simon & Shingler, LLP 3220 Lone Tree Way Suite 100 Antioch, CA94509 USA

Simon Greenstone Panatier Bartlett, PC 3232 McKinney Ave., Suite 610 Dallas, TX75204

USA

Stanley Law Firm 917A W. Markham St. Little Rock, AR722011201 **USA**

Steven M. Johnson 3437 W. 7th St., #258 Ft. Worth, TX76107 USA

Tate Law Group, LLC 2 East Bryan St. Suite 600 Savannah, GA31401 USA

The David Law Firm 2202 Timberloch Place Suite 200 The Woodlands, TX77380

The Gibson Law Firm 447 Northpark Drive Post Office Box 6005 Ridgeland, MS39157

USA

USA

The Law Offices of Michael R. Bilbrey, P.C. 104 Magnolia Dr. Suite B Glen Carbon, IL62034 USA

The Nemeroff Law Firm, A Professional Corp. 3355 W. Alabama St. Suite 650

Houston, TX77098 **USA**

The Paul Law Firm 3011 Townsgate Road

Suite 450

Westlake Village, CA91361

USA

USA

The Simmons Firm Asbestos Client Qualified Settlement Fund One Court St. Alton, IL62002

Sims & Re, PLLC 48 Liberty Place, Suite 1 Hattiesburg, MS39402 USA

Stephen B. Murray 650 Poydras Street Suite #2150

New Orleans, LA70130

USA

Summers, Rufolo & Rodgers, P.C. The James Building 735 Broad Street, Suite 800 Chattanooga, TN37402 USA

Terrell Hogan Ellis Yegelwel, PA 233 E. Bay Street #804

Jacksonville, FL32202

USA

The Early Law Firm, LLC c/o Early Lucarelli, Sweeney & Meisenkothen, LLC

265 Church St., 11th Flr. P. O. Box 1866

New Haven, CT065081866

The Law Firm of Alwyn H. Luckey, P.A. 2016 Bienville Boulevard, Suite 102

P. O. Box 724

Ocean Springs, MS395660724

USA

The Law Offices of P. Michael McCullough, 9400 N. Central Expw,

Suite 1305 Dallas, TX75231

USA

The Nielsen Law Firm, PC 2405 Smith Street

Houston, TX77006

USA

The Richardson Law Firm, P.C. 7447 South Lewis Avenue Tulsa, OK741366808

USA

USA

The Williams Law Firm, PC 245 Park Ave. 39th Floor New York, NY10167

101 E. Whaley (Zip 75601) P.O. Drawer 2909 Longview, TX75606 USA

Sloan Law Firm, PC

Stephen Joseph Healy

PMB 332, 1390 N. McDowell Blvd

Suite G

Petaluma, CA94954

USA

SWMK Law, LLC 701 Market St. Suite 1575 St. Louis, MO63101

The Calwell Practice, PLLC Law and Arts Center West 500 Randolph St. Charleston, WV25302

USA

The Ferraro Law Firm, P.A. 600 Brickell Avenue **Suite 3800** Miami, FL33131 USA

The Law Offices of Justinian C. Lane, Esq.-

8201 164th Ave., NE

Suite 200

Redmond, WA98052

USA

The Mismas Law Firm, LLC

38118 Second St. Willoughby, OH44094

USA

The Odom Law Firm 1 East Mountain P. O. Drawer 1868 Fayetteville, AR72702

USA

The Ruckdeschel Law Firm

8357 Main St.

Ellicott City, MD21043

USA

Thomas D. Summerville 1608 Walnut Street **Suite 1700**

Philadelphia, PA19103

Thomas H. Rhoden, Attorney 117 Park Circle Drive Flowood, MS39232 USA

Treanors Solicitors, Ltd. 25 John St. Sunderland, SRI IJG GBR

Venable and Venable, P. A. 205 South Hoover Blvd. Suite 206

Tampa, FL336093533 USA

Wallace and Graham, P.A. 525 N. Main Street Salisbury, NC28144 USA

Weitz & Luxenberg, P. C. 700 Broadway New York, NY10003 USA

Williams Kherkher Hart Boundas, LLP 8441 Gulf Freeway Suite 600 Houston, TX77017 USA

Wylder Corwin Kelly LLP 207 E. Washington St. Suite 102 Bloomington, IL61701 USA Thornton Law Firm LLP 100 Summer Street 30th FL Boston, MA02110 USA

Trine & Metcalf PC 2919 Valmont Rd., Suite 204 P. O. Box 19467 Boulder, CO80308 USA

Vogler Law Firm (Napoli) Two City Place Dr Suite 150 St Louis, MO63141 USA

Ward Black, PA 208 West Wendover Avenue Greensboro, NC27401 USA

Wilentz, Goldman & Spitzer 90 Woodbridge Center Dr., Suite 900 Attn: Jon G. Kupilik Woodbridge, NJ070950958 USA

Wilson Law Office PA 120-A Courthouse Square P. O. Box 2700 Oxford, MS38655 USA

Wysoker, Glassner, Weingartner, et al 340 George Street New Brunswick, NJ08901 USA USA
Turner Freeman Solicitors

Tomes & Hanratty

Freehold, NJ07728

40 Broad St.

P. O. Box 13142 George Street Post Shop Brisbane, Queensland, 4003 AUS

Vonachen, Lawless, Trager & Slevin et al 456 Fulton Street Suite 425 Peoria, IL616021220 USA

Waters & Kraus, LLP 3219 McKinney Avenue Suite 3000 Dallas, TX75204 USA

William S. Guy P.O. Box 509 909 Delaware Avenue McComb, MS396490509 USA

Wise & Julian, P.C. 156 N. Main St. Edwardsville, IL62025 USA

Zamler, Mellen & Shiffman, P.C. 23077 Greenfield Rd # 557 Southfield, MI48075 USA

PRO SE CLAIMANTS WITH PENDING CLAIMS Arthur C. Daley Autry E. Barney Carol L. Campbell 517 Cherry Avenue 6187 Bayou Rd 22 Niblick Lane Columbine Valley, CO 80123 Jackson, AL 36545 3607 Mobile, AL 36605 **USA** Clarence S. Short Claude Russell Smith David S. Rich 4830 BROUGHTON STREET 30105 S 4190 Rd 2072 Wallingford Inola, OK 74036 CORPUS CHRISTIS, TX 78415 Deltona, FL 32738 **USA** USA **USA** Dean Lavern Egger Debra Anne Myers Dion G Bickford 15834 So. 36th st 1720 NE Galloway St 3047 Griffith Rd Omaha, AZ 85048 McMinnville, OR 97218 Pikeville, TN 37367 USA USA USA Dwight J. Eubanks ELIZABETH ALSTON ERNEST GREEN 743 Shady Dr 1200 Micott Dr. 417E 7th St Apt #307 Apt 572 Hampton, VA 23666 Los Angeles, CA 90222 Yahoo City, MS 39194 USA USA **USA** Ethel Baldasarre Gary A. Lundholm Gary Kidwell 6913 MacArthur Boulevard 3915 Woodlawn Ave 3635 Elm Ave. #2 Gurnee, IL 60031 Baltimore, MD 21211 Oakland, CA 94605 USA USA USA HENRY B HARRIS GERALD MCMURRAY Glen P. Warren Jeanne Harris 10 East Dr. 6935 Leisure Loop 5421 Arabian Pl. NW Decatur, IL 62526 Ozark, AR 72949 Albuquerque, NM 87120 USA USA USA Herbert E. Kaufman JAMES A LINT John P. Brown 935 Contento St. 3912 Albtross Street #301 PO Box 412 San Diego, CA 92101 Mansfield, TX 76063 Sarasota, FL 34242 USA USA **USA** Johnny M. Sutton Johnny F. Barnwell Joseph Dorf GDC 150420 Wilcox SP F-2 870 Co Hwy 118 17536 Via Capri P. O. Box 397 Hackleburg, AL 35564 Boca Raton, FL 33496 Abbeville, GA 34001 **USA** USA Lars L. Eriksson MAX HAIR Michael G. Roberts 3835 West 4650 South 5 Limekiln Grove 168 Yeovil ST Port Hope, WA1w8 Roy, UT 84067 Highnam, CAN USA **GBR**

Nicholas A. McWhinnie OWEN
13 Northgate Hartland Rt 2, Be
North Devon, Pittsbur
GBR USA

OWEN NEWSOME Rt 2, Box 150-C Pittsburg, TX 75686 USA Patricia T. Patterson 2124 Green Peach Road Lancaster, SC 29720 USA

PRO SE CLAIMANTS WITH PENDING CLAIMS

PAUL D EASLEY RR #1 Box 148 A Moweaqua, IL 62550 USA

Richard Wayne Grafing 1440 S 303 St Federal Way, WA 98003 USA

Safdar N. Lilak 1033 S Kittredge Way Aurora, CO 80017 USA

WILLIAM C MEARS 1056 Jefferson Ave Chesterton, IN 46304 USA Paul Reed 1262 E Martin Luther King Blvd Los Angeles, CA 90011 2112 USA

Roger A. Couture 4617 Silver Wind Rd North Las vegas, NV 89031 USA

Shari L Green 3756 Malibu Ct Apt B Beavercreek, OH 45431 USA Richard D. Krause 4748 42nd Ave Kenosha, WI 53144 USA

Ruben Contreras Sr. 1942 Chicago Avenue Kingman, AZ 86401 USA

Terence D. Sedgwick Queensgate 51 The Drive Bognor Regis West Sussex, GBR

CO-DEFENDANTS

James Hipolit, Esq. ACandS, Inc. 120 North Lime Street Lancaster. PA 17603

PORZIO, BROMBERG & NEWMAN 100 Southgate Parkway P. O. Box 1997 Morristown, NJ 07962-1997

Tom Lucchesi BAKER & HOSTETLER 3200 National City Center Cleveland, OH 49114

T. Dennis Feeley PORTER HAYDEN COMPANY 7667 Waterwood Trail Glen Burnie, MD 21060

Richard J. Hilfer Bartells Asbestos Settlement Trust 5516 17th Avenue NW Seattle, WA 98107

Lanny Larcinese PACOR P.O. Box 59389 Philadelphia, PA 19102

BURNS & LEVINSON 125 Summer Street Boston, MA 02110-1624

John Aldock, Esq. GOODWIN PROCTER LLP 901 New York Ave., N.W. Washington, D.C. 20001

Fred Block, Esq. (Law Dept.) NORFOLK SOUTHERN CORP. 8 North Jefferson Street Roanoke, VA 24042-0041 David Luvara, Esq. POST & SCHELL Four Penn Center 1600 John F. Kennedy Blvd Philadelphia, PA 19103

Lawrence J. Keating
ARMSTRONG WORLD INDUSTRIES
P.O. Box 3001
Lancaster, PA 17604

IOWA ASBESTOS COMPANY 112 S.W. 2nd Street Des Moines, IA 50309

Janice Grubin, Esq. GOLENBOCK, EISEMAN, ASSOR 437 Madison Avenue,35th FI. New York, NY 10022

William A. Brasher One Metropolitan Square, Suite 2300 211 North Broadway St. Louis, MO 63102

Shook & Fletcher Asbestos Settlement Trust c/o Richard H. Wyron, Esq.
Orrick Herrington & Sutcliffe, LLP
1152 15Th Street, N.W.
Washington, DC 20005

BURNS, WHITE & HICKTON Four Northshore Center 106 Isabella St. Pittsburgh, PA 15212-5841

Larry R. Barron, Esq. MONTGOMERY, MCCRACKEN, WALKER 1235 Westlakes Drive, Suite 200 Berwyn, PA 19312

Francis Murphy, Esq. Murphy Spadaro & Landon 1011 Centre Road, Ste. 210 Wilmington, DE 19805 AMERICAN PRESIDENT LINES, LTD. 1111 Broadway Oakland, CA 94607

Mr. Gerald Reed HIGHLANDS INSURANCE CO. 10200 Richmond Ave., Ste. 175 Houston, TX 77042

Suzanne M. Halbardier BARRY, MCTIERNAN & MOORE 2 Rector St. New York, NY 10006-1819

D. Bobbitt Noel, Jr., Esq. VINSON & ELKINS (For Highlands Insurance) 2500 First City Tower, 1001 Fannin Houston, TX 77002-6760

John J O'Connor, Esq. PEABODY & ARNOLD FEDERAL RESERVE PLAZA 600 ATLANTIC AVENUE BOSTON, MA 02210-2261

James J. Hayes, Jr., Esq. GURNA, LUCOW, MILLER, SEWARD 1000 Woodbridge Street Detroit, MI 48207-3192

Richard Soloman, Esq. P.O. Box 604578 Bay Terrace Station Bayside, NY 11360

Richard D. Brooks, Esq. ARTER & HADDEN One Columbus Building, 21st Floor 10 West Broad Street Columbus, OH 43215

WESTINGHOUSE CBS Attn: Legal Department 11 Stanwix Street Pittsburgh, PA 15222

CO-DEFENDANTS

General Counsel.
CHOATE, HALL & STEWART
Two International Place
Boston, MA 02110

Frank Hartman
CLEVELAND-CLIFFS IRON COMPANY
1100 Superior Avenue
Cleveland, OH 44114

Gita Rothschild, Esq.
MCCARTER & ENGLISH
4 Gateway Center
100 Mulberry Street
Newark, NJ 07102-4096

Elayna Levine, Esq. SMITH, MAZURE, DIRECTOR & WILKINS 111 John Street New York, NY 10038

WAGNER, BAGOT & GLEASON 601 Poydras Street, Suite 1660 New Orleans, LA 70130-6029 twagner@wb-lalaw.com

R. Cornelius Danaher, Esq. DANAHER, TEDFORD, LAGNESE 21 Oak Street # 700 Hartford, CT 06106-8002

Roger Podesta, Esq. DEBEVOISE & PLIMPTON 919 Third Avenue New York, NY 10022

Catherine L. Philistine F.B. WRIGHT COMPANY 98 Vanadium Road Bridgeville, PA 15017

David G. Klaber K&L Gates K&L Gates Center, 210 Sixth Avenue Pittsburgh, PA 15222-2613 George M. Simmerman, Jr., Esq. INGALLS SHIPBUIDING, INC. 1000 West River Road P.O. Box 149 Pascagoula, MS 39568-0149

Robert Lapowsky, Esq. STEVENS & LEE 1818 Market St., 29th Fl. Philadelphia, PA 19103

Kevin Colquhuon, Esq. COLQUHUON & COLQUHUON 165 South Street Morristown, NJ 07906

Jim Hoppe JOHNS MANVILLE CORPORATION P.O. Box 5108 Denver, CO 80217

Jay W. Hughes, Jr. W.R. GRACE & CO. 6001 Broken Sound Parkway, NW Suite 600 Boca Raton, FL 33487

James E. Culhane, Esq. DAVIS & KUELTHAU, S.C. 111 E. Kilbourn, Suite 1400 Milwaukee, WI 53202-3101

Paul A. Scrudato SCHIFF HARDIN LLP 666 Fifth Avenue Suite 1700 New York, NY 10103

Robert V. D'Angelo, Jr., Esq. UNIROYAL HOLDING, INC. 70 Great Hill Road Naugatuck, CT 06770

John Faricy, Jr., Esq. **Faricy Law Firm, P.A.** 12 South 6th Street, Suite 211 Minneapolis, MN 55402 Mark G. Lionetti, Esq. Three Logan Square 1717 Arch Street, Suite 3710 Philadelphia, PA 19103

Eugene D. Buckley, Esq. West 1100 First National Bank Bldg. 332 Minnesota Street Saint Paul, MN 55101-1379

William J. O'Brien, Esq. CONRAD, O'BRIEN, GELLMAN & ROHN 16th Floor, 1515 Market Street Philadelphia, PA 19102-1916

Sheila L. Birnbaum SKADDEN, ARPS, SLATE 4 Times Square New York, NY 10036

Susan Grondine LIBERTY MUTUAL 175 Berkeley Street Boston, MA 02117

Martin Murphy, Esq. Davis & Young 1200 Fifth Third Center 600 Superior Ave., E. Cleveland, OH 44114-2654

Daniel J. Schoenborn, Esq. DEMARIE & SCHOENBORN 403 Main Street, Suite 615. Buffalo, NY 14202

Jeffrey J. Casto, Esq. ROETZEL & ANDRESS 75 East Market Street Akron, OH 44308-2098

Thomas V. Hagerty HAGERTY & BRADY Suite 1010, Chemical Bank Building Buffalo, NY 14202-3875

CO-DEFENDANTS

James McGlynn, Esq. (For: FISHER LUMBER CO.) 116 S. Charles Street Belleville. IL 62220-2212

Stan Levy, Esq. LEVY, PHILLIPS, & KONIGSBERG 800 Third Ave., 13th Fl. New York, NY 10022

William F. Jordan INGALLS SHIPBUIDING, INC. 1000 West River Road P.O. Box 149 Pascagoula, MS 39568-0149

Dan Lubell, Esq. HUGHES, HUBBARD & REED One Battery Park Plaza New York, NY 10004

Thomas W. Kirby WILEY, REIN & FIELDING 1776 K Street, N.W., Suite 900 Washington, D.C. 20006 Bruce McDonald, Esq. WILEY, REIN & FIELDING 1776 K Street, N.W., 10th Floor Washington, D.C. 20006

Mitchell B. Axler SQUIRE, SANDERS & DEMPSEY 4900 Key Tower 127 Public Square Cleveland, OH 44114

Allan Goodloe, Esq. THOMPSON & MITCHELL One Mercantile Center, Suite 3300 St. Louis, MO 63101

J. Joel Mercer, Jr. GEORGIA-PACIFIC CORP. 133 Peachtree Street, N.E. Atlanta, GA 30348

Robert Sayer GOODWIN & GOODWIN 1500 One Valley Square Charleston, WV 25301 Julie Evans WILSON, ELSER, MOSKOWITZ 150 East 42nd Street New York, NY 10170-5612

General Counsel.
FORD MOTOR COMPANY
1 American Road
P.O. Box 6248
Dearborn, Michigan 48126-2798

Robert L. Poyourow, Esq. GAF CORPORATION 1361 Alps Road Wayne, NJ 07470-3687

James J. Restivo, Jr., Esq. REED, SMITH, SHAW & McCLAY 550 South Bay Road Dover, DE 19901

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Langendorf Supply Company 4653 Crossroads Industrial Dr. Bridgeton, MO 63044-2461 Stabin, Division of Rob-Roy 500 Maple Avenue Belding, MI 48809

Wheeler Brothers P.O. Box 737 Somerset, PA 15501

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American Metals Supply P.O. Box 13483 Springfield, IL 62791 Honeywell, Inc. Attn: Legal Department Honeywell Plaza, Box 524 Minneapolis, MN 55440-0524

Arrowhead Products Division 4411 Katella Avenue Los Alamitos, CA 90720

The E.J. Bartells Company Richard J. Hilfer 5516 17th Avenue NW Seattle, WA 98107

Gentry Supply & Distributing Co. 2900 Live Oak Drive Mesquite, TX 75149 Asbestos Insulation & Roofing Co. 312 S. Harrison Street Fort Wayne, IN 46802

Steve Leermakers, Esq. Tom Davis, Esq. Ashland Chemical Company 5200 Blazer Parkway Dublin, OH 43017 Julie Evans, Esq. Wilson, Elser, Moskowitz, Edelman For: Asbestos Corp. of America 150 E. 42nd Street New York, NY 10017 Simon, Peragine, Smith & Redfern Attn: Susan B. Kohn, Esq. Energy Centre - 30th Fl. 1100 Poydras Street New Orleans, IL 70163-3000

Capitol Supplies, Inc. 2020 N. Illinois Indianapolis, IN 46202 Champaign A & K Insulation Co. 2703 W. Springfield Champaign, IL 61820

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Danzinger Manufacturing Company 6307 Foster Houston, TX 77021 Lukens Chemical Co. Attn: General Counsel 15 Old Flanders Road Westborough, MA 01581

Decker-Reichert Steel Company 1625 Ash Street Erie, PA 16512

F.B. Wright Co. Attn: Catherine L. Philistine 98 Vanadium Road Bridgeville, PA 15017

Foster-Kilby Supply Company 5920 Arroyo Vista Dr., NE Rockford, MI 49341-9453

Erb Company 1400 Seneca Street Buffalo, NY 14210

Thermal Supply 3907 Prescott Alexandria, LA 71301 Bigham Insulation 2816 S.W. Third Avenue Fort Lauderdale, FL 33315 E. Best Plumbing & Heating Supply Company 628 Jersey Street Quincy, IL 62301

Dumphy Smith Company 30 Progress Street Union, NJ 07803 FAB Steel Supply, Inc. 1304 Claudina Street Anaheim, CA 92805 Flex-Fab Company P.O. Box 7 Hastings, MI 49058

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Hitco 1600 E. 135th St. Gardena, CA 90249 Huntington Plumbing Supply 310 Broadway Huntington Station, NY 11746 Greenville Supply company 2120 Washington St. Greenville, TX 75401

Howell Insulation Co. 2457 E. I-20 Service Rd. Odessa, TX 79766