

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

<hr/> <hr/>)	In Proceedings For A
In re)	Reorganization Under
JOHNS-MANVILLE CORPORATION,)	Chapter 11
et al.,)	
)	Case Nos. 82 B 11656 (BRL)
Debtors)	Through 82 B 11676 (BRL)
<hr/> <hr/>)	Inclusive

FINANCIAL STATEMENTS AND REPORT OF
MANVILLE PERSONAL INJURY SETTLEMENT TRUST
FOR THE PERIOD ENDING MARCH 31, 2018
PURSUANT TO SECTIONS 3.02(d)(ii) and (iii)
OF THE TRUST AGREEMENT

Sections 3.02(d)(ii) and (iii) of the Trust Agreement provide that the Trustees shall prepare and file with the Court within 30 days following the end of each of the first three quarters of each Fiscal Year a quarterly report containing certified financial statements and a summary of certain additional information, including the number of Trust Claims Liquidated and the average amount per Trust Claim paid or payable, the amount of investment income earned by the Trust, and the amount of Trust Expenses incurred by the Trust. The attached Financial Statements for the Period January 1, 2018 through March 31, 2018 and the exhibits thereto are

Submitted in satisfaction of the requirements that the Trust file a quarterly report. Exhibits I, II and III of the Financial Statements set forth the specific items of information required by Sections 3.02(d)(iii)(A),(C) and (D) of the Trust Agreement.

Respectfully submitted,

MANVILLE PERSONAL INJURY
SETTLEMENT TRUST

By: /s/ Jared S. Garelick

Jared S. Garelick
General Counsel
Manville Personal Injury
Settlement Trust
3120 Fairview Park Dr. Ste. 200
Falls Church, Virginia 22031
(703) 205-0836

Dated: April 27, 2018
Falls Church, VA

CERTIFICATE OF SERVICE

I, Jared S. Garelick, hereby certify that on April 27, 2018, I caused a true and complete copy of the Financial Statements for the Period Ending March 31, 2018 pursuant to Sections 3.02(d)(ii) and (iii) of the Manville Personal Injury Settlement Trust Agreement to be served by email or United States mail, to the entities named on the service list annexed hereto.

 /s/ Jared S. Garelick
Jared S. Garelick

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