

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)
) In Proceedings For A
) Reorganization Under
JOHNS-MANVILLE CORPORATION,)
) Chapter 11
et al.,)
)
) Case Nos. 82 B 11656 (BRL)
Debtors.) Through 82 B 11676 (BRL)
) Inclusive
)

MASTER INDEX OF THE MANVILLE PERSONAL INJURY SETTLEMENT TRUST
ACCOUNT OF TRUSTEES FOR THE PERIOD JANUARY 1, 2005 THROUGH
DECEMBER 31, 2005 ("TWENTIETH ACCOUNTING")

First Section Account of Trustees

Exhibit A Audited Financial Statements

Exhibit B. Claim Payments

Exhibit C. Application for Order
Approving Account of Trustees

Exhibit D. Order Approving Account of
Trustees

Exhibit E. Affidavit of David T. Austern

Exhibit F. Order Approving Notice of
Filing

Exhibit G. Notice of Filing

Exhibit H. Service List

Account of Trustees

INDEX

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
ACCOUNT OF TRUSTEES
JANUARY 1, 2005 THROUGH DECEMBER 31, 2005**

STATEMENT OF CASH FLOWS.....	3
STATEMENT OF CHANGES IN NET CLAIMANTS' EQUITY	4
SCHEDULE A - Statement of Income Collected.....	6
SCHEDULES C AND C-2 - Statement of Incurred Expenses	6
SCHEDULE C-1 - Statement of Unpaid Expenses	7
SCHEDULES D AND D-1 - Statement of Other Distributions	7
SCHEDULES F AND F-1 - Statement of Assets on Hand	8
SCHEDULE I - Statement of Pertinent Facts	9

Affidavit of Trustees

Exhibit A

Manville Personal Injury Settlement Trust
Audited Financial Statements
for the year ended December 31, 2005

Exhibit B

Schedule of Claims Paid from January 1, 2005 to
December 31, 2005

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
ACCOUNT OF TRUSTEES
FOR THE PERIOD JANUARY 1, 2005 THROUGH DECEMBER 31, 2005**

Pursuant to N.Y. EPTL § 7-2.7, Robert A. Falise, Louis Klein, Jr., Frank J. Macchiarola and Christian E. Markey, Jr., (the "Trustees") Trustees of the Manville Personal Injury Settlement Trust (the "Trust"), or John C. Sawhill, Donald M. Blinken, Daniel Fogel, Christian E. Markey, Jr., and Francis H. Hare, Jr., the former trustees of the Trust (the "Former Trustees"), have previously filed accounts of trustees (the "Trustee Accountings") for the periods January 9, 1987 (Trust Inception) through November 28, 1988; November 29, 1988 through December 31, 1989; January 1, 1990 through December 31, 1990; January 1, 1991 through July 5, 1991; July 6, 1991 through December 31, 1991; January 1, 1992 through December 31, 1992; January 1, 1993 through December 31, 1993; January 1, 1994 through December 31, 1994; January 1, 1995 through June 30, 1995; July 1, 1995 through December 31, 1995; January 1, 1996 through December 31, 1996; January 1, 1997 through December 31, 1997; January 1, 1998 through December 31, 1998; January 1, 1999 through December 31, 1999; January 1, 2000 through December 31, 2000; January 1, 2001 through December 31, 2001; January 1, 2002 through December 31, 2002; January 1, 2003 through December 31, 2003 and January 1, 2004 through December 31, 2004 (collectively, the "Prior Accountings"). These Prior Accountings have been accepted and approved by the Court, thereby releasing and discharging the Trustees or the Former Trustees, as appropriate, from any further liability or responsibility respecting the matters embraced therein.

Capitalized terms used in this Account of Trustees not otherwise defined herein have the meanings set forth in the Glossary annexed to the Third Amended and Restated Supplemental Agreement dated as of February 26, 2001 between the Trust and Manville Corporation.

The account of trustees normally filed with the Surrogate's Court of the State of New York by express trusts has herein been modified in the same manner as for the Prior Accountings. A separate Statement of Cash Flows is included herein which reports cash inflows and outflows for the period January 1, 2005 through December 31, 2005.

Both principal and income can be and are used to pay operating expenses of the Trust and Beneficiaries' claims without regard to source. Accordingly, the Trust has not separated principal from income herein or in Prior Accountings nor does the present account include separate statements for principal and income accounts. For example, suggested Schedule C entitled "Statement of Expenses Chargeable to Principal" has again been combined with suggested Schedule C-2, "Statement of Administration Expenses Chargeable to Income". Other like categories have also been combined. In addition, the following schedules are inapplicable and, accordingly, have been omitted:

Schedule B - Statement of Decreases Due to Sales, Liquidations, Collections, Distribution or Uncollectibility. During the period ended December 31, 2005, there were no decreases of assets due to sales, liquidations, collections, distributions or uncollectibility.

Schedule E - Statement of New Investments, Exchanges and Stock Distributions. The Trust's remaining principal has been invested pursuant to investment criteria provided in the Plan. The resulting net investment income is reported under Schedule A-2. Schedule E is omitted because of the volume of investment transactions.

Schedule H - Computation of Commissions. No commissions were paid or are to be paid by the Trust. Trustee remuneration and expenses are reported under Schedules C and C-2.

The following Account of Trustees is cross-referenced to the Manville Personal Injury Settlement Trust Audited Financial Statements for the year ended December 31, 2005 (Financial Statements) which are annexed hereto as Exhibit A. Exhibit B is included, which summarizes the amounts paid to claimants for the same period. Exhibits A and B are hereby and expressly incorporated by reference into and made a part of the Account of Trustees for the period January 1, 2005 through December 31, 2005.

STATEMENT OF CASH FLOWS

For the Year Ended December 31, 2005

CASH INFLOWS:

Investment receipts	\$ 43,775,573
Net realized gains on available-for-sale securities	15,167,175
Insurance proceeds	592,191
Decrease in deposits and other assets	147,273
Total cash inflows	59,682,212

CASH OUTFLOWS:

Claim payments made - Exhibit B	71,221,157
Contribution and indemnity claim payments	178,580

Total claim payments 71,399,737

Disbursements for operating expenses and income taxes 13,092,666

Total cash outflows 84,492,403

NET CASH OUTFLOWS (24,810,191)

NON-CASH CHANGES:

Net unrealized gains on available-for-sale securities 29,014,112

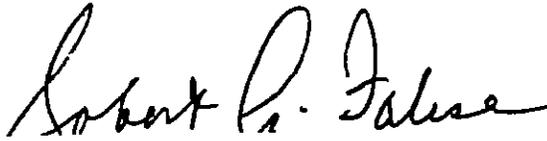
**NET INCREASE IN CASH EQUIVALENTS AND INVESTMENTS
AVAILABLE-FOR-SALE 4,203,921**

**CASH EQUIVALENTS AND INVESTMENTS AVAILABLE-
FOR-SALE, BEGINNING OF PERIOD 1,662,577,763**

**CASH EQUIVALENTS AND INVESTMENTS AVAILABLE-
FOR-SALE, END OF PERIOD \$ 1,666,781,684**

ACCOUNT OF TRUSTEES

Signatures

A handwritten signature in black ink, appearing to read "Robert A. Falise". The signature is written in a cursive style with a large initial 'R'.

Robert A. Falise
Chairman, Managing Trustee

Louis Klein, Jr.
Trustee

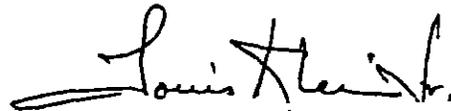
Frank J. Macchiarola
Trustee

Christian E. Markey, Jr.
Trustee

ACCOUNT OF TRUSTEES

Signatures

Robert A. Falise
Chairman, Managing Trustee



Louis Klein, Jr.
Trustee

Frank J. Macchiarola
Trustee

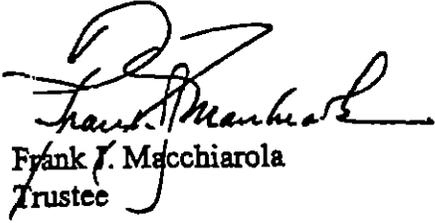
Christian E. Markey, Jr.
Trustee

ACCOUNT OF TRUSTEES

Signatures

Robert A. Falise
Chairman, Managing Trustee

Louis Klein, Jr.
Trustee



Frank J. Macchiarola
Trustee

Christian E. Markey, Jr.
Trustee

ACCOUNT OF TRUSTEES

Signatures

Robert A. Falise
Chairman, Managing Trustee

Louis Klein, Jr.
Trustee

Frank J. Macchiarola
Trustee


Christian E. Markey, Jr.
Trustee

SCHEDULE A - Statement of Income Collected

All funds held in the Trust Estate (as defined in the Plan) were invested in accordance with Section 4.03 of the Trust Agreement.

INVESTMENT INCOME

Interest	\$26,394,449
Dividends	19,938,195
Total interest and dividends	46,332,644
Net realized gains and (losses)	15,167,175
Net unrealized gains and (losses)	29,014,112
Investment expenses	(2,414,675)
TOTAL INVESTMENT INCOME	<u>\$88,099,256</u>

SCHEDULES C AND C-2 - Statement of Incurred Expenses

Net Operating Expenses:

Salaries and employee benefits	\$ 3,835,838
Office general and administrative	592,730
Travel and meetings	74,933
Board of Trustees	471,570
Professional fees	1,601,015
Computer and other electronic data processing costs	368,666
Purchase of fixed assets	30,957
Other income	(844,212)
Total Net Operating Expenses	<u>\$ 6,131,497</u>

Trustee fees	\$471,570
Travel and meeting costs	<u>25,729</u>
Total Remuneration and Expenses	<u>\$497,299</u>

SCHEDULE C-1 - Statement of Unpaid Expenses

As of December 31, 2005, the Trust had the following liabilities representing unpaid invoices, accounts payable, accrued professional fees and investment expenses and federal income taxes payable that represent unpaid or estimated unbilled services that have been provided to the Trust:

<i>Accounts payable and other liabilities</i>	\$2,536,810
Accrued professional and investment expenses	949,883
Federal income taxes payable	<u>474,204</u>
Total Unpaid Expenses	<u>\$3,960,897</u>

SCHEDULES D AND D-1 - Statement of Other Distributions

For the year ended December 31, 2005, the Trust made 21,288 claim payments for \$71,221,157 and settled 20,838 claims for a total of \$71,069,180. These claimants reside in all fifty states, the District of Columbia, Puerto Rico, the Virgin Islands, and several foreign countries. The number of claimants residing in each jurisdiction and the amount paid per jurisdiction is listed on Exhibit B of this accounting. Upon written request, the Trust will make available a list of the claimants by state/country but without the amount paid to each claimant. In addition to the above distributions, during the year ended December 31, 2005 the Trust paid \$178,580 to claimants for contribution and indemnity claims.

SCHEDULES F AND F-1 - Statement of Assets on Hand

The Statement of Net Claimants' Equity in the Financial Statements includes all Trust assets on an accrual basis of accounting as described in Footnote 2 of the Notes to Financial Statements. At December 31, 2005 the Trust recorded all of its investment securities at market value.

	Cost	Market
Restricted ⁽¹⁾		
Cash equivalents	\$ 114,421	\$ 114,421
U.S. government obligations	14,820,717	14,736,521
Equities – U.S.	32,743,365	55,281,860
Corporate and other debt	<u>6,915,147</u>	<u>6,764,184</u>
Total	<u>\$54,593,650</u>	<u>\$76,896,986</u>
Unrestricted		
Cash equivalents	\$ 84,349,883	\$ 84,349,883
U.S. government obligations	242,547,089	238,884,629
Corporate and other debt	286,266,657	281,384,998
Equities – U.S.	766,817,205	875,094,301
Equities – International	80,826,914	110,170,887
Total	<u>\$1,460,807,748</u>	<u>\$1,589,884,698</u>

⁽¹⁾ \$43 million of the marketable securities secure the Trust's indemnity obligations to Former Trustees, Trustees, officers, employees and other representatives of the Trust. The investment earnings on these securities accrue to the benefit of the Trust. An additional \$33.9 million has been segregated as a condition of a tax agreement between the Trust and JM as described in Footnote 7 of the Notes to Financial Statements.

The Trust has the following other assets as of December 31, 2005: receivables, deposits and other assets and fixed assets described in the Notes to Financial Statements.

Accrued Interest and Dividends Receivable

Interest receivable	\$4,195,178
Dividends receivable	<u>1,348,602</u>
Total	<u>\$5,543,780</u>

Deposits and Other Assets \$526,167

Principally prepaid federal income taxes

Fixed Assets

As described in Note 2(e) of the Notes to Financial Statements, the costs of non-income producing assets which will be exhausted during the life of the Trust, and are not available for satisfying claims, are expensed as incurred. The cumulative balance of all fixed assets purchased, net of disposals, through December 31, 2005 is as follows:

Furniture and Equipment	\$ 378,420
Computer Hardware and Software	781,573
e-Claims Software Development	2,361,065
Leasehold Improvements	<u>74,890</u>
Total Fixed Assets	<u>\$3,595,948</u>

SCHEDULE I - Statement of Pertinent Facts

During 2005, the United States Senate Committee on the Judiciary considered and favorably reported a bill, S. 852, legislation that would have created a single national trust fund to pay all U.S. asbestos personal injury claims. The new trust fund would have been funded, in part, by confiscation of the assets of existing asbestos bankruptcy trusts, including the Manville Trust. In 2005, the Manville Trust made substantial fee payments to Counsel for the Selected Counsel for the Beneficiaries (SCB) and to the Trust's Special Advisor for their efforts opposing the Fair Act. While there were numerous hearings and there appeared to be considerable enthusiasm for the bill in 2005, a vote taken by the full Senate in February 2006 makes remote the likelihood of passage of the bill.

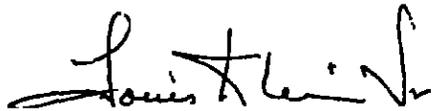
The Manville Trust pays asbestos personal injury claims pursuant to a Trust Distribution Process (TDP), a negotiated plan approved by the federal courts that supervise the Trust. Because the Trust's assets are insufficient to pay the full value of all projected Trust claims, the TDP directs the Trust to pay each claimant an equal pro rata percentage of the total liquidated value of his or her claim. Since June 2001 the pro rata payment percentage has been 5%. Section H.1 of the 2002 TDP directs the Trust periodically to re-estimate the value of its total assets and its total liabilities and to determine whether a revised pro rata percentage should be applied. During 2005, the Trust engaged expert consultants to provide a re-estimate of future Trust claims in connection with the reexamination of the pro rata percentage. The Trust has reviewed this new estimate of future claims together with the SCB and the Legal Representative of Future Claimants, the other parties with roles in determining the pro rata percentage.

In June 2005, Judge Janis Jack, United States District Judge for the Southern District of Texas, overseeing multidistrict (MDL) pre-trial proceedings in a large number of silicosis cases, issued an order sharply criticizing the mass medical screening methods used to generate silicosis and asbestosis personal injury claims. The majority of plaintiffs in the silica proceedings had previously filed Manville Trust claims alleging asbestos-related personal injuries. However, among a wide variety of highly recognized medical experts, it is considered very rare for an individual to have clinical signs of both asbestosis and silicosis. In September 2005, the Manville Trust's claims processing facility suspended acceptance of medical reports from certain physicians and screening facilities criticized in the June 2005 order. Some of the suspended physicians and facilities were among the highest volume providers of medical reports submitted to support Manville Trust claims. The suspensions were based upon the testimony of the doctors and representatives of the screening facilities as well as upon the order, and they were made pending the results of an ongoing Federal Grand Jury Investigation in the Southern District of New York as well as Congressional investigations.

AFFIDAVIT OF TRUSTEES

STATE OF NY)
) ss. RYE GILDOX
COUNTY OF WESTCHESTER)

Louis Klein, Jr., being duly sworn says: That the foregoing Account of Trustees, insofar as it relates to the year ended December 31, 2005, contains, according to the best of my knowledge and belief, a true statement of all the receipts and disbursements of the Trustees on account of the Trust Estate and of all monies or other property belonging to the Trust Estate which have come into the hands of the Trustees or been received by any other person by order or authority of the Trustees for their use, and that I do not know of any error or omission in the account to the prejudice of any creditor of, or person interested in, the Trust Estate.


Louis Klein, Jr.
Trustee

Sworn to before me this 10
day of April 2006


Notary Public

My Commission Expires: July 9, 2007

ANN EAGAN IVAN
Notary Public - State of New York
Reg #011V6061117
Qualified in Queens County
My Commission Expires July 9, 2007

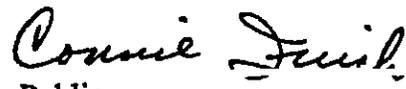
AFFIDAVIT OF TRUSTEES

STATE OF)
) ss.
COUNTY OF)

Frank J. Macchiarola, being duly sworn says: That the foregoing Account of Trustees, insofar as it relates to the year ended December 31, 2005, contains, according to the best of my knowledge and belief, a true statement of all the receipts and disbursements of the Trustees on account of the Trust Estate and of all monies or other property belonging to the Trust Estate which have come into the hands of the Trustees or been received by any other person by order or authority of the Trustees for their use, and that I do not know of any error or omission in the account to the prejudice of any creditor of, or person interested in, the Trust Estate.


Frank J. Macchiarola
Trustee

Sworn to before me this 7th
day of April, 2006


Notary Public

May 27, 2006

CONNIE FINCH
NOTARY PUBLIC, State of New York
No. 01F8074968
Qualified in Kings County
Commission Expires May 27, 2010

AFFIDAVIT OF TRUSTEES

STATE OF)
) ss.
COUNTY OF)

Robert A. Falise, being duly sworn says: That the foregoing Account of Trustees, insofar as it relates to the year ended December 31, 2005, contains, according to the best of my knowledge and belief, a true statement of all the receipts and disbursements of the Trustees on account of the Trust Estate and of all monies or other property belonging to the Trust Estate which have come into the hands of the Trustees or been received by any other person by order or authority of the Trustees for their use and, that I do not know of any error or omission in the account to the prejudice of any creditor of, or person interested in, the Trust Estate.

Robert A. Falise
Robert A. Falise
Managing Trustee

Sworn to before me this 12TH
day of April 2006

Tina Bobak
Notary Public

My Commission Expires:

TINA BOBAK
NOTARY PUBLIC, STATE OF NEW YORK
APPOINTED FOR WESTCHESTER COUNTY
STATE NO. 5361120
COMMISSION EXPIRES JAN. 31, 20 07

**2005 Audited Financial
Statements
(EXHIBIT A)**

**SPECIAL-PURPOSE CONSOLIDATED
FINANCIAL STATEMENTS WITH
SUPPLEMENTARY INFORMATION**

**MANVILLE PERSONAL
INJURY SETTLEMENT TRUST**

**DECEMBER 31, 2005 AND 2004 WITH
REPORT OF INDEPENDENT ACCOUNTANTS**

REPORT OF INDEPENDENT ACCOUNTANTS

February 10, 2006

To the Trustees of
Manville Personal Injury Settlement Trust

We have audited the accompanying special-purpose consolidated statements of net claimants' equity of Manville Personal Injury Settlement Trust (the Trust, organized in the state of New York) as of December 31, 2005 and the related consolidated statements of changes in net claimants' equity and cash flows for the year then ended. These special-purpose consolidated financial statements and the exhibits referred to below are the responsibility of the Trust's management. Our responsibility is to express an opinion on these special-purpose consolidated financial statements and exhibits based on our audit. The special-purpose consolidated financial statements of Manville Personal Injury Settlement Trust for the year ended December 31, 2004 were audited by other auditors whose report, dated February 11, 2005, expressed an unqualified opinion on those statements.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the special-purpose consolidated financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the special-purpose consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

As described in Note 2, these special-purpose consolidated financial statements were prepared on a special-purpose basis of accounting and are not intended to be a presentation in conformity with accounting principles generally accepted in the United States of America. The special-purpose basis of accounting has been used in order to communicate the amount of equity presently available to current and future claimants.

In our opinion, the accompanying special-purpose consolidated financial statements of Manville Personal Injury Settlement Trust as of and for the year ended December 31, 2005 are fairly presented, in all material respects, on the basis of accounting described in Note 2.

MEMBER OF THE LEADING EDGE ALLIANCE

Our audit was made for the purpose of forming an opinion on the special-purpose consolidated financial statements taken as a whole. The supplementary schedules at Exhibits I, II, and III are presented for purposes of additional analysis and are not a required part of the special-purpose consolidated financial statements. This information has been subjected to the auditing procedures applied in our audit of the special-purpose consolidated financial statements and, in our opinion, is fairly stated in all material respects in relation to the special-purpose consolidated financial statements taken as a whole. The supplementary information for the year ended December 31, 2004 was audited by other auditors whose report, dated February 11, 2005, expressed an unqualified opinion on such information in relation to the basic financial statements taken as a whole.

This report is intended solely for the information and use of the management of the Trust, the Trustees, the beneficiaries of the Trust, and the United States Bankruptcy Court for the Southern District of New York and is not intended to be and should not be used by anyone other than these specified parties. This restriction is not intended to limit the distribution of this report which, upon filing with the United States Bankruptcy Court for the Southern District of New York, is a matter of public record.

Argy, Wittac & Robinson, P.C.

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
CONSOLIDATED STATEMENTS OF NET CLAIMANTS' EQUITY
AS OF DECEMBER 31, 2005 AND 2004**

	2005	2004
ASSETS:		
Cash equivalents and investments (Note 2)		
Available-for-sale		
Restricted (Note 7)	\$76,896,986	\$74,765,551
Unrestricted	1,589,884,698	1,587,812,212
Total cash equivalents and investments	1,666,781,684	1,662,577,763
Accrued interest and dividend receivables	5,543,780	5,591,318
Deposits and other assets	526,167	673,439
Total assets	1,672,851,631	1,668,842,520
LIABILITIES:		
Accrued expenses	3,960,897	3,503,820
Deferred income taxes (Note 8)	22,707,000	18,062,100
Unpaid claims (Notes 3, 5 and Exh. III)		
Outstanding Offers	9,390,121	15,471,046
Settled, not paid	1,046,020	1,197,997
Lease commitments payable (Note 4)	4,050,512	4,519,117
Total liabilities	41,154,550	42,754,080
NET CLAIMANTS' EQUITY (Note 5)	\$1,631,697,081	\$1,626,088,440

The accompanying notes are an integral part of these consolidated statements.

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
CONSOLIDATED STATEMENTS OF CHANGES IN NET CLAIMANTS' EQUITY
FOR THE YEARS ENDED DECEMBER 31, 2005 AND 2004**

	2005	2004
NET CLAIMANTS' EQUITY, BEGINNING OF YEAR	\$1,626,088,440	\$1,581,388,280
ADDITIONS TO NET CLAIMANTS' EQUITY:		
Investment income (Exhibit I)	88,099,256	140,305,537
Decrease in lease commitments payable (Note 4)	468,605	403,303
Net decrease in outstanding claim offers	6,080,925	42,769,328
Return of contribution claim (Note 10)	-	10,000,000
Insurance proceeds	592,191	-
Total additions	95,240,977	193,478,168
DEDUCTIONS FROM NET CLAIMANTS' EQUITY:		
Net operating expenses (Exhibit II)	6,131,497	6,567,873
Provision for income taxes	7,608,179	5,724,620
Change in deferred income taxes on available-for-sale investments (Note 8)	4,644,900	18,062,100
Claims settled	71,069,180	117,877,144
Contribution and indemnity claims settled	178,580	546,271
Total deductions	89,632,336	148,778,008
NET CLAIMANTS' EQUITY, END OF YEAR	\$1,631,697,081	\$1,626,088,440

The accompanying notes are an integral part of these consolidated statements.

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED DECEMBER 31, 2005 AND 2004**

	2005	2004
CASH INFLOWS:		
Investment income receipts	\$43,775,573	\$46,763,338
Net realized gains on available-for-sale securities	15,167,175	-
Insurance proceeds	592,191	-
Return of contribution claim (Note 10)	-	10,000,000
Decrease in deposits and other assets	147,273	1,733,860
Total cash inflows	59,682,212	58,497,198
CASH OUTFLOWS:		
Claim payments made	71,221,157	123,022,800
Contribution and indemnity claim payments	178,580	546,271
Total cash claim payments	71,399,737	123,569,071
Net realized losses on available-for-sale securities	-	1,084,057
Disbursements for Trust operating expenses and income taxes paid	13,092,666	12,628,541
Total cash outflows	84,492,403	137,281,669
NET CASH OUTFLOWS	(24,810,191)	(78,784,471)
NON-CASH CHANGES:		
Net unrealized gains on available-for-sale securities	29,014,112	95,508,382
NET INCREASE IN CASH EQUIVALENTS AND INVESTMENTS AVAILABLE-FOR-SALE	4,203,921	16,723,911
CASH EQUIVALENTS AND INVESTMENTS AVAILABLE-FOR-SALE, BEGINNING OF YEAR	1,662,577,763	1,645,853,852
CASH EQUIVALENTS AND INVESTMENTS AVAILABLE-FOR-SALE, END OF YEAR	\$1,666,781,684	\$1,662,577,763

The accompanying notes are an integral part of these consolidated statements.

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
AS OF DECEMBER 31, 2005 AND 2004**

(1) DESCRIPTION OF THE TRUST

The Manville Personal Injury Settlement Trust (the Trust), organized pursuant to the laws of the state of New York with its office in Katonah, New York, was established pursuant to the Manville Corporation (Manville or JM) Second Amended and Restated Plan of Reorganization (the Plan). The Trust was formed to assume Manville's liabilities resulting from pending and potential litigation involving (i) individuals exposed to asbestos who have manifested asbestos-related diseases or conditions, (ii) individuals exposed to asbestos who have not yet manifested asbestos-related diseases or conditions and (iii) third-party asbestos-related claims against Manville for indemnification or contribution. Upon consummation of the Plan, the Trust assumed liability for existing and future asbestos health claims. The Trust's initial funding is described below under "Funding of the Trust." The Trust's funding is dedicated solely to the settlement of asbestos health claims and the related costs thereto, as defined in the Plan. The Trust was consummated on November 28, 1988.

In December 1998, the Trust formed a wholly-owned corporation, the Management Corporation (CRMC), to provide the Trust with claim processing and settlement services. Prior to January 1, 1999, the Trust provided its own claim processing and settlement services. CRMC began operations on January 1, 1999 in Fairfax, Virginia and subsequently relocated to Falls Church, Virginia. The accounts of the Trust and CRMC have been consolidated for financial reporting purposes. All significant transactions between the Trust and CRMC have been eliminated in consolidation.

The Trust was initially funded with cash, Manville securities and insurance settlement proceeds. Since consummation, the Trust has converted the Manville securities to cash and currently holds no Manville securities.

(2) SIGNIFICANT ACCOUNTING POLICIES

(a) Basis of Presentation

The Trust's financial statements are prepared using special-purpose accounting methods that differ from accounting principles generally accepted in the United States. The special-purpose accounting methods were adopted in order to communicate to the beneficiaries of the Trust the amount of equity available for payment of current and future claims. These special-purpose accounting methods are as follows:

- (1) The financial statements are prepared using the accrual basis of accounting.
- (2) The funding received from JM and its liability insurers was recorded directly to net claimants' equity. These funds do not represent income of the Trust. Settlement offers for asbestos health claims are reported as

deductions in net claimants' equity and do not represent expenses of the Trust.

- (3) Costs of non-income producing assets, which will be exhausted during the life of the Trust and are not available for satisfying claims, are expensed as they are incurred. These costs include acquisition costs of computer hardware, software, software development, office furniture and leasehold improvements.
- (4) Future fixed liabilities and contractual obligations entered into by the Trust are recorded directly against net claimants' equity. Accordingly, the future minimum rental commitments outstanding at period end for non-cancelable operating leases, net of any sublease agreements, have been recorded as deductions to net claimants' equity.
- (5) The liability for unpaid claims reflected in the consolidated statements of net claimants' equity represents settled but unpaid claims and outstanding settlement offers. Post-Class Action complaint claims' liability is recorded once a settlement offer is made to the claimant (Note 3) at the amount equal to the expected pro rata payment. No liability is recorded for future claim filings and filed claims on which no settlement offer has been made. Net claimants' equity represents funding available to pay present and future claims on which no fixed liability has been recorded.
- (6) Available-for-sale securities are recorded at market. All interest and dividend income on available-for-sale securities, net of investment expenses are included in investment income on the consolidated statements of changes in net claimants' equity. Realized and unrealized gains and losses on available-for-sale securities are combined and recorded on the consolidated statements of changes in net claimants' equity.

Realized gains/losses on available-for-sale securities are recorded based on the security's original cost. At the time a security is sold, all previously recorded unrealized gains/losses are reversed and recorded net, as a component of other unrealized gains/losses in the accompanying consolidated statements of changes in net claimants' equity.

The preparation of financial statements in conformity with the special-purpose accounting methods described above requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of additions and deductions to net claimants' equity during the reporting period. Actual results could differ from those estimates. The most significant estimates with regard to these financial statements relate to unpaid claims, as discussed in Notes 3 and 5.

Certain amounts in the 2004 financial statements have been reclassified to conform to the 2005 presentation. These reclassifications have no effect on the previously recorded balance of Net Claimants' Equity.

(b) Cash Equivalents and Investments

At December 31, 2005 and 2004, the Trust has recorded all of its investment securities at market value, as follows:

	2005		2004	
	Cost	Market	Cost	Market
Restricted				
Cash equivalents	\$114,421	\$ 114,421	\$2,710,682	\$2,710,682
U.S. Govt. obligations	14,820,717	14,736,521	9,810,586	9,712,425
Corporate and other debt	6,915,147	6,764,184	8,805,176	8,723,479
Equities – U.S.	<u>32,743,365</u>	<u>55,281,860</u>	<u>34,893,738</u>	<u>53,618,965</u>
Total	<u>\$54,593,650</u>	<u>\$76,896,986</u>	<u>\$56,220,182</u>	<u>\$74,765,551</u>
	2005		2004	
	Cost	Market	Cost	Market
Unrestricted				
Cash equivalents	\$84,349,883	\$84,349,883	\$27,355,740	\$27,355,740
U.S. Govt. obligations	242,547,089	238,884,629	264,212,775	264,137,119
Corporate and other debt	286,266,657	281,384,998	249,551,033	249,026,535
Equities – U.S.	766,817,205	875,094,301	852,903,194	938,289,180
Equities – International	<u>80,826,914</u>	<u>110,170,887</u>	<u>89,968,665</u>	<u>109,003,638</u>
Total	<u>\$1,460,807,748</u>	<u>\$1,589,884,698</u>	<u>\$1,483,991,407</u>	<u>\$1,587,812,212</u>

The Trust invests in two types of derivative financial instruments. Equity index futures are used as strategic substitutions to cost effectively replicate the underlying index of its domestic equity investment fund. At December 31, 2005, the fair value of these instruments was approximately \$10.6 million and was included in investments available-for-sale on the consolidated statement of net claimants' equity. Foreign currency forwards are utilized for both currency translation purposes and to economically hedge against the currency risk inherent in foreign equity issues and are generally for periods up to 90 days. At December 31, 2005, the Trust held \$54.4 million in net foreign currency forward contracts. The unrealized loss on these outstanding currency forward contracts of approximately \$0.1 million is offset by an equal unrealized gain due to currency exchange on the underlying international securities. These net amounts are recorded in the consolidated statement of net claimants' equity at December 31, 2005.

(c) Fixed Assets

The cost of non-income producing assets that will be exhausted during the life of the Trust and are not available for satisfying claims are expensed as incurred. Since inception, the cost of fixed assets expensed, net of disposals, include:

Acquisition of furniture and equipment	\$ 378,420
Acquisition of computer hardware and software	781,573
Computer software development (e-Claims)	2,361,065
Leasehold improvements	<u>74,890</u>
Total	<u>\$3,595,948</u>

These items have not been recorded as assets, but rather as direct deductions to net claimants' equity in the accompanying consolidated financial statements. The cost of fixed assets, net of proceeds on disposals that were expensed during the years ended December 31, 2005 and 2004 was approximately \$31,000 and \$57,900, respectively.

Total depreciation expense related to asset acquisitions using accounting principles generally accepted in the United States would have been approximately \$659,400 and \$641,200 for the years ended December 31, 2005 and 2004, respectively.

(3) UNPAID CLAIMS

The Trust distinguishes between claims that were resolved prior to the filing of the class action complaint on November 19, 1990, and claims resolved after the filing of that complaint. Claims resolved prior to the complaint (Pre-Class Action Claims) were resolved under various payment plans, all of which called for 100% payment of the full liquidated amount without interest over some period of time. However, between July 1990 and February 1995, payments on all claims except qualified exigent health and hardship claims were stayed by the courts. By court order on July 22, 1993 (which became final on January 11, 1994), a plan submitted by the Trust was approved to immediately pay, subject to claimant approval, a discounted amount on settled, but unpaid Pre-Class Action Claims, in full satisfaction of these claims. The discount amount taken, based on the claimants who accepted the Trust's discounted offer, was approximately \$135 million.

The unpaid liability for the Post-Class Action claims represents outstanding offers made in First-in, First-out (FIFO) order to claimants eligible for settlement after November 19, 1990. Under the Trust Distribution Process (TDP) (Note 5), claimants receive an initial pro rata payment equal to a percentage of the liquidated value of their claim. The Trust remains liable for the unpaid portion of the liquidated amount only to the extent that assets are available after paying all claimants the established pro rata share of their claims. The Trust makes these offers electronically for law firms that file their claims electronically (e-filers), or in the form of a check made payable to the claimant and/or claimant's counsel for claimants that file their proof of claim on paper. E-filers may accept their offers electronically and the Trust records a settled, but unpaid claim at the time of acceptance. Paper filers may accept their offer by depositing the check. An unpaid claim liability is recorded once an offer is made. The unpaid claim liability remains on the Trust's books until accepted or expiration of the offer after 360 days. Expired offers may be reinstated if the claimant accepts the original offer within two years of offer expiration.

(4) COMMITMENTS AND CONTINGENCIES

Operating Leases

In April 2003, the CRMC executed an early termination of its old lease in Fairfax Virginia and signed a new 10-year lease through September 2013 for its offices in Falls Church, Virginia. CRMC may terminate the new lease at the end of the seventh lease year (September 2010) upon proper notification and payment of certain unamortized leasing costs. The lease was executed with CRMC conditioned upon the Trust's guarantee of future lease payments.

Future minimum rental commitments under this operating lease, as of December 31, 2005, are as follows:

Calendar Year	<u>Amount</u>
2006	\$ 480,275
2007	492,301
2008	504,638
2009	517,198
2010	530,115
2011	543,388
2012	557,017
2013	<u>425,580</u>
	<u>\$4,050,512</u>

This obligation has been recorded as a liability in the accompanying financial statements.

(5) NET CLAIMANTS' EQUITY

A class action complaint was filed on behalf of all Trust beneficiaries on November 19, 1990, seeking to restructure the methods by which the Trust administers and pays claims. On July 25, 1994, the parties signed a Stipulation of Settlement that included a revised the TDP. The TDP prescribes certain procedures for distributing the Trust's limited assets, including pro rata payments and initial determination of claim value based on scheduled diseases and values. The Court approved the settlement in an order dated January 19, 1995. Though six appeals were filed with the Court of Appeals, no stay was granted and the Trust implemented the TDP payment procedures effective February 21, 1995. On February 21, 1996, the Court of Appeals affirmed the decision.

Prior to the commencement of the class action in 1990, the Trust filed a motion for a determination that its assets constitute a "limited fund" for purposes of Federal Rules of Civil Procedure 23(b)(1)(B). The Courts adopted the findings of the Special Master that the Trust is a "limited fund". In part, the limited fund finding concludes that there is a substantial probability that estimated future assets of the Trust are and will be insufficient to pay in full all claims that have been and will be asserted against the Trust.

The TDP contains certain procedures for the distribution of the Trust's limited assets. Under the TDP, the Trust forecasts its anticipated annual sources and uses of cash until the last projected future claim has been paid. A pro rata payment percentage is calculated such that the Trust will have no remaining assets or liabilities after the last future claimant receives his/her pro rata share.

Prior to the implementation of the TDP, the Trust conducted its own research and monitored studies prepared by the Courts' appointee regarding the valuation of Trust assets and liabilities. Based on this valuation, the TDP provided for an initial 10% payment of the liquidated value of required by the TDP, the Trust has periodically reviewed the values of its projected assets and liabilities to determine whether a revised pro rata payment percentage should be applied. The most recent estimate began in 2000 and was concluded in September of 2001. Following its review and consultation with the Selected Counsel for the Beneficiaries (SCB), the Legal Representative of Future

Claimants (Legal Representative) and Special Advisor to the Trust (Special Advisor) and based upon the increase in the number of claims being filed with the Trust, the Trust proposed to the SCB and Future Representative that the pro rata payment percentage be reduced from 10% to 5%, beginning generally with claims filed after October of 2000. The SCB and Legal Representative consented to the Trust's request that, pending a final resolution of this issue and without prejudice to their rights to dispute the issue in binding arbitration, the Trust may make offers and pay claims based upon a 5% pro rata payment percentage. In the event a new higher pro rata share is agreed to, the Trust is obligated to make, as cash is available, a subsequent additional pro rata payment to Trust beneficiaries with liquidated claims whose previous cumulative pro rata share was less than the existing or the new higher pro rata share.

During the second and third quarters of 2002, the SCB and Legal Representative and the Trust met to discuss amending the TDP. As a result of these meetings, in late August 2002, the parties agreed to TDP amendments that are now contained in what is called the "2002 TDP". The 2002 TDP principally provides more stringent exposure requirements and medical criteria and changes the scheduled values for the scheduled diseases. Until October 10, 2003, claimants could file claims pursuant to the original TDP ("1995 TDP") provided that (i) the claim was filed prior to October 10, 2003 and (ii) the claimant's date of diagnosis was prior to September 1, 2002.

The Tillinghast business of Towers, Perrin, Foster & Crosby, Inc. recently completed an actuarial analysis of future asbestos claims experience for the Trust. Based on these forecasts and other assumptions, the Trust is re-estimating the pro rata payment percentage. This re-estimate is being discussed with the Special Advisor to the Trust and representatives of the beneficiaries whose concurrence is required to confirm the current 5% payment or make any adjustments.

Thereafter, the Trust will continue to periodically update its estimate of the pro rata payment percentage based on updated assumptions regarding its future assets and liabilities and, if appropriate, propose additional changes in the pro rata payment percentage.

(6) EMPLOYEE BENEFIT PLANS

The Trust established a tax-deferred employee savings plan under Section 401(k) of the Internal Revenue Code, with an effective date of January 1, 1988. The plan allows employees to defer a percentage of their salaries within limits set by the Internal Revenue Code with the Trust matching contributions by employees of up to 6% of their salaries. The total employer contributions and expenses under the plan were approximately \$183,400 and \$202,600 for the years ended December 31, 2005 and 2004, respectively.

(7) RESTRICTED CASH EQUIVALENTS AND INVESTMENTS

In order to avoid the high costs of director and officer liability insurance, the Trust ceased purchasing such insurance in 1991 and, with the approval of the United States Bankruptcy Court for the Southern District of New York, the Trust established a segregated security fund of \$30 million and, with the additional approval of the United States District Court for the Southern and Eastern Districts of New York, an additional escrow fund of \$3 million from the assets of the Trust, which are devoted exclusively to securing the obligations of the Trust to indemnify the former and current Trustees and officers, employees, agents and representatives of the Trust. Also, a \$15 million escrow and security fund was established to secure the obligations of the

Trust to exclusively indemnify the current Trustees, whose access to the other security funds is subordinated to the former Trustees. Upon the final order in the Class Action litigation (Note 3), the \$15 million escrow and security fund was reduced by \$5 million. Pursuant to Section 5.07 of the Plan, Trustees are entitled to a lien on the segregated security and escrow funds to secure the payment of any amounts payable to them through such indemnification. Accordingly, in total, \$43 million has been transferred from the Trust's bank accounts to separate bank escrow accounts and pledge and security agreements have been executed perfecting those interests. The investment earnings on these escrow accounts accrue to the benefit of the Trust.

Additionally, as a condition of the tax agreement between JM and the Trust discussed in Note 8, the Trust was required to transfer \$30 million in cash to an escrow account to secure the payment of its future income tax obligations post settlement of the transaction. The escrow account balance may be increased or decreased over time. As of December 31, 2005, securities with a market value of \$33.9 million were held by an escrow agent in accordance with the agreement. These funds have been reported as restricted investments.

(8) INCOME TAXES

For Federal income tax purposes, JM had elected for the qualified assets of the Trust to be taxed as a Designated Settlement Fund (DSF). Income and expenses associated with the DSF are taxed in accordance with Section 468B of the Internal Revenue Code, which obligates JM to pay for any federal income tax liability imposed upon the DSF. In addition, pursuant to an agreement between JM and the Trust, JM is obligated to pay for any income tax liability of the Trust. In a separate agreement between the Trust and JM to facilitate the sale of JM to a third party, JM paid the Trust \$90 million to settle the JM obligation to the Trust. In return, the Trust terminated JM's contractual liability for income taxes of the DSF and agreed to indemnify JM in respect for all future income taxes of the Trust and established an escrow fund to secure such indemnification. The statutory income tax rate for the DSF is 15%. As a New York domiciled trust, the Trust is not subject to state income taxes. CRMC is subject to federal and Virginia corporate income state taxes, its state of residence.

The Trust accounts for income taxes in accordance with the Statement of Financial Accounting Standards (SFAS) No. 109, "Accounting for Income Taxes." SFAS No. 109 requires the recognition of deferred tax assets and liabilities for the expected future tax consequences of temporary differences between the book and tax basis of assets and liabilities. As of December 31, 2005 and 2004, the Trust has recorded a net deferred tax liability of \$22.7 million and \$18.1 million, respectively from net unrealized gains on available-for-sale securities. As of December 31, 2005 and 2004, the Trust recorded net deferred tax assets of \$319,500 and \$348,600, representing temporary differences primarily due to expensing asset acquisitions for financial reporting purposes, accrued vacation and deferred compensation. The deferred tax assets are included in other assets in the accompanying consolidated statement of net claimants' equity.

(9) PROOF OF CLAIM FORMS FILED

Proof of claim forms filed as December 31, 2005 and 2004 with the Trust are as follows:

	<u>2005</u>	<u>2004</u>
Claims filed	767,685	749,288
Withdrawn (1)	(73,547)	(71,462)
Expired offers (2)	<u>(16,129)</u>	<u>(15,705)</u>
Active claims	678,009	662,121
Settled claims	<u>(659,982)</u>	<u>(639,145)</u>
Claims currently eligible for settlement	<u>18,027</u>	<u>22,976</u>

- (1) Principally claims that have received a denial notification and the claim is in an expired status for more than two years. These claims must be refiled to receive a new offer.
- (2) Claims that received a Trust offer or denial, but failed to respond within the specified response period, usually 360 days. As of December 31, 2005 and 2004, approximately 6,300 and 6,900 respectively, of the claims with expired offers are still eligible to accept their original offer with
All claims with expired offers may also be reactivated upon written request by the claimant and be eligible for a new offer at the end of the FIFO queue.

(10) MACARTHUR FUND PRINCIPLES

The 1995 TDP established a separate fund of \$10 million to be available to pay legal fees and expenses of outside counsel of the MacArthur Group in its claims or litigation against current and/or former insurance companies. The MacArthur Group alleged that they were entitled to further insurance coverage for asbestos related losses. If such insurance litigation was successful, then the Trust would be entitled to reimbursement for the amount of funds expended plus interest. Upon the conclusion of successful litigation in 2004, the Trust received \$10 million plus interest of \$2.4 million. The recovery of the \$10 million was recorded as an addition to Net Claimant's Equity and the interest was recorded as interest income.

MANVILLE PERSONAL INJURY SETTLEMENT TRUST

The following exhibits are provided in accordance with Article 3.02 (d)(iii) of the Manville Personal Injury Settlement Trust Agreement.

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
CONSOLIDATED INVESTMENT INCOME
FOR THE YEARS ENDED DECEMBER 31, 2005 AND 2004**

	2005	2004
INVESTMENT INCOME		
Interest (Note 10)	\$ 26,394,449	\$ 29,118,589
Dividends	19,938,195	19,307,620
Total interest and dividends	46,332,644	48,426,209
Net realized gains and (losses)	15,167,175	(1,084,057)
Net unrealized gains	29,014,112	95,508,382
Investment expenses	(2,414,675)	(2,544,997)
TOTAL INVESTMENT INCOME	\$ 88,099,256	\$ 140,305,537

The accompanying notes are an integral part of this exhibit.

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
CONSOLIDATED NET OPERATING EXPENSES
FOR THE YEARS ENDED DECEMBER 31, 2005 AND 2004**

	2005	2004
NET OPERATING EXPENSES:		
Personnel costs	\$ 3,835,838	\$ 4,424,442
Office general and administrative	592,730	718,371
Travel and meetings	74,933	139,405
Board of Trustees	471,570	408,131
Professional fees	1,601,015	822,709
Net fixed asset purchases	30,957	57,854
Computer and other EDP costs	368,666	431,569
Other income	(844,212)	(434,608)
TOTAL NET OPERATING EXPENSES	\$ 6,131,497	\$ 6,567,873

The accompanying notes are an integral part of this exhibit.

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
SCHEDULE OF LIQUIDATED CLAIMS
SINCE CONSUMMATION (NOVEMBER 28, 1988)
THROUGH DECEMBER 31, 2005**

Exhibit III
Page 1 of 2

	<u>Number</u>	<u>Amount</u>	<u>Average Payment Amount</u>
Trust Liquidated Claims			
Pre-Class Action Complaint November 19, 1990 and Before-			
Full Liquidated Claim Value	27,589	\$1,187,852,399	
Present Value Discount (1)		(135,306,535)	
Net Settlements	27,589	1,052,545,864	
Payments	(27,589)	(1,052,545,864)	<u>\$38.151</u>
Unpaid Balance	0	\$0	
Post-Class Action Complaint After November 19, 1990-			
Offers Made at Full Liquidated Amount	634,775	\$29,048,321,251	
Reduction in Claim Value (2)		(26,761,981,867)	
Net Offer Amount	634,775	2,286,339,384	
Offers Accepted	(632,393)	(2,276,949,263)	<u>\$3.601</u>
Offers Accepted, Not Paid	276	1,046,020	
Unpaid Balance	2,658	10,436,141	
Total Trust Liquidated Claims	659,982	3,329,495,127	<u>\$5.045</u>
Manville Liquidated Claims Paid (3)	158	\$24,946,620	
Co-Defendant Liquidated Claims (4)			
Settlement Claim Value		\$88,656,385	
Investment Receipts (5)		2,624,732	
Payments, Net of Returned Settlement (6)		(91,281,117)	
Unpaid Balance		<u>\$0</u>	

- (1) The unpaid liability for Pre-Class Action Complaint claims has been reduced based upon a plan approved by the Courts in January, 1994 which requires the Trust to offer to pay a discounted amount in full satisfaction of the unpaid claim amount.
- (2) Under the TDP, Post Class Action Complaint claims have been reported at a pro rata percentage of their liquidated value.
- (3) Manville Liquidated Claims refers to Liquidated AH Claims (as defined in the Plan) which the Trust has paid pursuant to an order of the United States Bankruptcy Court for the Southern District of New York dated January 27, 1987.
- (4) Number of personal injury claimants not identifiable.
- (5) Investment receipts of separate investment escrow account established for the sub-class beneficiaries per the Stipulation of Settlement, net of income taxes.
- (6) Per the terms of the MacArthur Fund Principles of the 1995 TDP, upon successful insurance litigation, the MacArthur Group returned \$10 million plus the change in value (Note 10).

The accompanying notes are an integral part of this exhibit.

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
SCHEDULE OF LIQUIDATED CLAIMS
FOR THE YEAR ENDED DECEMBER 31, 2005**

Exhibit III
Page 2 of 2

	<u>Number</u>	<u>Amount</u>	<u>Average Payment Amount</u>
Trust Liquidated Claims			
Post-Class Action Complaint After November 19, 1990 (1)			
Offers Outstanding as of December 31, 2004	4,872	\$15,471,046	
Net Offers Made (2)	18,348	64,988,255	
Offers Accepted	(20,838)	(71,069,180)	<u>\$3,411</u>
Offers Outstanding as of December 31, 2005	2,382	9,390,121	
Offers Accepted, Not Paid as of Dec. 31, 2005	276	1,046,020	
Payable as of December 31, 2005	2,658	\$10,436,141	
 Co-Defendant Liquidated Claims (3)			
Payable as of December 31, 2004		\$0	
Settled		178,580	
Paid		<u>(178,580)</u>	
Payable as of December 31, 2005		<u>\$0</u>	

- (1) Under the TDP, Post Class Action Complaint claims have been reported at a pro rata percentage of their liquidated value.
- (2) Represents payment offers made during the period net of rejected and expired offers.
- (3) Settled and paid amounts exclude the \$10 million received from the MacArthur Group (Note 10)

The accompanying notes are an integral part of this exhibit.

Claim Payments
(EXHIBIT B)

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
CLAIM PAYMENT BY STATE/COUNTRY
CLAIMS PAID JANUARY 1 THROUGH DECEMBER 31, 2005**

State/Country	# of Payments	Total Payments
USA		
Alabama	479	\$ 1,202,525
Alaska	12	79,600
Arizona	77	579,550
Arkansas	725	1,154,346
California	811	3,595,370
Colorado	85	449,525
Connecticut	77	680,450
Delaware	71	251,862
District of Columbia	6	24,850
Florida	833	3,176,235
Georgia	310	908,425
Hawaii	5	24,700
Idaho	31	164,100
Illinois	610	2,271,253
Indiana	939	1,634,613
Iowa	85	427,875
Kansas	147	359,750
Kentucky	375	861,370
Louisiana	626	1,988,950
Maine	36	394,500
Maryland	678	1,447,084
Massachusetts	93	1,081,557
Michigan	632	1,834,123
Minnesota	207	1,031,800
Mississippi	422	884,976
Missouri	119	495,200
Montana	43	198,200
Nebraska	45	197,950
Nevada	52	238,650
New Hampshire	18	170,650
New Jersey	393	1,615,323
New Mexico	32	163,450
New York	991	3,649,102
North Carolina	289	1,372,374
North Dakota	10	42,100
Ohio	2,239	5,086,664
Oklahoma	46	479,350
Oregon	152	577,000
Pennsylvania	1,216	3,975,777
Puerto Rico	15	70,800
Rhode Island	23	111,266
South Carolina	156	648,850
South Dakota	3	39,750

**MANVILLE PERSONAL INJURY SETTLEMENT TRUST
CLAIM PAYMENT BY STATE/COUNTRY
CLAIMS PAID JANUARY 1 THROUGH DECEMBER 31, 2005**

State/Country	# of Payments	Total Payments
Tennessee	237	875,250
Texas	2,488	4,804,009
Utah	71	189,100
Vermont	4	53,100
Virgin Islands	5	8,750
Virginia	699	1,945,487
Washington	150	1,183,708
West Virginia	846	1,759,033
Wisconsin	80	728,450
Wyoming	21	101,600
Total	18,615	\$ 57,268,132
Non-US	2,759	14,182,750
Less Settlements Reversed and Amounts Returned in 2005	(86)	(229,725)
Grand Total Claim Payments	21,288	\$ 71,221,157

**Application For Order
Approving Account of
Trustees
(EXHIBIT C)**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)
) In Proceedings For A
) Reorganization Under
JOHNS-MANVILLE CORPORATION,) Chapter 11
et al.,)
) Case Nos. 82 B 11656 (BRL)
) Through 82 B 11676 (BRL)
) Inclusive
) Debtors.

APPLICATION FOR ORDER APPROVING
ACCOUNT OF TRUSTEES AND FINANCIAL STATEMENTS
OF MANVILLE PERSONAL INJURY SETTLEMENT TRUST
FOR THE PERIOD JANUARY 1, 2005 THROUGH DECEMBER 31, 2005

TO: THE HONORABLE BURTON R. LIFLAND
UNITED STATES BANKRUPTCY JUDGE

Robert A. Falise, Louis Klein, Jr., Frank J. Macchiarola,
and Christian E. Markey, Jr., Trustees of the Manville Personal
Injury Settlement Trust (the "Trustees") and the Manville
Personal Injury Settlement Trust (the "Trust"), by their counsel,
respectfully represent:

1. On August 26, 1982, Johns-Manville Corporation and the
other Debtors herein ("Manville") filed voluntary petitions for
reorganization under Chapter 11 of the Bankruptcy Code.

2. By order dated December 22, 1986 (the "Confirmation Order"), Manville's Second Amended and Restated Plan of Reorganization, as modified (the "Plan"), was confirmed.

3. Exhibit A to the Plan is a Glossary of defined terms used in the Plan, Exhibits and Annexes. Capitalized terms used in this Application and the within Account not otherwise defined herein have the meanings set forth in the Glossary.

4. The Confirmation Order became a Final Order on October 28, 1988. Pursuant to the Plan, November 28, 1988 was the Consummation Date.

5. John C. Sawhill, Donald M. Blinken, Francis H. Hare, Jr., Christian E. Markey, Jr., and Daniel Fogel, or Gladys Fogel as executrix for the Estate of Daniel Fogel, former trustees of the Trust (the "Former Trustees") have previously filed accounts for the periods January 9, 1987 (Inception) through November 28, 1988; November 29, 1988 through December 31, 1989; January 1, 1990 through December 31, 1990; and January 1, 1991 through July 5, 1991. The Former Trustees and the Trustees have previously filed an account for the period (partially as to the Trustees) July 6, 1991 through December 31, 1991. The Trustees have also filed an account for the period January 1, 1992 through December 31, 1992, as well for the periods of January 1, 1993 through

December 31, 1993, January 1, 1994 through December 31, 1994, January 1, 1995 through June 30, 1995, July 1, 1995 through December 31, 1995, January 1, 1996 through December 31, 1996, January 1, 1997 through December 31, 1997, January 1, 1998 through December 31, 1998, January 1, 1999 through December 31, 1999, January 1, 2000 through December 31, 2000, January 1, 2001 through December 31, 2001, January 1, 2002 through December 31, 2002, January 1, 2003 through December 31, 2003, and January 1, 2004 through December 31, 2004. All of these accounts have been approved by the Court.

6. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 1334(b) and 157(a) and the July 10, 1984 Referral Order of the Southern District of New York (Ward, Acting C.J.); 11 U.S.C. § 1142(b); the Plan, §§ 10.1.G. and L. and Order Confirming Debtors' Second Amended and Restated Plan, December 22, 1986, pp. 23-25; and the Manville Personal Injury Settlement Trust Agreement, § 6.14. See also Order Further Amplifying Order Authorizing the Interim Establishment of the Manville Personal Injury Settlement Trust Pending Consummation of the Debtors' Plan of Reorganization, (Bankr. S.D.N.Y., Lifland, C.B.J.), March 18, 1988.

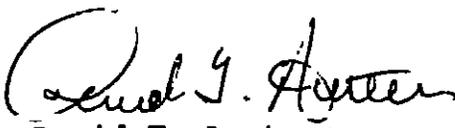
7. Pursuant to the foregoing, the Trustees are filing herewith their Account of Trustees and Financial Statements for the period January 1, 2005 through December 31, 2005.

WHEREFORE, the Trust and the Trustees respectfully request that, pursuant to the foregoing, the Court enter the annexed Order judicially settling, approving and allowing the Account and Financial Statements and discharging the Trustees and for such further and different relief as the Court may deem just and proper.

Respectfully submitted,

Manville Personal Injury
Settlement Trust

Dated: April 20, 2006
Fall Church, Virginia

By 
David T. Austern
General Counsel
3110 Fairview Park Dr.
Suite 200
P.O. Box 12003
Falls Church, Virginia 22042
DTA: 7301

**Order Approving
Account of Trustees
(EXHIBIT D)**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)
) In Proceedings For A
) Reorganization Under
JOHNS-MANVILLE CORPORATION,) Chapter 11
et al.,)
)
Debtors.) Case Nos. 82 B 11656 (BRL)
) Through 82 B 11676 (BRL)
) Inclusive

ORDER APPROVING ACCOUNT OF TRUSTEES AND FINANCIAL STATEMENTS
OF MANVILLE PERSONAL INJURY SETTLEMENT TRUST
FOR THE PERIOD JANUARY 1, 2005 THROUGH DECEMBER 31, 2005

Upon the Application dated April 20, 2006 of Robert A. Falise, Louis Klein, Jr., Frank J. Macchiarola and Christian E. Markey, Jr., Trustees of the Manville Personal Injury Settlement Trust, (the "Trustees") and the Manville Personal Injury Settlement Trust (the "Trust"), by their counsel, for Order Approving Account of Trustees and Financial Statements of the Manville Personal Injury Settlement Trust for the Period January 1, 2005 through December 31, 2005 (the "Application"), and the Account of Trustees and Financial Statements of the Trust for the Period January 1, 2005 through December 31, 2005 (the "Account"),

IT APPEARING THAT, proper notice of the Application and Account and hearing thereon was given as set forth in the Order of this Court dated May 1, 2006, as evidenced by the certificate of service and affidavit of publication filed herein,

**Affidavit of
David T. Austern
(EXHIBIT E)**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)
) In Proceedings For A
) Reorganization Under
) Chapter 11
JOHNS-MANVILLE CORPORATION,)
)
et al.,)
)
) Case Nos. 82 B 11656 (BRL)
Debtors.) Through 82 B 11676 (BRL)
) Inclusive

AFFIDAVIT OF DAVID T. AUSTERN IN SUPPORT OF PROPOSED ORDER
APPROVING NOTICE OF FILING AND SERVICE LIST FOR ACCOUNT OF
THE TRUSTEES AND FINANCIAL STATEMENTS OF THE MANVILLE PERSONAL
INJURY SETTLEMENT TRUST FOR THE PERIOD JANUARY 1, 2005 THROUGH
DECEMBER 31, 2005 AND APPLICATION FOR APPROVAL THEREFOR

Fairfax, Virginia)
 : ss
)

DAVID T. AUSTERN, being duly sworn, deposes and says:

1. I am a member of the Bars of the states of New York, Indiana and the District of Columbia as well as various federal courts including the United States Supreme Court. I am General Counsel of the Manville Personal Injury Settlement Trust (the "Trust"). I submit this affidavit in support of the proposed Order Approving Notice of Filing and Service List for the Account of the Trustees and Financial Statements of the Manville Personal Injury Settlement Trust for the Period January 1, 2005 through December 31, 2005 and Application for Approval therefor.

2. Robert A. Falise, Louis Klein, Jr., Frank J. Macchiarola and Christian E. Markey, Jr., Trustees of the Trust (the "Trustees"), have caused to be prepared the annexed Account of Trustees and Financial Statements of the Manville Personal Injury Settlement Trust for the period January 1, 2005 through December 31, 2005 (the "Account"). The Account is being filed with the Court together with the Application for Approval of Account (the "Application"), and proposed Order Approving Account of Trustees and Financial Statements of the Manville Personal Injury Settlement Trust (the "Proposed Order"). These documents, together with all exhibits, total over 75 pages.

3. As stated in Schedule G to the Account, the beneficiaries of the Trust are the holders of Allowed AH Claims and Other Asbestos Obligations (including Co-Defendants included within such categories) as defined in the Manville Plan of Reorganization. As of December 31, 2005, approximately 767,686 claims had been filed with the Trust, and approximately 659,982 claims had been settled and paid in full or are partially paid. Of the remaining approximately 107,704 claims which were received but unsettled as of December 31, 2005, 73,548 have been withdrawn, 16,129 have expired offers, and approximately 18,027 are pending. Approximately 3,267 claims were filed pro se by claimants or their personal representatives and the remaining personal injury claimants were represented by approximately 1,618

law firms.

4. The Trustees wish to adopt a reasonable method of giving notice of the Account to all known Trust beneficiaries as well as to Selected Counsel for the Beneficiaries, the Legal Representative and other interested parties. However, the expense of individual service by mail on the 18,027 present, unsettled claimants would be exorbitant.

5. Accordingly, the Trustees seek to provide notice directly to pro se claimants and to the attorneys for those claimants represented by counsel. The Trustees therefore seek this Court's approval to mail the attached form of Notice of Filing to all attorneys representing claimants with pending claims, to all pro se claimants or their personal representatives, as described in Paragraph 3, and to all attorneys representing codefendant and distributor claimants. The Trustees also propose that the Notice of Filing be published in U.S.A. Today.

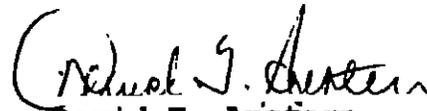
6. The Trustees further propose that complete copies of the Application, the Account and Proposed Order be mailed only to the attorneys for Selected Counsel for the Beneficiaries, the Legal Representative, Johns Manville Corporation and its attorneys, the United States Trustee and to those individuals appointed by the United States District Courts for the Eastern and Southern Districts of New York in connection with a class action filed

against the Trustees on November 19, 1990 on behalf of all Trust beneficiaries.

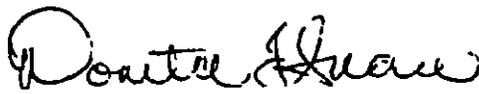
7. Complete copies of these documents will be on file with the Trust and will be sent to any person requesting them from the office of the General Counsel.

8. To the best of my knowledge and belief, based upon my review of the records of the Trust, the attached Service List representing pending claimants, includes the names of all pro se claimants or their personal representatives having claims presently pending with the Trust, the names of all law firms for personal injury claimants, and codefendants and distributors having such pending claims or who have indicated that they may assert claims against the Trust.

9. No previous application for this relief has been made.


David T. Austern
General Counsel

Sworn to before me this
20th day of April, 2006.


Notary Public

My commission expires on: 7-31-06

**Order Approving
Notice of Filing
(EXHIBIT F)**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)
) In Proceedings For A
) Reorganization Under
JOHNS-MANVILLE CORPORATION,) Chapter 11
et al.,)
) Case Nos. 82 B 11656 (BRL)
Debtors.) Through 82 B 11676 (BRL)
) Inclusive

ORDER APPROVING NOTICE OF FILING AND SERVICE LIST FOR ACCOUNT OF TRUSTEES AND FINANCIAL STATEMENTS OF THE MANVILLE PERSONAL INJURY SETTLEMENT TRUST FOR THE PERIOD JANUARY 1, 2005 THROUGH DECEMBER 31, 2005 AND APPLICATION FOR APPROVAL THEREFOR

Upon the annexed affidavit of David T. Austern, and sufficient cause appearing therefor,

NOW, on motion of counsel to the Manville Personal Injury Settlement Trust (the "Trust") and Robert A. Falise, Louis Klein, Jr., Frank J. Macchiarola and Christian E. Markey, Jr., Trustees of the Trust, (the "Trustees"), it is hereby

ORDERED, that a copy of this Order, the supporting Affidavit of David T. Austern, the attached Notice of Filing (the "Notice of Filing") of the Application for Order Approving Account of Trustees and Financial Statements of Manville Personal Injury Settlement Trust for the Period January 1, 2005 through December 31, 2005 (the "Application"), the attached Account of Trustees and Financial Statements of

the Manville Personal Injury Settlement Trust for the period January 1, 2005 through December 31, 2005 (the "Account") and the attached proposed Order approving the Account and discharging the Trustees from any liability as to all matters embraced in the Account (the "Proposed Order") shall be served by first class mail, postage prepaid, on or before May 5, 2006 upon the following:

Caplin & Drysdale, Chartered
Attorneys for Selected Counsel
for the Beneficiaries
375 Park Avenue, 35th Fl.
New York, New York 10152
Attn: Elihu Inselbuch, Esq.

Johns Manville Corporation
P.O. Box 5108
717 17th Street, 12th Floor
Denver, Colorado 80202
Attn: Dion Persson, Esq.

Davis, Polk & Wardwell
Attorneys for Johns Manville Corporation
450 Lexington Avenue
New York, New York 10017
Attn: L. Gordon Harriss, Esq.

Goodwin Procter, LLP
901 New York Avenue, N.W.
Washington, D.C. 20001
Attn: John Aldock, Esq.

Debevoise & Plimpton
919 Third Avenue
New York, New York 10022
Attn: Roger Podesta, Esq.

Paul, Weiss, Rifkind, Wharton
& Garrison
1285 Avenue of the Americas

New York, New York 10019-6064
Attn: Leslie Gordon Fagen, Esq.

Office of the United States Trustee
Deirdre A. Martini, Esq.
33 Whitehall St., 21st Fl.
New York, New York 10004

John H. Faricy, Jr., Esq.
Faricy & Roen, P.A.
Metropolitan Centre, Ste. 2320
333 So. Seventh Street
Minneapolis, Minnesota 55402

Lani A. Adler, Esq.
Wolf, Block, Schorr & Solis-Cohen, LLP
250 Park Ave., 10th Fl.
New York, New York 10177

Mark A. Peterson, Esq.
Legal Analysis Systems
970 Calle Arroyo
Thousand Oaks, California 91360

Perry Weitz, Esq.
Weitz & Luxenberg, P.C.
180 Maiden Lane
New York, New York 10038

Francis J. Lawall, Esq.
Pepper Hamilton, LLP
3000 Two Logan Square
Eighteenth & Arch Streets
Philadelphia, Pennsylvania 19103

Gardner Duvall, Esq.
Whiteford, Taylor & Preston, LLP
Seven Saint Paul St.
Baltimore, Maryland 21202

and it is further

ORDERED, that a copy of the Notice of Filing shall
be served by first class mail, postage prepaid, on or before

May 12, 2006 upon the persons listed on the Service List annexed hereto, namely, those persons and entities who have claims pending with the Trust, consisting of pro se claimants or their personal representatives and attorneys for personal injury claimants, codefendants and distributors, and it is further

ORDERED, that a copy of the Notice of Filing shall be published once in USA Today on or before May 8, 2006; and it is further

ORDERED, that service and publication as set forth in the three preceding ordered paragraphs shall be deemed good and sufficient notice of this Order, the Application, the Hearing (as hereinafter defined) and all proceedings to be held therein to all persons and entities deemed by the Court to be entitled to notice thereof; and it is further

ORDERED, that pursuant to the Notice of Filing all persons interested in complete copies of the Application, the Account, and Proposed Order may inspect such copies in the Clerk of the Court's Office in Room 614 of the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408 or may request copies in writing from the following address:

Claims Resolution Management
Corporation
P.O. Box 12003
Falls Church, Virginia 22042
Attn: Marylou Sales

and it is further

ORDERED, that objections, if any, to the Application, Account, and proposed Order shall be made in writing, shall state with particularity the grounds therefor, and shall be filed with the Court, and served upon and received by the Trust, as follows:

David T. Austern
General Counsel
Manville Personal Injury
Settlement Trust
3110 Fairview Park Dr., Ste. 200
P.O. Box 12003
Falls Church, Virginia 22042

on or before the 2nd day of June, 2006; and it is further

ORDERED, that a hearing (the "Hearing") shall be held on the Application, Account, and Proposed Order and objections thereto, if any, before the undersigned in Room 623 of the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, on the 6th day of June, 2006, at 10 O'clock in the morning/afternoon of said day.

Dated: New York, New York
May 1, 2006

/s/Burton R. Lifland
Burton R. Lifland
United States Bankruptcy Court

**Notice of Filing
(EXHIBIT G)**

SERVICE LIST (EXHIBIT H)

- **Class Action**
- **Law Firms**
- **Pro Se Claimants**
- **Co-Defendants**
- **Distributors**

CLASS ACTION

Professor Lester Brickman
Benjamin Cardozo School of Law
Brookdale Center
55 Fifth Avenue
New York, NY 10003

Paul M. Matheny, Esq.
Bruce McElhone, Esq.
LAW OFFICES OF PETER ANGELOS
One Charles Center
100 N. Charles St.
Baltimore, MD 21201-3812

Mark Peterson, Esq.
Legal Analysis Systems
970 Calle Arroyo
Thousand Oaks, CA 91360

Francis Lawall, Esq.
PEPPER HAMILTON LLP
3000 Two Logan Square
18th & Arch Streets
Philadelphia, PA 19103

Deirdre A. Martini, Esq.
UNITED STATES TRUSTEE
33 Whitehall St., 21st Fl.
Suite 210C
New York, NY 10004

Matthew P. Bergman, Esq.
Bergman, Senn, Pageler & Frockt
17526 Vashon Highway, SW
Vashon, WA 98070

Barbara J. Stutz, Esq.
BUNDA STUTZ & DEWITT
One SeaGate
Suite 650
Toledo, OH 43604

Francine R. Rabinovitz
Hamilton, Rabinovitz & Alschuler, Inc.
36656 Highway 1, Coast Route
Monterey, CA 93940

Reji Bhagavatula
Milliman USA
One Penn Plaza, 38th Fl.
New York, NY 10119

Robert Steinberg, Esq.
ROSE, KLEIN & MARIAS
801 So. Grand Avenue, 18th Fl.
Los Angeles, CA 90017

Leslie G. Fagen, Esq.
PAUL, WEISS, RIFKIND, WHARTON
1285 Avenue of the Americas
New York, NY 10019

Stephen J. Carroll
RAND Institute
1776 Main St.
P.O. Box 2138
Santa Monica, CA 90437-2138

Elihu Inselbuch, Esq.
CAPLIN & DRYSDALE
375 Park Avenue, 35th Fl.
New York, NY 10152-3500

Russell Budd, Esq.
BARON & BUDD
3102 Oak Lawn Avenue
Dallas, TX 75219

LAW FIRMS

A. Russell Smith
159 South Main St, 503 Key Bldg
Akron, OH 44308

Anapol, Schwartz, Weiss & Cohan
1710 Spruce Street
Philadelphia, PA 19103

Antonio D. Pyle, P.C.
227 Commercial Ave, 2nd Floor
Pittsburgh, PA 15215

Ashcraft & Gerel
10 E. Baltimore St, Ste 1212
Baltimore, MD 21202

Baggett, McCall, Burgess, Watson &
Gaughan
3006 Country Club Road
Lake Charles, LA 70606

Baron & Budd
3102 Oak Lawn Ave, Ste 1100
Dallas, TX 75219

Barton & Williams
3007 Magnolia Street
Pascagoula, MS 39567

Beck Solicitors
Belvedere House, 2nd Flr.
Victoria Ave., Harrogate
North Yorkshire, HG11 1EL
ENGLAND

Belluck & Fox, LLP
295 Madison Avenue, 37th Floor
New York, NY 10017

Bernhard Jurgen Bleise
621 Seventeenth St., Suite 811
Denver, CO 80293

Bevan & Associates, L.P.A., Inc.
10360 Northfield Road
Northfield, OH 44067

Blythe H. Evans, Jr. Attorney at Law
Suite 1013 PNC Bldg, 65 Public Sq.
Wilkes-Barre, PA 18701

Boechler, P.C.
1120 28th Avenue North, Ste A
Fargo, ND 58102

Brayton Purcell, LLP
222 Rush Landing Rd, P.O.B 2109
Novato, CA 94948

Brent Coon & Associates
3550 Fannin Street
Beaumont, TX 77701

Brent W. Varner
202 East Street, Suite 300
Baraboo, WI 53913

Brookman, Rosenberg,
Brown & Sandler
1 Penn Sq W, 17th Flr, 30 S 15th St
Philadelphia, PA 19102

Browell Smith & Co.
Pearl Assurance Hse
7 New Bridge St. W
New Castle Upon Tyne, NE18AQ
ENGLAND

Bruce L. Ahnfeldt Law Offices
Box 6078
Napa, CA 94581

Bruegger & McCullough
9400 N. Central Expressway, Ste 1305
Dallas, TX 75231

Bufete Vazquez
Apartado #595
Aguirre, PR 00704

Burke & Burke, Ltd.
30 N LaSalle St., Ste 2800
Chicago, IL 60602

Campbell, Cherry, Harrison,
Davis & Dove
P. O. Drawer 21387
Waco, TX 76702

Carlile Law Firm, LLP
400 S. Alamo
Marshall, TX 75671

Caroselli, Beachler,
McTiernan & Conboy
312 Boulevard of the Allies, 8th Flr
Pittsburgh, PA 15222

Cascino, Vaughn Law Offices, LTD
220 South Ashland Avenue
Chicago, IL 60607

Casey, Gerry, Schenk, Francavilla,
Blatt & Penfield
110 Laurel Street
San Diego, CA 92101

Charles M. Daniels
113 Clinton Dr.
Ashland, KY 41101

Chris Parks, P.C.
One Plaza Square
Port Arthur, TX 77642

Christopher E. Grell Law Offices
360 22nd St, Ste 320, Broadlake Pz
Oakland, CA 94612

Clapper & Patti
2330 Marinship Way, Ste 140
Sausalito, CA 94965

Cletus P. Ernster, III PC
440 Louisiana, Suite 1930
Houston, TX 77002

238 G. Westwood Rd, Ste 36
Annapolis, MD 21401

Climaco, Lefkowitz, Peca, Wilcox &
Garofoli & Co, L.P.A.
1220 Huron Road, Suite 1000
Cleveland, OH 44115

Coady Law Firm
205 Portland Street
Boston, MA 02114

Cobb, Hartzog & Colabianchi
Post Office Box 2118
Ridgeland, MS 39158

Cook, Troth & Burkard, Ltd.
112 North Water Street
Paulding, OH 45879

Cooney and Conway
120 North LaSalle St, 30th Flr
Chicago, IL 60602

Cooper & Tuerk, LLP
201 Charles Street, Ste 2300
Baltimore, MD 21201

Corries Solicitors Ltd.
Rowntree Wharf, Navigation Rd
York, YO19WE
ENGLAND

Coughlin & Geleerd, LLC
30 North LaSalle St., Ste 3400
Chicago, IL 60603

Cunningham & Lyons
1749 North Prospect Ave.
Milwaukee, WI 53202

Danny E. Cupit
304 North Congress
Jackson, MS 39201

David J. Clegg Esq.
PO Box 3448
Kingston, NY 12401

David M. Lipman, P. A.
5901 S.W. 74th St, Ste 304
South Miami, FL 33143

David O. McCormuck, P.A.
707 Watts Avenue
Pascagoula, MS 39567

Davis & Heubeck, LLP
10100 Santa Monica Blvd, Ste 910
Los Angeles, CA 90067

Deakle-Couch Law Firm
802 Main St., P.O. Box 2072
Hattiesburg, MS 39403

Delbert G. Talley
P.O.Box 2608
Covington, LA 70434

DeMarco & DeMarco
1420 Walnut Street, Ste 1107
Philadelphia, PA 19102

Dodd Law Office
19 Ridgecrest Road, Bethlehem
Wheeling, WV 26003

Dolores M. Troiani, Esq.
38 N. Waterloo Rd.
Devon, PA 19333

Donald A. Marshall, P.C.
P.O. Box 500
Wynnewood, PA 19096

Donaldson & Black, P.A.
208 West Wendover Avenue
Greensboro, NC 27401

Donn Christensen
301 East Foothill Blvd, Ste 201
Arcadia, CA 91006

Early & Strauss, L.L.C.
c/o Early Ludwick Sweeny & Strauss
P.O. Box 1866
New Haven, CT 06508

Early, Ludwick, Sweeney & Strauss
265 Church St., 11th Flr., P.O.B 1866
New Haven, CT 06508

Edward O. Moody, P.A.
P. O. Box 8709
Little Rock, AR 72217

Embry and Neusner
118 Poquonmock Road
Groton, CT 06340

Environmental Attorneys Group, LLC
2145 14th Ave. S., Ste 100
Birmingham, AL 35238

Environmental Litigation Group
3529 7th Avenue South
Birmingham, AL 35222

Eric P. Schnurmacher Law Offices
1042 Walker Avenue
Oakland, CA 94610

F. Gerald Maples PA
902 Julia St., Ste 241
New Orleans, LA 70113

Ferraro and Associates, P. A.
4000 Ponce DeLeon Blvd., Ste 700
Miami, FL 33146

Fitzgerald & Associates
1484 Green Breyer Place
Charlottesville, VA 22901

Florence & Smith
One Park Place, Ste 300
Peckskill, NY 10566

Forceno & Arangio
111 S. Independence Mall E., Ste 1000
Philadelphia, PA 19106

Foster & Sear
524 E. Lamar Boulevard, Suite 200
Arlington, TX 76011

Frank Weniger
c/o Deutscher BundeswehrVerband,
Shonhauser Allee 59
10437 Berlin, 10437
GERMANY

Frazer Davidson
500 East Capitol Street
Jackson, MS 39201

G. Patterson Keahey
One Independence Plaza, Ste 612
Birmingham, AL 35209

Galiher DeRobertis Law Corporation
610 Ward Avenue, Ste 200
Honolulu, HI 96814

Gavin & Gavin PA
1930 East Marlton Pike, Bldg Q43
Cherry Hill, NJ 08003

Gene Locks Law Offices
457 Haddonfield Road, Suite 500
Cherry Hill, NJ 08002

George & Sipes
600 Inland Building
156 E. Market Street
Indianapolis, IN 46204

Gertler, Gertler & Vincent
127-129 Carondelet Street
New Orleans, LA 70130

Glasser & Glasser, P.L.C.
580 E Main St., Ste 600
Crown Center Bldg
Norfolk, VA 23510

Goldberg, Persky, Jennings & White
1030 Fifth Avenue, 3rd Floor
Pittsburgh, PA 15219

Goldenberg Miller Heller & Antognoli
2227 S. State Route 157, P.O.Box 959
Edwardsville, IL 62025

Goodman, Meagher & Enoch
111 N. Charles Street, 7th Flr
Baltimore, MD 21201

Hal C. Pitkow & Associates
138 N. State St.
Newtown, PA 18940

Hamburg, Rubin, Mullin & Maxwell
375 Morris Road, P.O.Box 1479
Lansdale, PA 19446

Harowitz & Tigerman, LLP
450 Sansome St., 3rd Flr.
San Francisco, CA 94111

Hartley, O'Brien, Parsons,
Thompson & Hill
2001 Main St., Suite 600
Wheeling, WV 26003

Harvit & Schwartz
2018 Kanawha Blvd., East
Charleston, WV 25311

Heard, Robins, Cloud,
Lubel & Greenwood
500 Dallas, Suite 3100
Houston, TX 77002

Hissey Kientz, LLP
One American Center
600 Congress, Ste 1700
Austin, TX 78701

Hissey, Kientz & Herron, P.L.L.C
16800 Imperial Valley Dr, Ste 130
Houston, TX 77060

Hobin Shingler & Simon, LLP
1011 A Street
Antioch, CA 94509

Hossley Embry, LLP
313 E. Charnwood
Tyler, TX 75701

Howard, Brenner & Garrigan-Nass
1608 Walnut Street, Ste 1700
Philadelphia, PA 19103

J. Kenneth Lynch Law Offices
55 Lancaster Avenue
Kentfield, CA 94904

Jacobs & Crumplar, P. C.
2 East 7th Street
Wilmington, DE 19899

James D. Burns, P. S.
2200 Fourth Avenue
Seattle, WA 98121

James F. Humphreys Law Offices
United Center, Suite 800
500 Virginia Street East
Charleston, WV 25301

James Hession, Attorney at Law
202 N. Saginaw St, P.O.Box 266
St. Charles, MI 48655

James L. Farragut
P.O. Box 1543
1934 Old Mobile Highway
Pascagoula, MS 39567

James V. Ball
204 Buntyn Street
Memphis, TN 38111

Jay McShurley
126 N. Maple St., P.O.Box 1827
Somerset, KY 42501

Jeffrey A. Varas
119 Caldwell Drive
Hazlehurst, MS 39083

John Arthur Eaves
101 North State Street
Jackson, MS 39201

John C. Dearie Law office
3265 Johnson Avenue
Riverdale, NY 10463

John C. Robinson
235 Georgia Mall South, Ste H
Vallejo, CA 94590

John C. Smith Jr.
1390 Market Street, #310
San Francisco, CA 94102

John F. Dillon, P.L.C.
81174 Jim Loyd Rd, P.O.Box 369
Folsom, LA 70437

John Sedia
2646 Highway Avenue
Highland, IN 46322

Jon A. Swartzfager
525 Commerce St, Ste C, P.O.Box 131
Laurel, MS 39441

Jonathan David, P.C.
10655 Six Pines Drive, Suite 260
The Woodlands, TX 77380

Jones & Granger
10000 Memorial Dr., Ste. 888
P.O.B 4340
Houston, TX 77024

Jones, Martin, Parris & Tessener
410 Glenwood Ave, Ste 200
Raleigh, NC 27603

Joseph C. Blanks, P.C.
P. O. Drawer 999
Doucette, TX 75942

Juan A. Hernandez Rivera & Associates
PO Box 367059
San Juan, PR 00936

Kazan, McClain, Edises & Simon
171 12th Street, 3rd Flr
Oakland, CA 94607

Keller Fishback
28720 Roadside Dr., Ste 201
Agoura Hills, CA 91301

Kelley & Ferraro LLP
2200 Key Tower, 127 Public Sq
Cleveland, OH 44114

Kenneth E. Joel, Esq.
130 Main St, P.O.Box 53
Keyport, NJ 07735

Kline & Specter
1525 Locust St., 19th Floor
Philadelphia, PA 19102

Koonz, McKenney, Johnson,
DePaolis, Lightfoot
WillowWood Plaza I
10300 East Pl, Ste 200
Fairfax, VA 22030

Landry & Swarr, L.L.C.
1010 Common Street, Ste 2050
New Orleans, LA 70112

Landye, Bennett, Blumstein LLP
3500 Wells Fargo Center
1300 SW 5th Ave.
Portland, OR 97201

Larry O. Norris
101 Ferguson St., P.O.Box 8
Hattiesburg, MS 39403-0008

Law Office of John C. M. Angelos
3001 Saint Paul St., Suite One
Baltimore, MD 21218

Law Office of Matthew Bergman
Post Office Box 2010
17530 Vashon Hgwy SW
Vashon, WA 98070

Law Office of Richard Galex
370 Camino Gardens Boulevard
Boca Raton, FL 33432

Law Offices of Sherman Ames III
508 Union Ave., Suite 603
Knoxville, TN 37902

LeBlanc and Waddell
Essen Ctr, 5353 Essen Ln, Ste 420
Baton Rouge, LA 70809

Leigh Day & Co.
Priory, 25 St. John's Lane
London, EC1M 4LB
ENGLAND

Levinson, Axelrod, Wheaton & Grayzel
2 Lincoln Hwy.
Edison, NJ 08818

Levy, Phillips & Konigsberg
800 Third Avenue, 13th Fl.
New York, NY 10022

Lipsitz & Ponterio, LLC
135 Delaware Ave, Ste 506
Buffalo, NY 14202

Lipsitz Green Fabringer
Roll Salisbury & Cambria
42 Delaware Ave, Ste 300
Buffalo, NY 14202

Locks Law Firm
1500 Walnut Street 20th Fl
Philadelphia, PA 19102

Lundy & Davis, L.L.P.
501 Broad Street
Lake Charles, LA 70601

Lynch Keefe Bartels
830 Broad Street
Shrewsbury, NJ 07702

Madeksho Law Firm, PLLC
8866 Gulf Freeway, Suite 440
Houston, TX 77017

Mall Malisow Firm, P.C.
30445 Northwestern Hwy. Suite 250
Farmington Hills, MI 48334

Maples & Lomax, P. A.
P. O. Drawer 1368, 2502 Market St
Pascagoula, MS 39567

Martin W. Dies, P.C.
1601 Rio Grande, Suite 330
Austin, TX 70801

Martzell & Bickford
338 Lafayette St.
New Orleans, LA 70130

Maurice Blackburn & Cashman
P. O. Box 523J
Melbourne VIC, 3001
AUSTRALIA

Mazur & Kittel, PLLC
30665 Northwestern Hgwy, Suite 175
Farmington Hills, MI 48334

McCroskey, Feldman,
Cochrane & Brock, P.C.
1440 Peck St, P.O.Box 27
Muskegon, MI 49441

McGarvey Heberling
Sullivan & McGarvey
745 South Main
Kalispell, MT 59901

Mcperson, Monk, Hughes,
Bradley, Wimberley
3120 Central Mall Dr.
Port Arthur, TX 77642

Patten, Wornom,
Hatten, and Diamonstein
12350 Jefferson Ave., Suite 360
Newport News, VA 23602

Paul A. Weykamp Law Offices
16 Stenersen Lane, Suite 2
Hunt Valley, MD 21030

Paul, Hanley & Harley LLP
5716 Corsa Avenue, Suite 203
Westlake Village, CA 91362

Paul, Reich & Myers
1608 Walnut Street, Suite 500
Philadelphia, PA 19103

Peirce, Raimond & Coulter, P.C.
2500 Gulf Tower
707 Grant St, Rm 2500
Pittsburgh, PA 15219

Peter G. Angelos Law Offices
5905 Harford Rd, Union Park Ctr
Baltimore, MD 21214

Peter T. Nicholl
36 South Charles Street, 17th Flr.
Baltimore, MD 21201

Philip F. Maher & Associates
100 N. LaSalle Street, Ste 700
Chicago, IL 60602

Poissant, Nichols & Grue
367 West Main St.
Malone, NY 12953

Porter & Malouf
P.O. Box 12768
Jackson, MS 39236

Preston Bunnell & Flynn, LLP
1500 SW 1st Ave., #770
Portland, OR 97201

Prodigal 3 Legal Services
P.O. Box 4211
Lakewood, CA 90711

Provost & Umphrey
P.O.Box 4905, 490 Park St
Beaumont, TX 77704

R. Bryan Nace Law Offices
3250 W. Market Street, Suite 203
Fairlawn, OH 44333

Reaud, Morgan & Quinn, Inc.
801 Laurel St, P.O.Box 26005
Beaumont, TX 77720

Reyes & O'Shea
1101 Brickell Avenue, Suite 1601
Miami, FL 33131

Richard A. Dodd, LC
312 South Houston Avenue
Cameron, TX 76520

Richard M. Fountain, P.A.
1771 A Lelia Drive
Jackson, MS 39216

Richardson Patrick
Westbrook Brickman
1730 Jackson St., P.O.Box 1368
Barnwell, SC 29812

Robert A. Pritchard
934 Jackson Avenue
Pascagoula, MS 39568

Robert E. Sweeney Co., L.P.A.
The Illuminating Building
55 Public Sq, Ste 1500
Cleveland, OH 44113

Robert F. Ritter Law Offices
1026 West Hildebrand
San Antonio, TX 78201

Robert G. Taylor (Scott Hooper)
3400 One Allen Center
Houston, TX 77002

Robert G. Taylor, II (James Tavens)
3400 One Allen Center
Houston, TX 77002

Robert G. Taylor, II (Linda Sams)
3400 One Allen Center
Houston, TX 77002

Robert G. Taylor, II (William Mitchell)
3400 One Allen Center
Houston, TX 77002

Robert J. Murphy
2341 Pennsylvania Ave.
Philadelphia, PA 19130

Robert Land, P.C.
1101 Market Street, Suite 2610
Philadelphia, PA 19107

Robert S. Fain, Attorney At Law
P. O. Box 1018
Billings, MT 59103

Rodman, Rodman & Sandman, P.C.
One Malden Square Bldg, 442 Mair
Malden, MA 2148

Roger B. Lane Attorney at Law PC
1601 Reynolds Street
Brunswick, GA 31520

Roger G. Worthington
3219 McKinney Ave, Ste 1500
Dallas, TX 75204

Rose, Klein & Marias
801 South Grand Avenue, 11th Flr.
Los Angeles, CA 90017

Roussel & Roussel
1710 Cannes Dr. Belle Terre Blvd.
LaPlace, LA 70068

Roven, Kaplan & Wells, LLP
2190 North Loop West, Suite 400
Houston, TX 77018

Roxie Huffman Viator
2728 Western Avenue
Orange, TX 77630

Ryan A. Foster and Associates, PLLC
440 Louisiana, Suite 2220
Houston, TX 77002

Ryan, Carlisle, Thomas
Level 30, Nauru House, 80 Collins St
Melbourne, Victoria
AUSTRALIA

Sales, Tillman, Wallbaum
Catlett & Satterley
1900 Waterfront Plaza
325 W. Main St, Ste 1900
Louisville, KY 40202

Savinis D'Amico & Kane LLC
3626 Gulf Tower, 707 Grant Street
Pittsburgh, PA 15219

Schroeter, Goldmark & Bender
810 Third Ave., 500 Central Building
Seattle, WA 98104

Scott C. Taylor, P.A.
5912 Olde Oak View
Ocean Springs, MS 39564

Scott M. Hendler, Esq.
816 Congress Avenue, Suite 1100
Austin, TX 78701

Shein Law Center, Ltd.
121 South Broad Street, 21st Flr.
Philadelphia, PA 19107

Shepard A. Hoffman
4514 Cole Avenue, Suite 806
Dallas, TX 75205

Shermoen & Jaksa
345 6th Ave., P.O.Box 1072
Int'l Falls, MN 56649

Shivers, Spielberg, Gosnay & Greatrex
1415 Rte 70 E. #210, Cherry Hill Plaza
Cherry Hill, NJ 8034

Shor, Levin & DeRita, P.C.
261 Old York Road, #200
Jenkintown, PA 19046

Sieben, Polk, LaVerdiere & Dusich
999 Westview Drive
Hastings, MN 55033

Silber Pearlman, LLP
2711 N. Haskell, 5th Flr. LB 32
Dallas, TX 75204

Silva & Associates PC
15 W. Tenth St.
Marcus Hook, PA 19061

Simmons Cooper LLC
707 Berkshire Blvd, P.O.Box 521
East Alton, IL 62024

Spangenberg, Shibley & Liber LLP
1900 East 9th St., Suite 2400
Cleveland, OH 44114

Stanley Law Firm
301 North Broadway Street
N. Little Rock, AR 72114

Terrell Hogan
233 E. Bay Street, Suite 804
Jacksonville, FL 32202

The Gibson Law Firm
447 Northpark Dr., P.O.Box 6005
Ridgeland, MS 39158-6005

The Lanier Law Firm PC
6810 FM 1960 West
Houston, TX 77069

The Law Firm of Alwyn H. Luckey
2016 Bienville Blvd, Ste 102
Post Office Box 724
Ocean Springs, MS 39566

The Maritime Asbestosis Legal Clinic
1570 Penobscot Building
Detroit, MI 48226

The Parron Firm
404 E. First Street
Arlington, TX 76010

The Shepard Law Firm
10 High Street, Suite 1100
Boston, MA 02110

Thomas D. Summerville
1608 Walnut Street, Suite 1700
Philadelphia, PA 19103

Thornton & Naumes, LLP
100 Summer Street, 30th Flr.
Boston, MA 02110

Tortoreti Tomes & Callahan
150 Tices Lane
East Brunswick, NJ 08816

Trine & Metcalf
1435 Arapahoe Avenue
Boulder, CO 80302

Turner Freeman Solicitors
P. O. Box 13142 , George St Post Shc
Brisbane, Queensland, 4003
AUSTRALIA

Tyner Law Firm
5750 I-55 North
Jackson, MS 39211

Tzahi From Law Firm
28B, Hasaclave St., Ramat Puleg
Natanya, 42505
ISRAEL

Venable and Venable, P. A.
P. O. Box 15267
Brooksville, FL 34604

Veniot Loughery Levine
600 Main Street
Hampton NB, E5N 6C4
CANADA

Visse & Yanez, L.L.P.
1335 Sutter Street, 2nd Flr.
San Francisco, CA 94109

Vonachen, Lawless, Trager & Slevin
456 Fulton Street, Suite 425
Peoria, IL 61602

Walker & Wylder, Ltd.
207 W. Jefferson, Suite 200
Bloomington, IL 61701

Wallace & Graham
525 North Main Street
Salisbury, NC 28144

Wartnick, Chaber, Harowitz,
Smith & Tigerman
650 California St., 15th Flr.
San Francisco, CA 94108

Waters & Kraus
3219 McKinney Av., Ste 3000
Dallas, TX 75204

Weitz & Luxenberg, P. C.
180 Maiden Lane
New York, NY 10038

Wellborn, Houston, Adkison, et al
300 W. Main Street
Henderson, TX 75652

Wilentz, Goldman & Spitzer
90 Woodbridge Center Dr., Suite 900
Woodbridge, NJ 07095

William C. Field
608 Virginia Street East
Charleston, WV 25301

William S. Guy
P.O. Box 509, 909 Delaward Av
McComb, MS 39649

Williams Bailey Law Firm, LLP
8441 Gulf Freeway, Suite 600
Houston, TX 77017

Wilson & Bailey
122 Court Avenue
Weston, WV 26452

Wise & Julian, P.C.
3555 College Ave, P.O.Box 1108
Alton, IL 62002

Wm. Roberts Wilson Jr. PA
P. O. Box 321414
Flowood, MS 39232

Wysoker, Glassner, Weingartner, et al
340 George Street
New Brunswick, NJ 08901

Zamler, Mellen & Shiffman, P.C.
23077 Greenfield Rd. #557
Southfield, MI 48075

PRO SES

Ann Herrick
361 Jefferson Street
Batavia, IL 60510

Barbara A Chango
280 Morning Glory Court
Whitehouse Station, NJ 08889

Beotra Alexander
18 North Gorman Avenue
Baltimore, MD 21223

Bernard J Olszyk
331 Dunaway Lane
Pensacola, FL 32526

Betty L Poole Anderson
1153 S Tremaine Avenue
Los Angeles, CA 90019

Bonnie Jack
4108 N Aydelatte Street
Shawnee, OK 74804

Carsten Bernot
Wilhelminenweg 57
D-24768 Rendsburg
GERMANY

Claude R Smith
4830 Broughton Street
Corpus Christis, TX 78415

Elizabeth Alston
1200 Micott Drive
Hampton, VA 23666

Ethyl L Mcneil
1053 Trevor Place
Detroit, MI 48207

Frank J Marchese
1436 Siger Avenue
Metairie, LA 70005

Gerald McMurray
10 East Drive
Decatur, IL 62526

Henry B Harris
In care of Jeanne Harris
5421 Arabian Place, NW
Albuquerque, NM 87120

James A Lint Sr
3912 Albross Street #301
San Diego, CA 92101

James J Smart
1439 Ridge Road.
Penn Yan, NY 14527

Jeff D Morgan
309 North Drive
Connersville, IN 47331

Jewell D Blake
P. O. Box 246
San Pedro, CA 90733

Jorge G Martinez
Boyamon, PR 00956

Lawrence Brillhart
P. O. Box 52117
Pacific Grove, CA 93950

Lillian P Fuller
130 Cypress Point
Picayune, MS 39466

Linda L Cavanaugh
13146 Waverly Street
Wadsworth, IL 60083

Linda P Wright
375 Barthe Drive
Pasadena, CA 91103

Lynn C Mitchell
11717 S. Harding
Garden Homes, IL 60803

Marion Hoover
3021 Mt Alban Road
Vicksburg, MS 39180

Martha Meinert
2233 Cypress Point Lane
Newburg, IN 47630

Mary M McCormick
3241 W. Gemda Way
Chandler, AZ 85226

Max Hair
660 Pine Ct, Apt 24
Ogden, UT 84404

Nelson C Ortiz Sr
109 Catarham Way
Kissimme, FL 34758

Norman D McCutchen
2407 W. 11th Street
Sedalia, MO 65301

Owen Newsome
Rt 2, Box 150-C
Pittsburg, TX 75686

Patricia Hayes
825 Mobile Street
Hattiesburg, MS 39401

Paul D Easley
RR #1 Box 148 A
Moweaqua, IL 62550

Roland W Jasmin
228 SE 31st Street
Cape Coral, FL 33904

Ronald W Gunn
810-1210 Radom Street
Pickering Ontario,
CANADA

Ruth O McDaniel
346 Evelyn Drive
Luling, LA 70070

Susan M Richardson
13 Kingsley Road
Northenden
Manchester, M22 4NH
England

Thomas Stanley
3974 State Route 225
Diamond, OH 44412

Wendolyn D Lee
DCF 3800 County Road 540
Greenwood, MS 38930

William C Diersch
2159 S. Magnolia Avenue
Ontario, CA 91762

William C Hill
7841 Candlewood Drive
Mobile, AL 36695

William C Mears
1056 Jefferson Avenue
Chesterton, IN 46304

CODEFENDANTS

James Hipolit, Esq.
ACandS, Inc.
120 North Lime Street
Lancaster, PA 17603

Charles E. Erway, III
PORZIO, BROMBERG & NEWMAN
100 Southgate Parkway
Morristown, NJ 07962-1997

Tom Lucchesi
BAKER & HOSTETLER
3200 National City Center
Cleveland, OH 49114

T. Dennis Feeley
PORTER HAYDEN COMPANY
7667 Waterwood Trail
Glen Burnie, MD 21060

Richard J. Hilfer
Bartells Asbestos Settlement Trust
5516 17th Avenue NW
Seattle, WA 98107

Lanny Larcinese
PACOR
P.O. Box 59389
Philadelphia, PA 19102

BURNS & LEVINSON
125 Summer Street
Boston, MA 02110-1624

William R. Galeota, Esq.
SHEA & GARDNER
1800 Massachusetts Ave., N.W.
Washington, D.C. 20036

Fred Block, Esq. (Law Dept.)
NORFOLK SOUTHERN CORP.
8 North Jefferson Street
Roanoke, VA 24042-0041

Peter A. Fine, Esq.
CHOATE, HALL & STEWART
Exchange Place, 53 State Street
Boston, MA 02109

David Luvara, Esq.
POST & SCHELL
1800 JFK Boulevard
Philadelphia, PA 19103

Lawrence J. Keating
ARMSTRONG WORLD INDUSTRIES
P.O. Box 3001
Lancaster, PA 17604

Dan Cheeley
BAKER & MACKENZIE
130 E. Randolph Dr., Suite 2600
Chicago, IL 60601

Janice Grubin, Esq.
GOLENBOCK, EISEMAN, ASSOR
437 Madison Avenue
35th Fl.
New York, NY 10022

William A. Brasher
One Metropolitan Square, Suite 2300
211 North Broadway
St. Louis, MO 63102

Philip McWeeny, Esq.
OWENS-ILLINOIS INC.
One SeaGate
Toledo, OH 43666

Lisa Pupo Lenihan, Esq.
BURNS, WHITE & HICKTON
120 5th Avenue, # 2400
Pittsburgh, PA 15222-3001

Larry R. Barron, Esq.
MONTGOMERY, MCCrackEN, WALKER
123 S. Broad St.
Philadelphia, PA 19109

Francis Murphy, Esq.
Murphy Spadaro & Landon
Wilmington, DE 19805

Christopher J. McElroy
UNITED STATES GYPSUM CO.
125 South Franklin Street
Chicago, IL 60606-4678

AMERICAN PRESIDENT LINES, LTD
1111 Broadway
Oakland, CA 94607

Lawrence E. Moncreif
Park Building - Suite 1335
355 Fifth Avenue
Pittsburgh, PA 15222-2407

Suzanne M. Halbardier
BARRY, MCTIERNAN & MOORE
25 Broadway, 7th Floor
New York, NY 10007

D. Bobbt Noel, Jr.
VINSON & ELKINS
(For Highlands Insurance)
3300 First City Tower, 1001 Fannin
Houston, TX 77002-6760

Lawrence R. Cetrulo, Esq.
PEABODY & ARNOLD
50 Rowes Wharf
Boston, MA 02110

Richard J. Hildebrandt
THORPE INSULATION CO.
757 West 9th Street
San Pedro, CA 90731

Richard Soloman, Esq.
P.O. Box 604578
Bay Terrace Station
Bayside, NY 11360

Richard D. Brooks, Esq.
ARTER & HADDEN
One Columbus Building, 21st Floor
10 West Broad Street
Columbus, OH 43215

WESTINGHOUSE CBS
Attn: Legal Department
11 Stanwix Street
Pittsburgh, PA 15222

Mark G. Lionetti, Esq.
One Commerce Square, 22nd Floor
2005 Market Street
Philadelphia, PA 19103

Frank Hartman
CLEVELAND-CLIFFS IRON COMPANY
1100 Superior Avenue
Cleveland, OH 44114

Robert Lapowsky, Esq.
STEVENS & LEE
1818 Market St., 29th Fl.
Philadelphia, PA 19103

Eugene D. Buckley, Esq.
West 1100 First National Bank Bldg.
332 Minnesota Street
Saint Paul, MN 55101-1379

Gita Rothschild, Esq.
MCCARTER & ENGLISH
4 Gateway Center
100 Mulberry Street
Newark, NJ 07102-4096

Kevin Colquhoun, Esq.
COLQUHUON & COLQUHUON
165 South Street
Morristown, NJ 07906

William J. O'Brien, Esq.
CONRAD, O'BRIEN, GELLMAN & ROHN
16th Floor, 1515 Market Street
Philadelphia, PA 19102-1916

Elayna Levine, Esq.
SMITH, MAZURE, DIRECTOR & WILKINS
111 John Street
New York, NY 10038

Jim Hoppe
JOHNS MANVILLE CORPORATION
P.O. Box 5108
Denver, CO 80217

Sheila L. Birnbaum
SKADDEN, ARPS, SLATE
4 Times Square
New York, NY 10036

WAGNER, BAGOT & GLEASON
650 Poydras Street, Suite 2660
New Orleans, LA 70130-6102

William R. Haushalter
ROSENBERG, KIRSHNER, P.A.
1500 Grant Building
Pittsburgh, PA 15219-2203

Susan Grondine
LIBERTY MUTUAL
175 Berkeley Street
Boston, MA 02117

R. Cornelius Danaher, Esq.
DANAHER, TEDFORD, LAGNESE
21 Oak Street # 700
Hartford, CT 06106-8002

James E. Cuihane, Esq.
DAVIS & KUELTHAU, S.C.
111 E. Kilbourn, Suite 1400
Milwaukee, WI 53202-3101

Martin Murphy, Esq.
1700 Midland Building
101 Prospect Avenue, West
Cleveland, OH 44115-1027

Roger Podesta, Esq.
DEBEVOISE & PLIMPTON
919 Third Avenue
New York, NY 10022

Paul A. Scudato
SCHIFF HARDIN LLP
623 Fifth Ave., 28th Fl.
New York, NY 10022

Daniel J. Schoenborn, Esq.
DIXON, DE MARIE & SCHOENBORN
930 Convention Tower, 43 Court St.
Buffalo, NY 14202

Catherine L. Philistine
F.B. WRIGHT COMPANY
98 Vanadium Road
Bridgeville, PA 15017

Robert V. D'Angelo, Jr., Esq.
UNIROYAL HOLDING, INC.
70 Great Hill Road
Naugatuck, CT 06770

Jeffrey J. Casto, Esq.
ROETZEL & ANDRESS
75 East Market Street
Akron, OH 44308-2098

David G. Klaber
KIRKPATRICK & LOCKHART
1500 Oliver Building
Pittsburgh, PA 15222

John Faricy, Jr., Esq.
FARICY & ROEN, P.A.
Metropolitan Centre, Suite 2320
333 So. Seventh Street
Minneapolis, MN 55402

Bruce Stanton, Esq.
LAC D'AMIANTE DU QUEBEC, LTEE.
180 Maiden Lane, 25th Floor
New York, NY 10038

James McGlynn, Esq.
(For: FISHER LUMBER CO.)
116 S. Charles Street
Belleville, IL 62220-2212

Bruce McDonald, Esq.
WILEY, REIN & FIELDING
1776 K Street, N.W., 10th Floor
Washington, D.C. 20006

Julie Evans
WILSON, ELSER, MOSKOWITZ
150 East 42nd Street
New York, NY 10170-5612

Stan Levy, Esq.
LEVY, PHILLIPS, & KONIGSBERG
800 Third Ave., 13th Fl.
New York, NY 10022

Mitchell B. Axler
SQUIRE, SANDERS & DEMPSEY
4900 Key Tower
127 Public Square
Cleveland, OH 44114

Betty Murphy, Esq.
FORD MOTOR COMPANY
Three Parklane Blvd., Suite 1500 West
Dearborn, MI 48126-2568

Ann M. Burke, Esq.
FOSTER WHEELER CORP.
8 Peachtree Hill Road
Livingston, NJ 07039

Allan Goodloe, Esq.
THOMPSON & MITCHELL
One Mercantile Center, Suite 3300
St. Louis, MO 63101

Robert L. Poyourow, Esq.
GAF CORPORATION
1361 Alps Road
Wayne, NJ 07470-3687

Dan Lubell, Esq.
HUGHES, HUBBARD & REED
One Battery Park Plaza
New York, NY 10004

J. Joel Mercer, Jr.
GEORGIA-PACIFIC CORP.
133 Peachtree Street, N.E.
Atlanta, GA 30348

James J. Restivo, Jr., Esq.
REED, SMITH, SHAW & McCLAY
435 6th Avenue
Pittsburgh, PA 15219

Thomas W. Kirby
WILEY, REIN & FIELDING
1776 K Street, N.W., Suite 900
Washington, D.C. 20006

Robert Sayer
GOODWIN & GOODWIN
1500 One Valley Square
Charleston, WV 25301

IOWA ASBESTOS COMPANY
112 S.W. 2nd Street
Des Moines, IA 50309

Jay W. Hughes, Jr.
W.R. GRACE & CO.
5400 Broken Sound Blvd., NW
Suite 300
Boca Raton, FL 33487

George M. Simmerman, Jr., Esq.
INGALLS SHIPBUIDING, INC.
1000 West River Road
P.O. Box 149
Pascagoula, MS 39568-0149

William F. Jordan
INGALLS SHIPBUIDING, INC.
1000 West River Road
P.O. Box 149
Pascagoula, MS 39568-0149

James J. Hayes, Jr., Esq.
GURNA, LUCOW, MILLER, SEWARD
1000 Woodbridge Street
Detroit, MI 48207-3192

Thomas V. Hagerty
HAGERTY & BRADY
Suite 1010, Chemical Bank Building
Buffalo, NY 14202-3875

Mr. Gerald Reed
HIGHLANDS INSURANCE CO.
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Raub Supply
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Salinas, CA 93901

Paducah Supply Company
P.O. Box 1054
1704 Kentucky Ave.
Paducah, KY 42001

Wittichen Supply Company
109 Plant Street
Sheffield, AL 35660

Paine Refrigeration Supply
1924 31st Street
Gulfport, MS 39501

Noland Company
3316 Second Ave. North
Birmingham, AL 35222

New England Insulation Company
155 Will Drive
Canton, MA 02021

Niagara Asbestos Company
79 Perry Street
Buffalo, NY 14203

Standard Supply & Distribution Co.
315 West Cotton
Longview, TX 75601

Old Dominion Supply
4233 Howard Avenue
Kensington, MD 20795

Southern Insulation Company, Inc.
5213 Monroe Place
Hyattsville, MD 20781

R.E. Kramig & Company, Inc.
323 S. Wayne Avenue
Cincinnati, OH 45215

Milwaukee Insulation
4700 N. 129th St.
P.O. Box 650
Butler, WI 53007

Charles H. Carpenter, Esq.
Pepper Hamilton, LLP
Hamilton Square
600 Fourteenth St., N.W.
Washington, DC 20005

Allied Insulation Supply Company
315 N. 12th Street
Milwaukee, WI 53233

Mount Kisco Supply Company, Inc.
369 Lexington Avenue
Mt. Kisco, NY 10549

Allied Services, Inc.
Attn: William Alexander
109 S. Diamond Mill Rd.
P.O. Box 66
Clayton, OH 45315-0069

Mahoning Valley Supply
4940 Aultman Road
P.O. Box 2780
North Canton, OH 44720

Mayer Mablin Company, Inc.
40-19 36th Avenue
Long Island, NY 11101

Major Insulation company
1814 Horseshoe Boulevard
Westlake, OH 44128

Standard Supply & Distribution Co.
601 N. Beach St.
Fort Worth, TX 76111-5942

Luce, Schwab & Kase, Inc.
9 Gloria Lane
Fairfield, NJ 07006

MacArthur Company
11255 East 37th Avenue
Denver, CO 80239

Lois Ronner
Longley Supply Company
2018 Oleander Drive
P.O. Drawer 3809
Wilmington, NC 28401

Langendorf Supply Company
4653 Crossroads Industrial Dr.
Bridgeton, MO 63044-2461

Plumbers Supply Corporation
3849 E. Raymond Street
Indianapolis, IN 46202

Wheeler Brothers
P.O. Box 737
Somerset, PA 15501

Wallace & Gale Insulation
300 W. 24th Street
Baltimore, MD 21211

J.R. Deans Company
c/o Campbell Law Firm
P.O. Box 684
Mount Pleasant, SC 29465-0684

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860 Epps Drive
Tallahassee, FL 32404

Pameco Corp.
Thermal Supply
807 W. Price
Brownsville, TX 78520

Eric Fults
Thorpe Insulation Co.
1375 So. Acacia Ave., Ste. 1
Fullerton, CA 92831

American Metals Supply
P.O. Box 13483
Springfield, IL 62791

Honeywell, Inc.
Attn: Legal Department
Honeywell Plaza, Box 524
Minneapolis, MN 55440-0524

Arrowhead Products Division
4411 Katella Avenue
Los Alamitos, CA 90720

The E.J. Bartells Company
Richard J. Hilfer
5516 17th Avenue NW
Seattle, WA 98107

Asbestos Covering & Roofing Co.
901 Montgomery St.
Laurel, MD 20705

Asbestos Insulation & Roofing Co.
312 S. Harrison Street
Fort Wayne, IN 46802

Steve Leermakers, Esq.
Tom Davis, Esq.
Ashland Chemical Company
P.O. Box 2219
Columbus, OH 43216

Julie Evans, Esq.
Wilson, Elser, Moskowitz, Edelman
For: Asbestos Corp. of America
150 E. 42nd Street
New York, NY 10017

Simon, Peragine, Smith & Redfern
Attn: Susan B. Kohn, Esq.
Energy Centre - 30th Fl.
1100 Poydras Street
New Orleans, IL 70163-3000

Capitol Supplies, Inc.
2020 N. Illinois
Indianapolis, IN 46202

Champaign A & K Insulation Co.
2703 W. Springfield
Champaign, IL 61820

Circle Air Distributors
14747 Keswick Street
Van Nuys, CA 91405

Central Distributing Company
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San Antonio TX 78294

Caudle-Hyatt, Inc.
P.O. Box 127
Hopewell, VA 23869

Cedar Rapids Sheet Metal
406 Ninth Avenue S.E.
Cedar Rapids, IA 52406

Construction Material Suppliers
2910 E. Heaton Ave.
Fresno, CA 93721-3213

Yandle-Witherspoon Supply Co., Inc.
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Charlotte, NC 28201

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265 Pomfret St.
Carlisle, PA 17013-2543

DI Distributors, Inc.
Attn: Jeffrey M. Weiner, Esq.
1332 King St.
Wilmington, DE 19801

Controlled Engineering & Supply Co.
299 Roosevelt Road
Glen Ellyn, IL 60137

Danzer, Inc.
102 MacCorkle Avenue
South Charleston, WV 25315

Danzinger Manufacturing Company
6307 Foster
Houston, TX 77021

Lukens Chemical Co.
Attn: General Counsel
15 Old Flanders Road
Westborough, MA 01581

Decker-Reichert Steel Company
1625 Ash Street
Erie, PA 16512

F.B. Wright Co.
Attn: Catherine L. Philistine
98 Vanadium Road
Bridgeville, PA 15017

W.L. Blake & Company
366 W. Commercial St.
Portland, ME 04102

Erb Company
1400 Seneca Street
Buffalo, NY 14210

Thermal Supply
3907 Prescott
Alexandria, LA 71301

Bigham Insulation
2816 S.W. Third Avenue
Fort Lauderdale, FL 33315

E. Best Plumbing & Heating Supply
Company
628 Jersey Street
Quincy, IL 62301

Dumphy Smith Company
30 Progress Street
Union, NJ 07803

FAB Steel Supply, Inc.
1304 Claudina Street
Anaheim, CA 92805

Flex-Fab Company
P.O. Box 7
Hastings, MI 49058

Iowa Illinois Thermal Insulation, Inc.
P.O. Box 2810
Davenport, IA 52809-2810

Thermal Supply
3500 E. Parkway
Groves, TX 77619

L & L Insulation & Supply, Inc.
P.O. Box 489
Ankeny, IA 50021-0489

Insulation Material Corporation
700 Metuchen Road
South Plainfield, NJ 07080

Industrial Insulation Sales
2101 Kenmore Avenue
Buffalo, NY 14207

Inland Supply Company
60 Ann Street
Elgin, IL 60120

Hitco
1600 E. 135th St.
Gardena, CA 90249

Huntington Plumbing Supply
310 Broadway
Huntington Station, NY 11746

Sussman Asbestos Company
436-442 13th Street
Toledo, OH 43601

Howell Insulation Co.
2457 E. I-20 Service Rd.
Odessa, TX 79766

Heating & Cooling Supply
3970 Home Avenue
San Diego, CA 92105

Thermal Insulation Company
P.O. Box 11850
Winston-Salem, NC 27116

Hammond Sheet Metal Company
1201 E. Fifth St.
Little Rock, AR 72114

Hajoca Corporation
P.O. Box 2428
Staunton, VA 24401

HAPSCO
8670 Fruitridge Road
Sacramento, CA 95826

General Metals & Supply Company
2727 W. Weldon Avenue
Phoenix, AZ 85017

Gentry Supply & Distributing Co.
2900 Live Oak Drive
Mesquite, TX 75149

Goodwin Insulation Distributors
1083 E. Main Street
Torrington, CT 06790

J. Graves Company
P.O. Box 8830
Shreveport, LA 71108

Greenville Supply company
2120 Washington St.
Greenville, TX 75401

Stabin, Division of Rob-Roy
500 Maple Avenue
Belding, MI 48809

James Wong
Fruehauf Trailer Corp.
Ste. 160
1111 Bayside Dr.
Corona del Mar, CA 92625-1755

G.W. Berkheimer Co., Inc.
3460 Taft Street
Gary, IN 46408

Foster-Kilby Supply Company
837 Auburn Road
Pontiac, MI 48058

Hammond Sheet Metal Company
320 S. "E" Street
Fort Smith, AR 72901